



Announcement Summary

Entity name

CORELLA RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday March 24, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CR9	ORDINARY FULLY PAID	40,000,000	24/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORELLA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56125943240

1.3 ASX issuer code

CR9

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Mar-2023 09:59	New - Proposed issue of securities - CR9	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

~20M one for two free attaching Placement Options (ex at \$0.06, exp 24 months from issue) and 8M Lead Manager Options (ex at \$0.06, exp 24 months from issue) will be issued in due course.

The offer of Placement Options and Lead Manager Options will be made under a prospectus to be lodged with ASIC.

Subject to meeting the requirements for quotation of the Placement Options and Lead Manager Options under the ASX listing rules, the Company will apply for quotation of the Options.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CR9 : ORDINARY FULLY PAID

Issue date

24/3/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

40,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 40,000,000 fully paid ordinary shares at \$0.03 per Share, to raise \$1,200,000 (before costs) to sophisticated and professional investors.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CR9 : ORDINARY FULLY PAID	356,090,883

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR9AA : ORDINARY FULLY PAID RESTRICTED	109,000,000
CR9AB : OPTION EXPIRING 20-APR-2024 EX \$0.03	42,711,712
CR9AC : OPTION EXPIRING 20-APR-2024 RESTRICTED	24,455,157
CR9AD : OPTION EXPIRING 28-APR-2025 RESTRICTED	50,000,000
CR9AE : PERFORMANCE RIGHTS	9,000,000