



VENTURE MINERALS LIMITED
ACN 119 678 385

STATEMENT OF COMMITMENTS

The Company intends to apply the total funds raised pursuant to the Prospectus, being \$5 million, as outlined below.

Use of funds	Amount
Exploration	\$3,331,464
Acquisition payments	\$85,000
Expenses of Offer	\$441,348
Working Capital	\$1,142,188
TOTAL	\$5,000,000