



Announcement Summary

Entity name

CORELLA RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday April 28, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CR9	ORDINARY FULLY PAID	109,000,000	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORELLA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56125943240

1.3 ASX issuer code

CR9

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CR9AA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CR9 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

109,000,000

And the date the escrow restrictions have ceased or will cease

28/4/2023

Issue date

28/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

109,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Related Party and consideration shares were subject to 24 month escrow as part of re-compliance.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

Refer prospectus dated 3 March 2021.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CR9 : ORDINARY FULLY PAID	465,090,883
CR9O : OPTION EXPIRING 26-APR-2025	28,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR9AA : ORDINARY FULLY PAID RESTRICTED	0
CR9AB : OPTION EXPIRING 20-APR-2024 EX \$0.03	42,711,712
CR9AC : OPTION EXPIRING 20-APR-2024 RESTRICTED	24,455,157
CR9AD : OPTION EXPIRING 20-APR-2025 RESTRICTED	50,000,000
CR9AE : PERFORMANCE RIGHTS	9,000,000