



Update Summary

Entity name

CORELLA RESOURCES LTD

Announcement Type

Update to previous announcement

Date of this announcement

Thursday April 10, 2025

Reason for the update

Clarification of expiry date of options to be issued pursuant to the underwriting agreement as being 3 years from the date the options are issued

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORELLA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56125943240

1.3 ASX issuer code

CR9

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Clarification of expiry date of options to be issued pursuant to the underwriting agreement as being 3 years from the date the options are issued

1.4b Date of previous announcement to this update

10/4/2025

1.5 Date of this announcement

10/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Mar-2025 20:23	New - Proposed issue of securities - CR9	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

300,579,550 Options attaching to shortfall shares to be issued in accordance with underwriting agreement on 17 April 2025 with an expiry date of 17 April 2028 (being 3 years from the date of issue of the options)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CR9AH : OPTION EXPIRING 10-APR-2028 DEFERRED

Date the +securities the subject of this notification were issued

10/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

167,163,883

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR9 : ORDINARY FULLY PAID	467,743,433
CR9O : OPTION EXPIRING 27-APR-2025	28,000,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR9AD : OPTION EXPIRING 20-APR-2025 EX \$0.04	50,000,000
CR9AH : OPTION EXPIRING 10-APR-2028 DEFERRED	167,163,883