



Mount Lindsay
“Three Deposits in One”

Presentation Disclaimer

Forward Looking Statements

- This presentation may contain certain forward looking statements and projections regarding:
 - estimated, resources and reserves;
 - planned production and operating costs profiles;
 - planned capital requirements; and
 - planned strategies and corporate objectives.
- Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. They are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors many of which are beyond the control of Venture Minerals Limited. The forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved.
- Venture Minerals Limited does not make any representations and provides no warranties concerning the accuracy of the projections, and disclaims any obligation to update or revise any forward looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws.
- The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Andrew Radonjic, who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Andrew Radonjic is a full-time employee of the company. Mr Andrew Radonjic has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Andrew Radonjic consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Directors/Management

Management team with a wealth of experience, from exploration, through construction, to production



Mel Ashton
Non-Executive Chairman

- National Director of the Institute of Chartered Accountants
- Chairman of Gryphon Minerals Limited



Hamish Halliday
Managing Director

- 15 years of both corporate & technical experience
- Founder and substantial shareholder Venture Minerals
- Founded Adamus Resources Limited, CEO for 6 years growing the company from a \$A3 million float to a multi-million ounce, emerging gold producer



Andrew Radonjic
Technical Director

- Geologist
- 25 years experience
- Instrumental in three gold discoveries totalling >3 Mozs and in successfully developing over 1Mozs in the Eastern Goldfields of Western Australia



Bruce McFadzean
Non-Executive Director

- 30 years experience including the "start up" of 4 new mining operations
- General Manager Operations, then Operations Director with Territory Resources, instrumental in the start up of the 1.5Mtpa Francis Creek Iron ore operations



Malcolm Hillbeck
Consultant Engineer

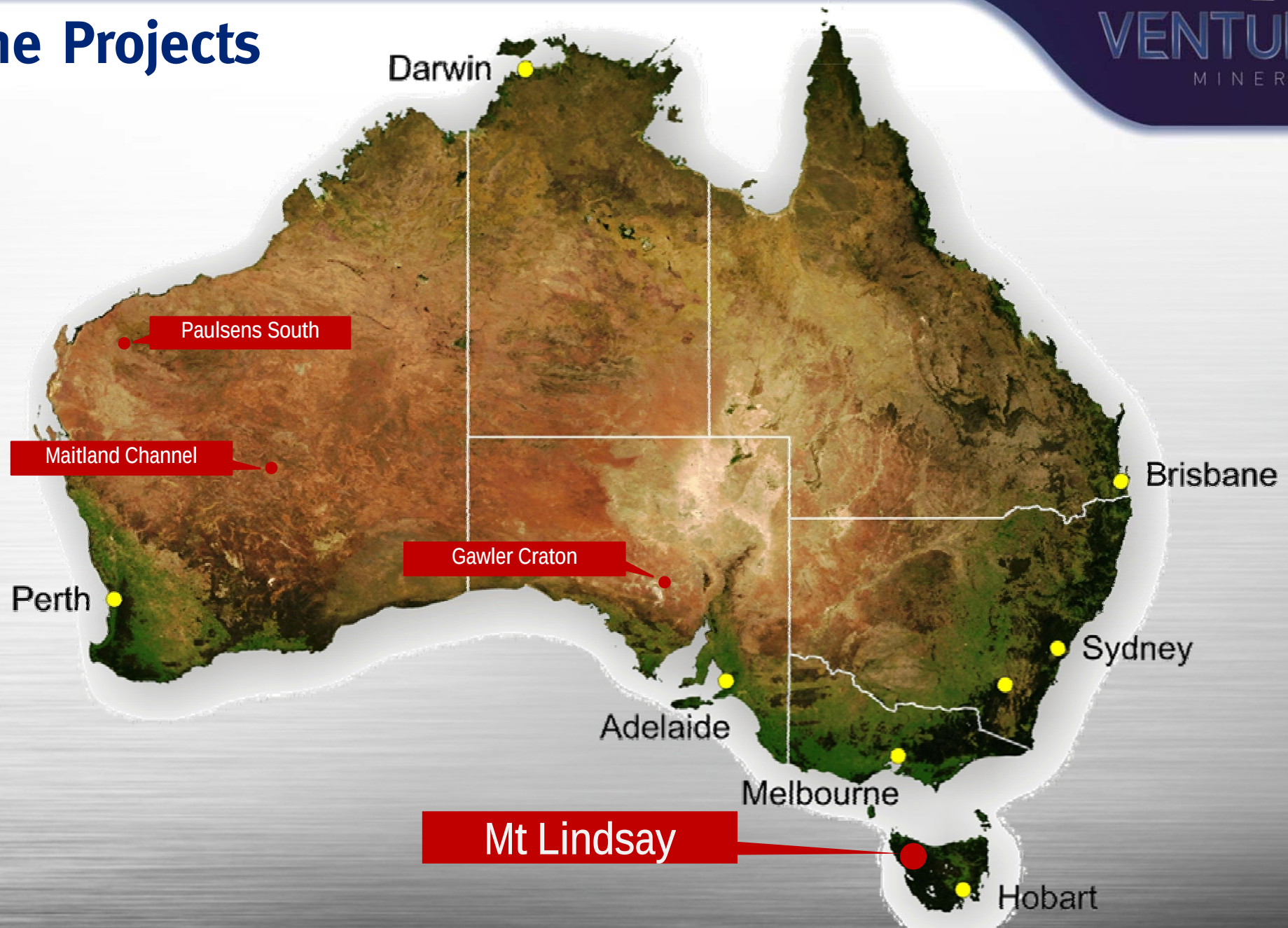
- 40 years operational experience, senior management & corporate
- Operational roles at Savage River Magnetite Mine, Rosebery Base Metal Mine & Cleveland Tin Mine

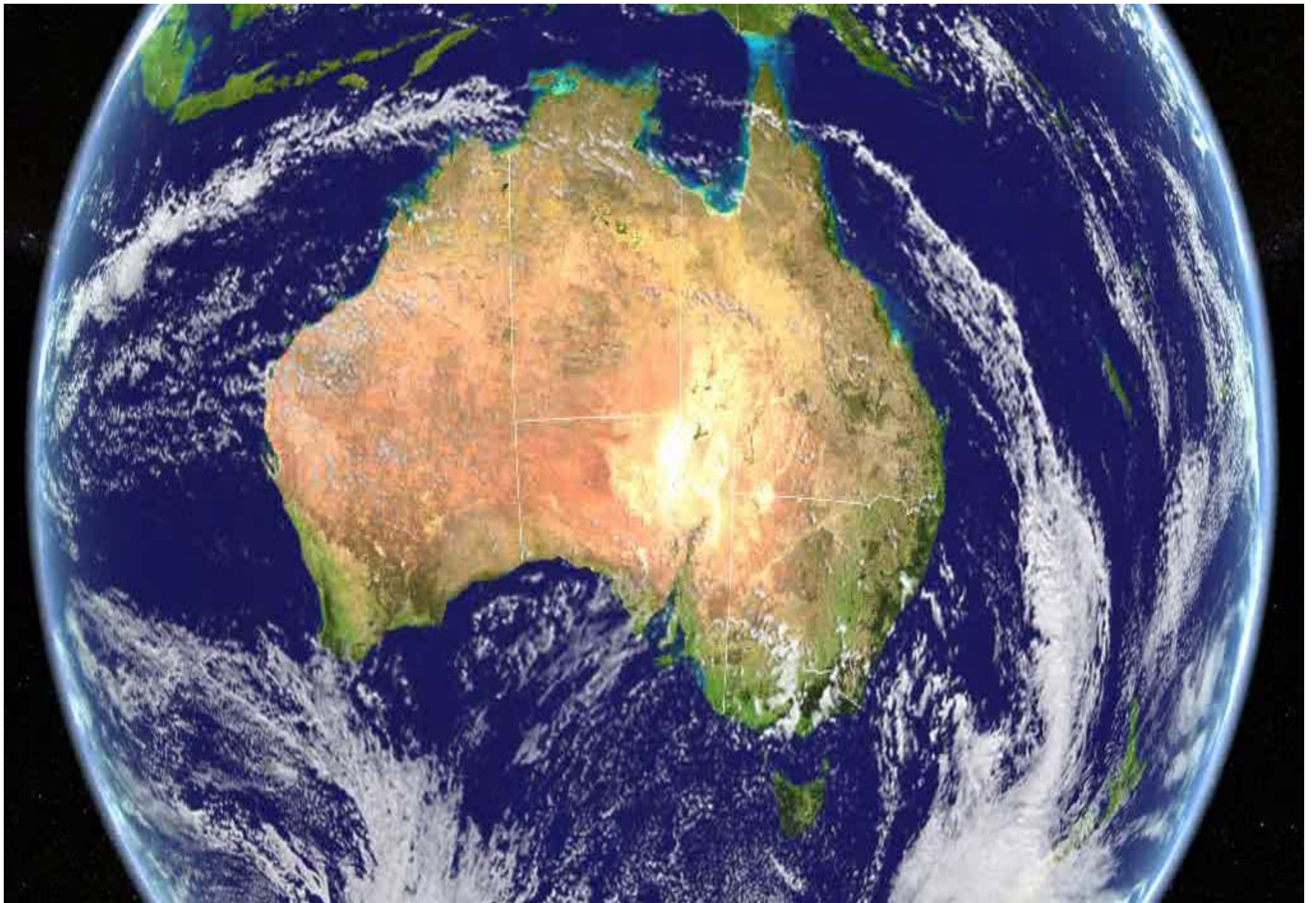
Venture Minerals

Fast Facts.....

Code	VMS
Shares	103 million
Cash	A\$3.5 million
Market Cap	A\$11 million (11 cents)
Share Price High/Low	53 cents / 8 cents
Market Value/Resource Tonne	25 cents
Management	20%

The Projects





North-West Tasmania



Ports

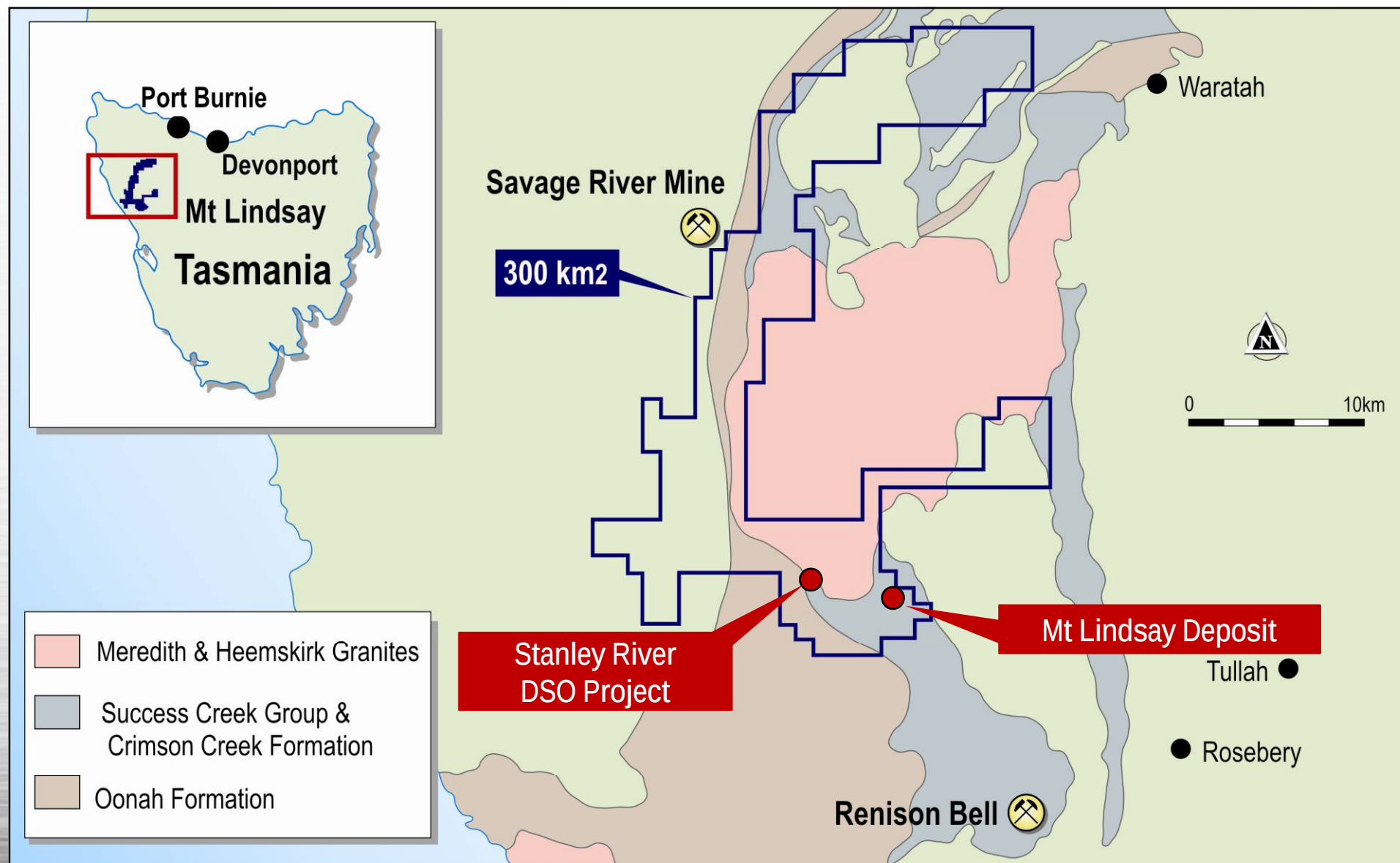
Port of Burnie



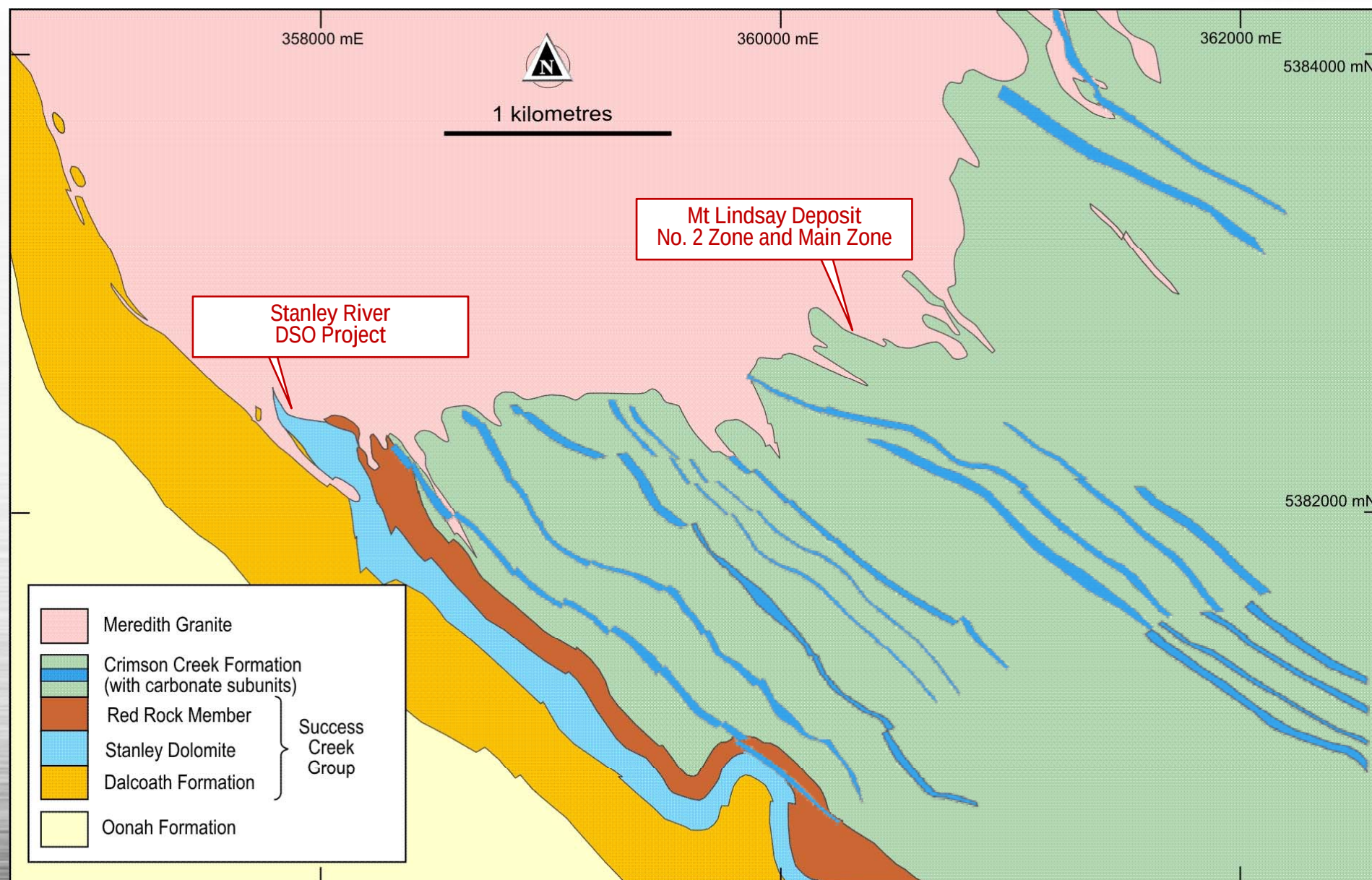
Port Latta - Ship Loader



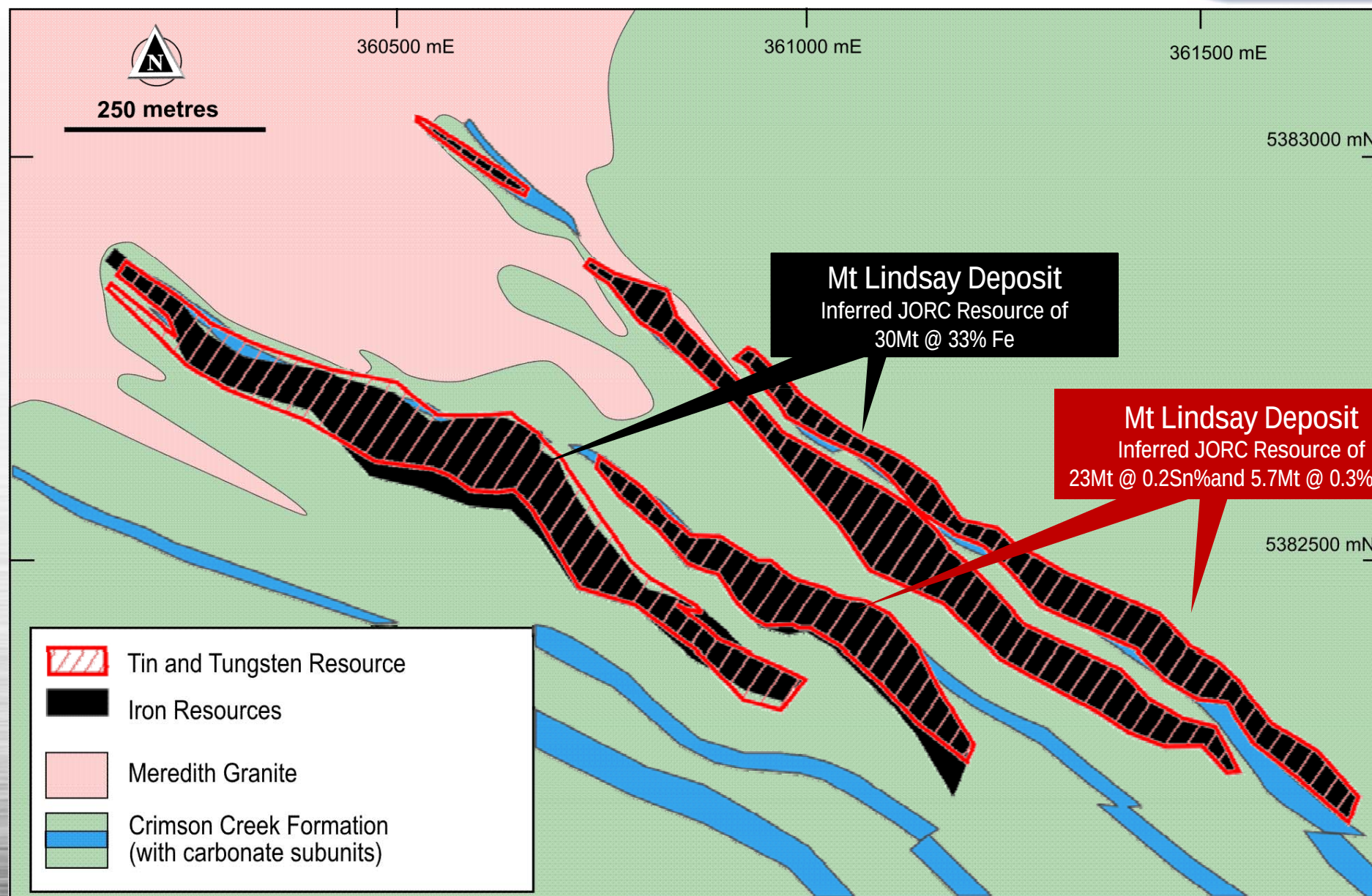
Projects



Geological Setting



Mt Lindsay - Resources



Mt Lindsay Deposit

Value per Resource Tonne

Grade	Commodity Value	A\$ / tonne
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0.2% Sn	US\$12,400/t	A\$35/t
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LME Spot Price 21/04/09

0.1% WO ₃	US\$200/mtu	A\$29/t
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Contract Price WO₃

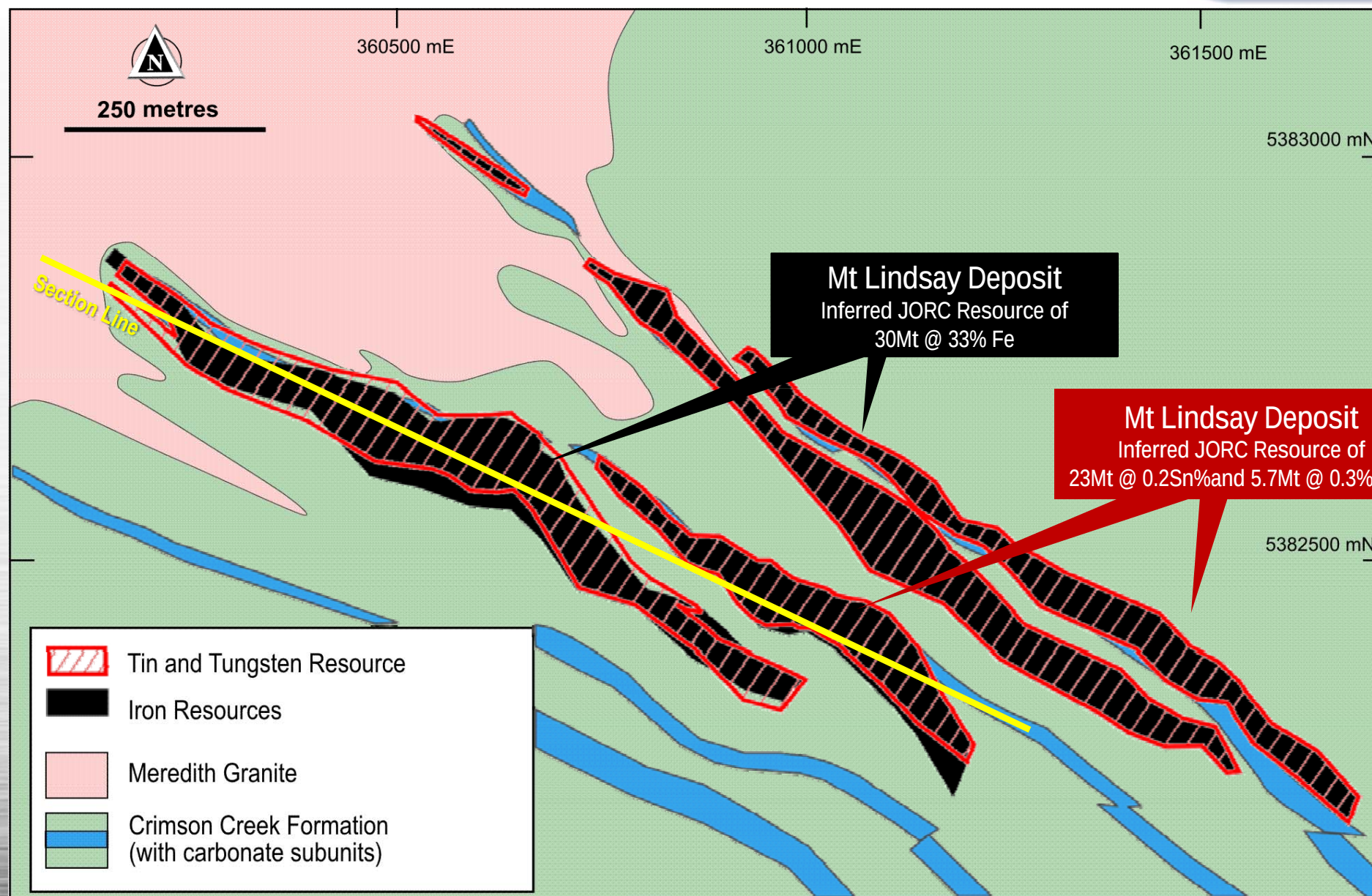
33% Fe	US\$65/t concentrate	A\$31/t
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Rio Tinto Contract Price (-35%)

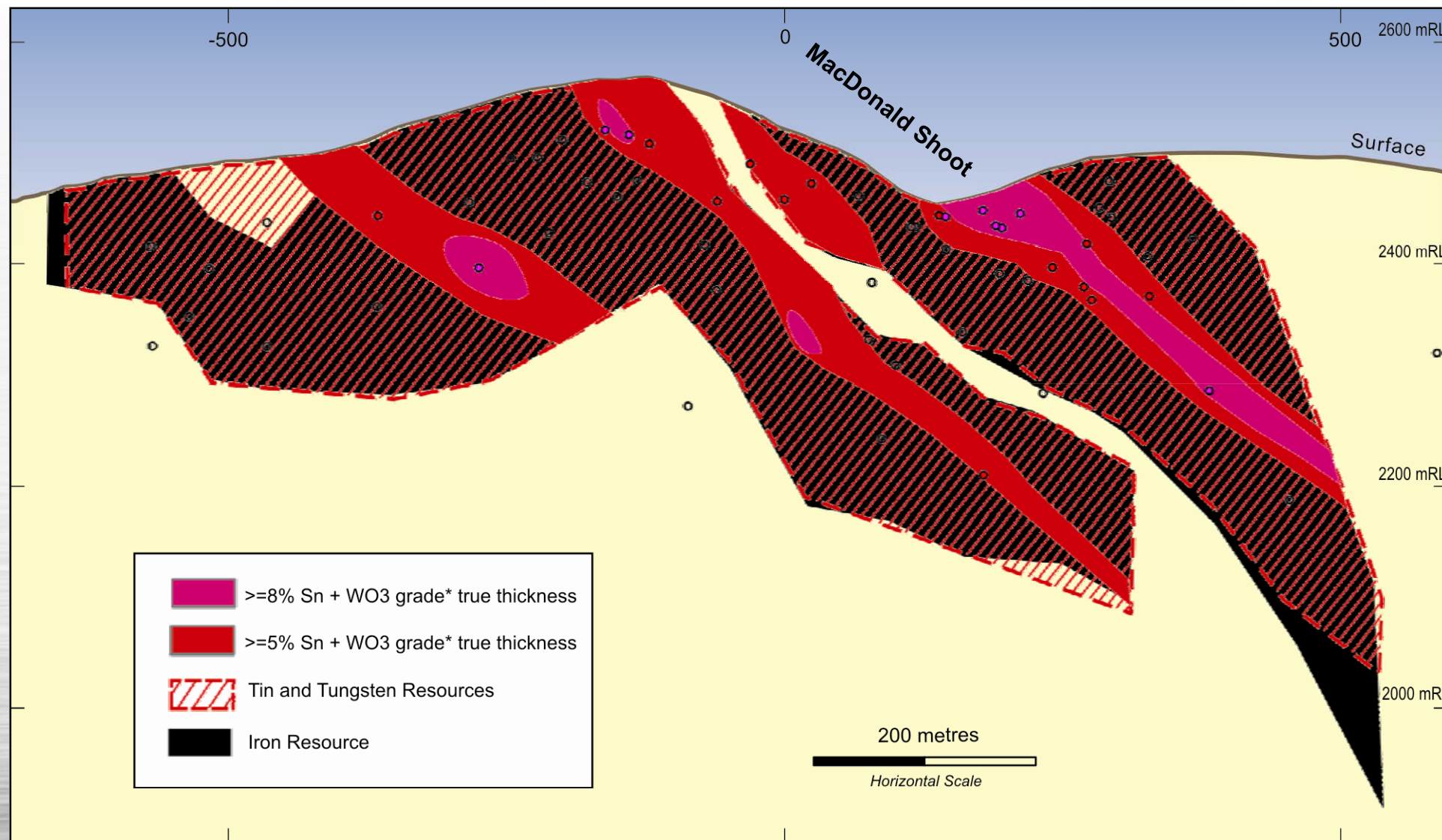
* Exchange Rate AUD/USD 0.70

Total A\$95/t

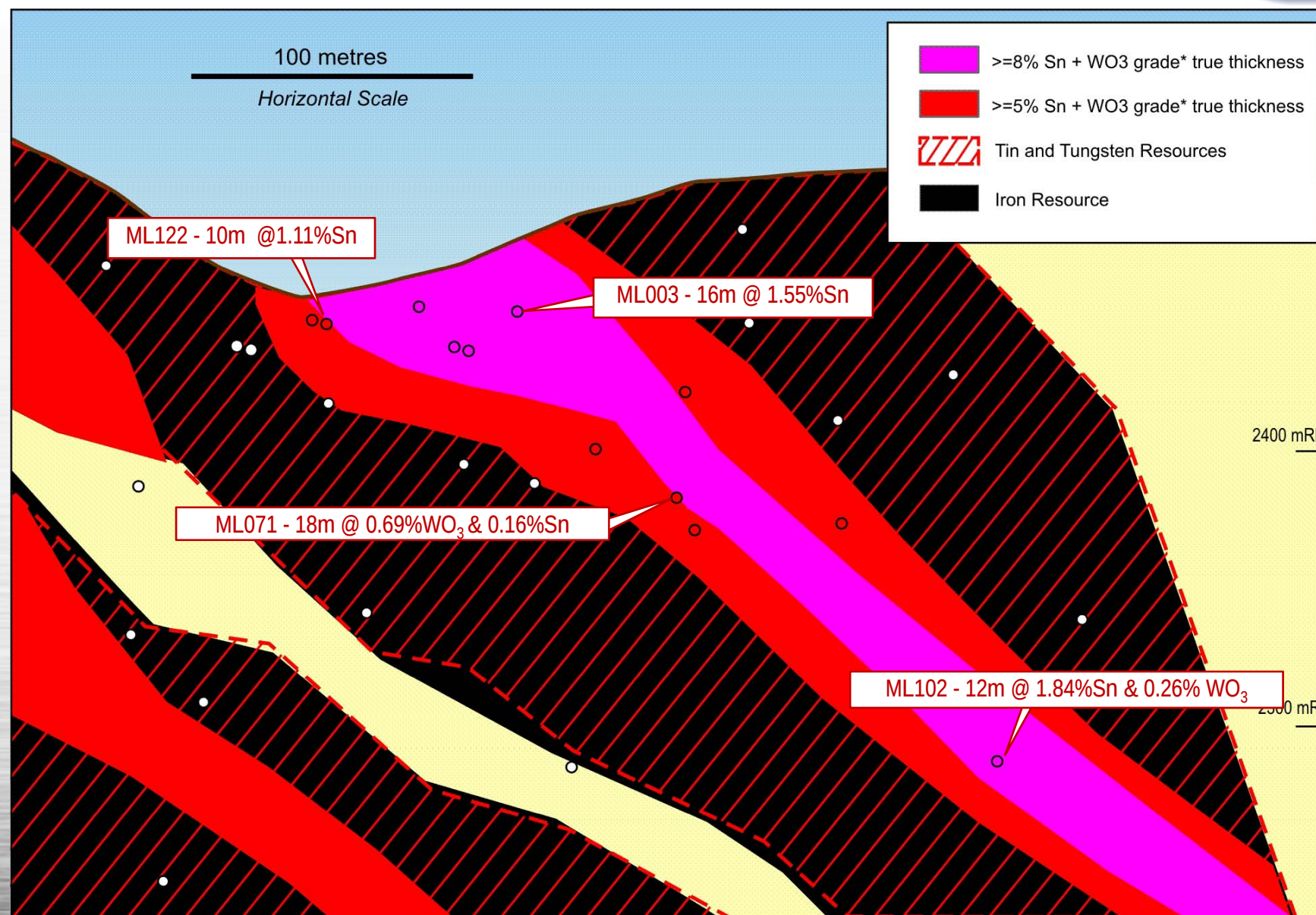
Mt Lindsay - Resources



Main Zone - Long Section

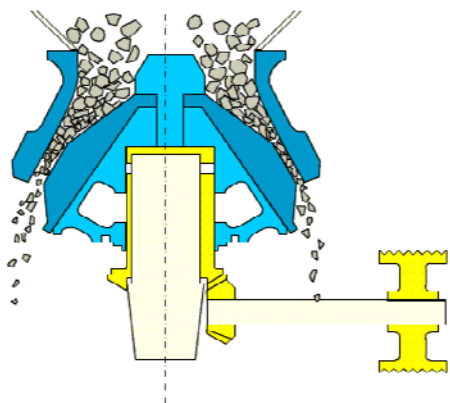


Main Zone - MacDonald Shoot

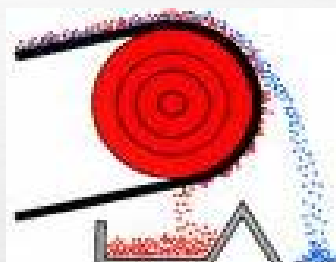




**3,000,000t @ 33%Iron
& 0.35%Tin (equiv) Ore Mined**



Magnetic Separator



**1,000,000t
Iron Concentrate @ 69%Iron**



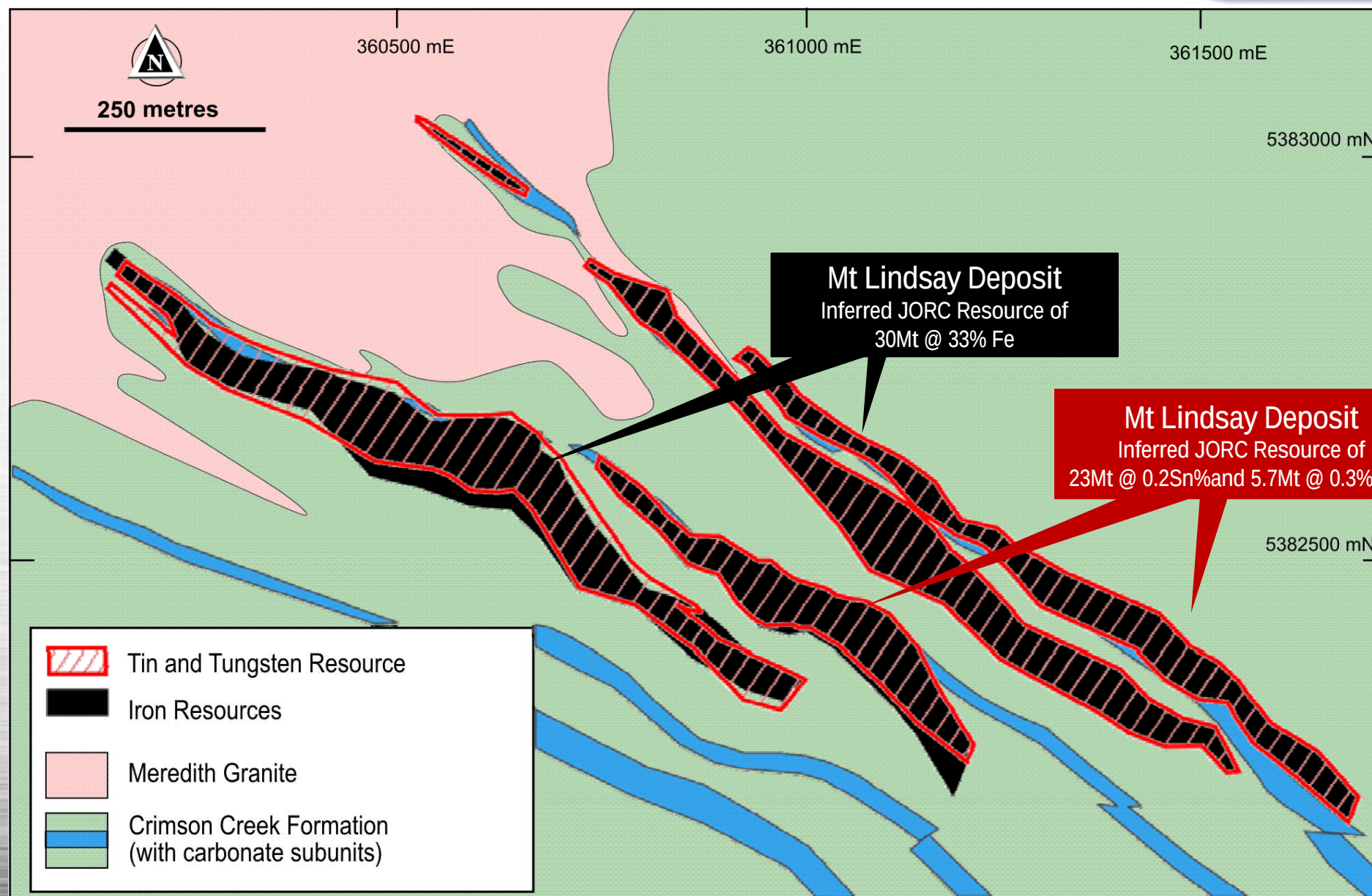
**2,000,000t @ 0.5%Sn
(equiv)**



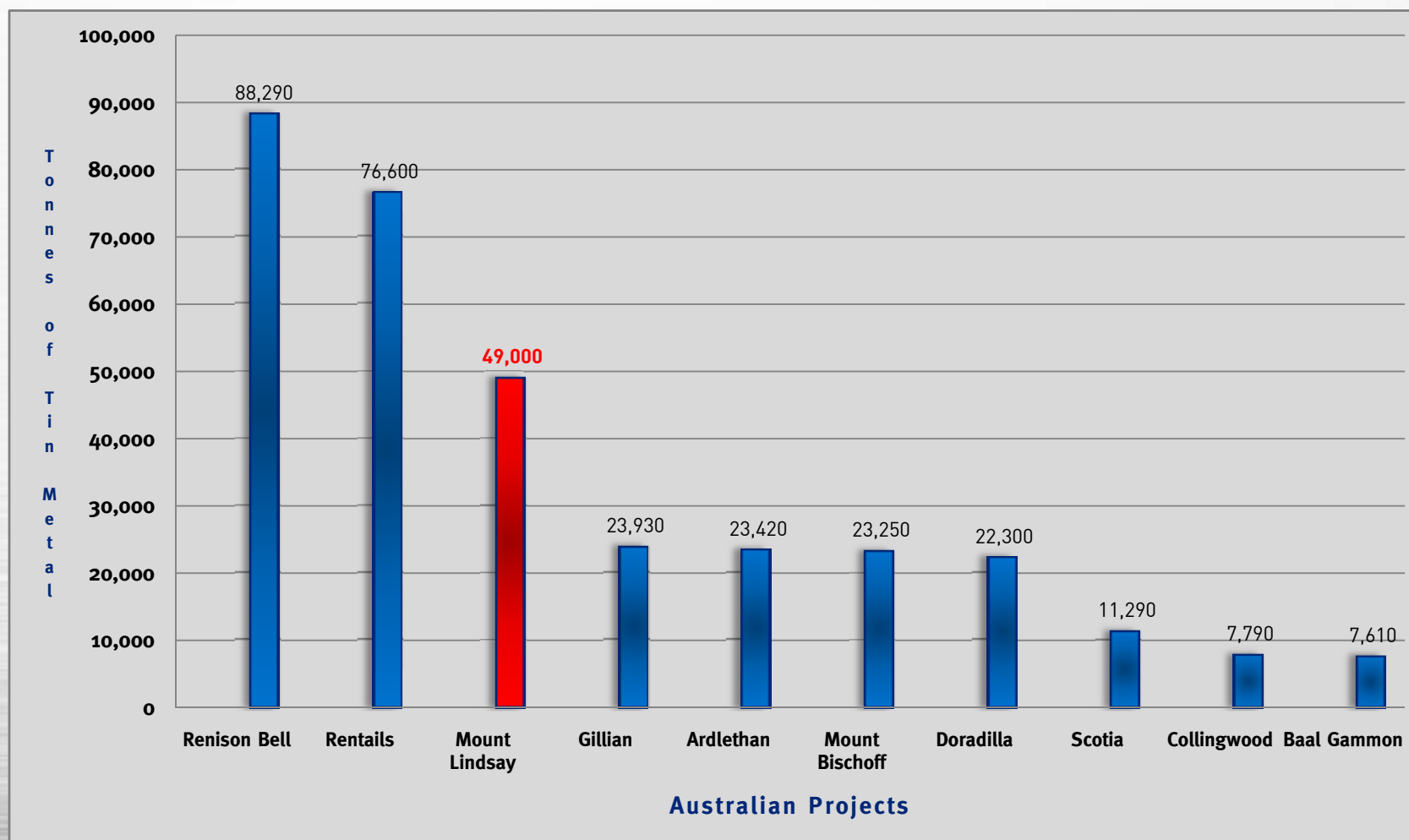
**10,000t
Tin / Tungsten Concentrate**



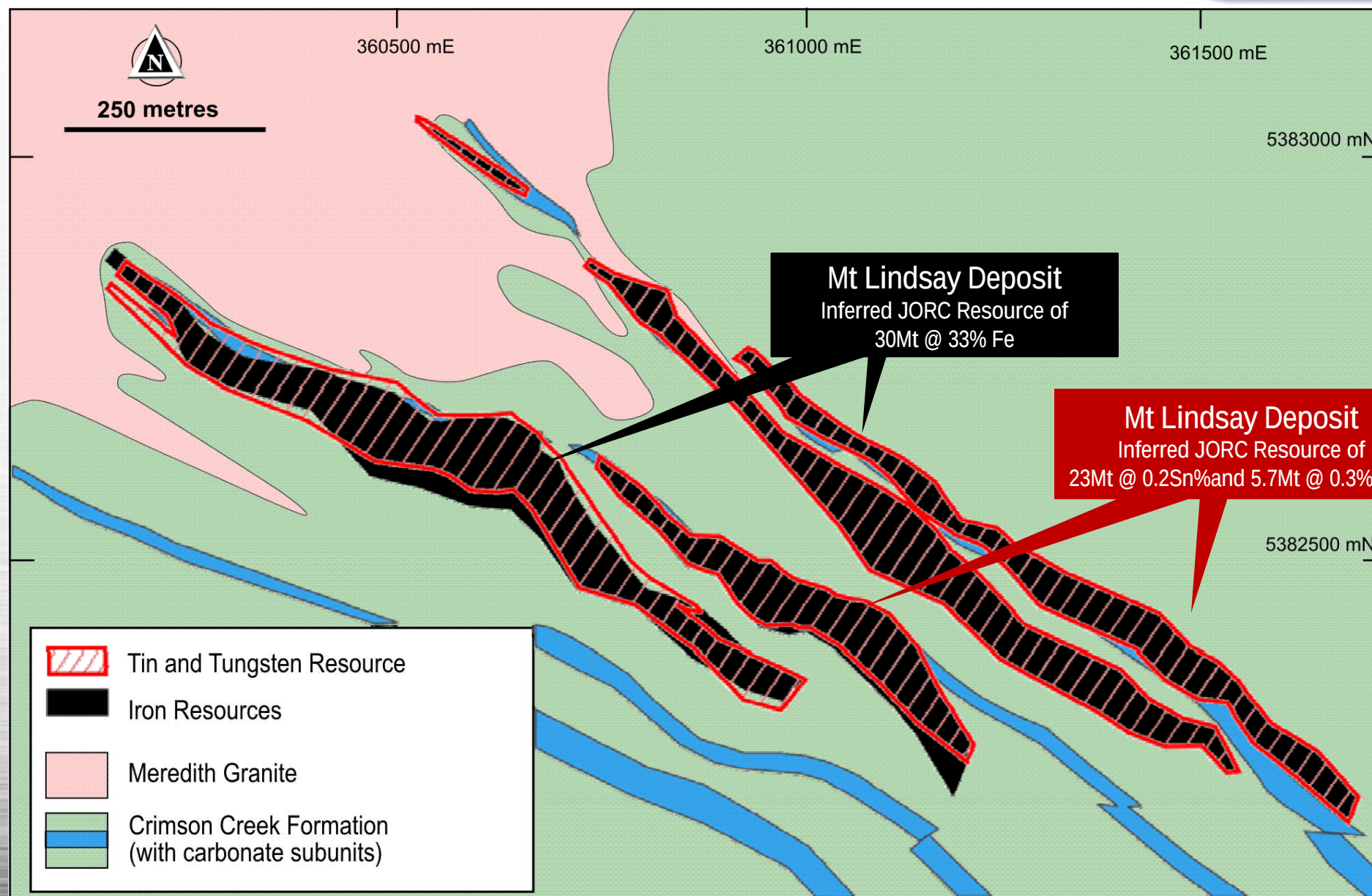
Mt Lindsay - Resources



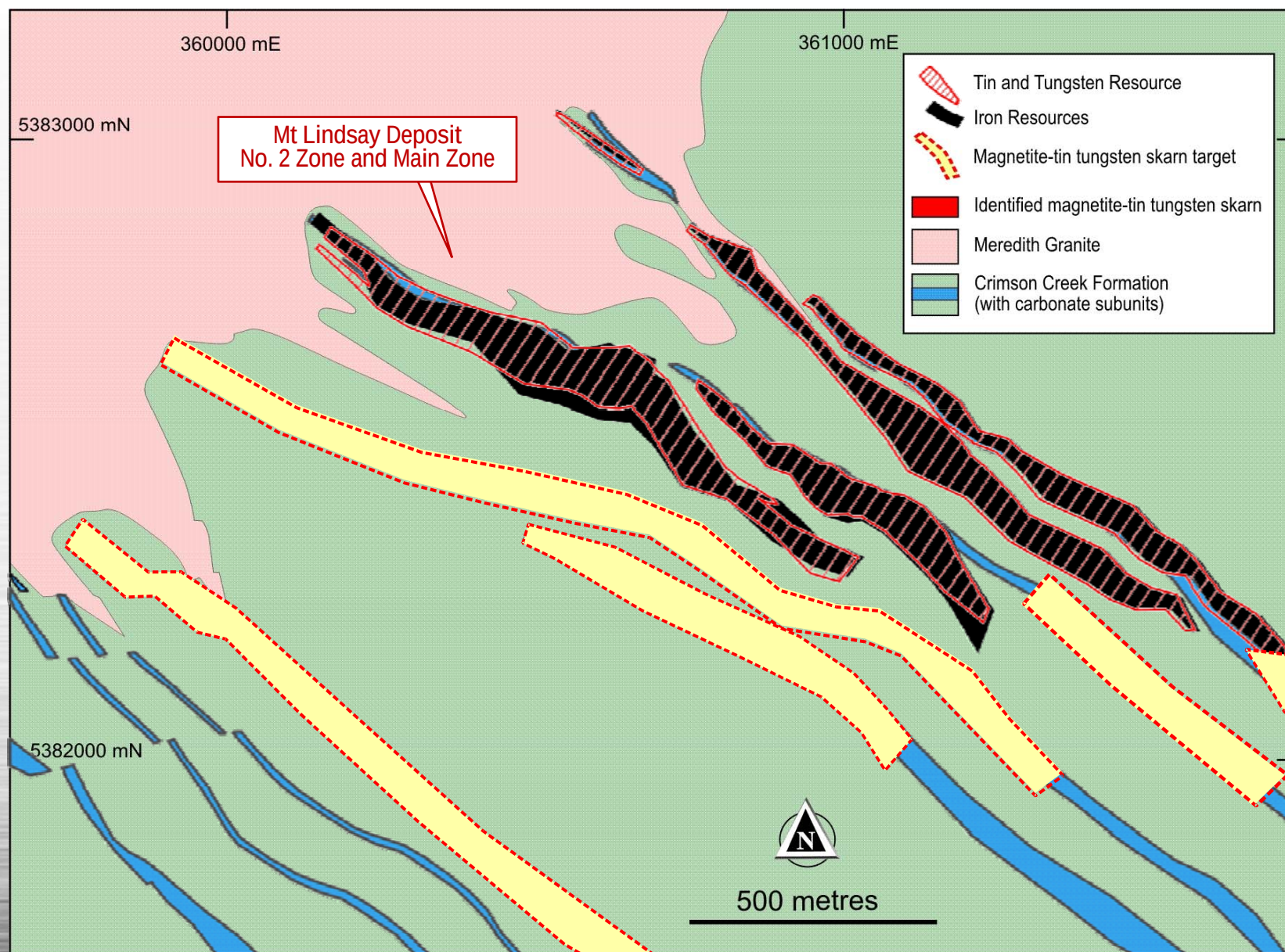
Top 10 Largest JORC Compliant Tin Resources in Australia



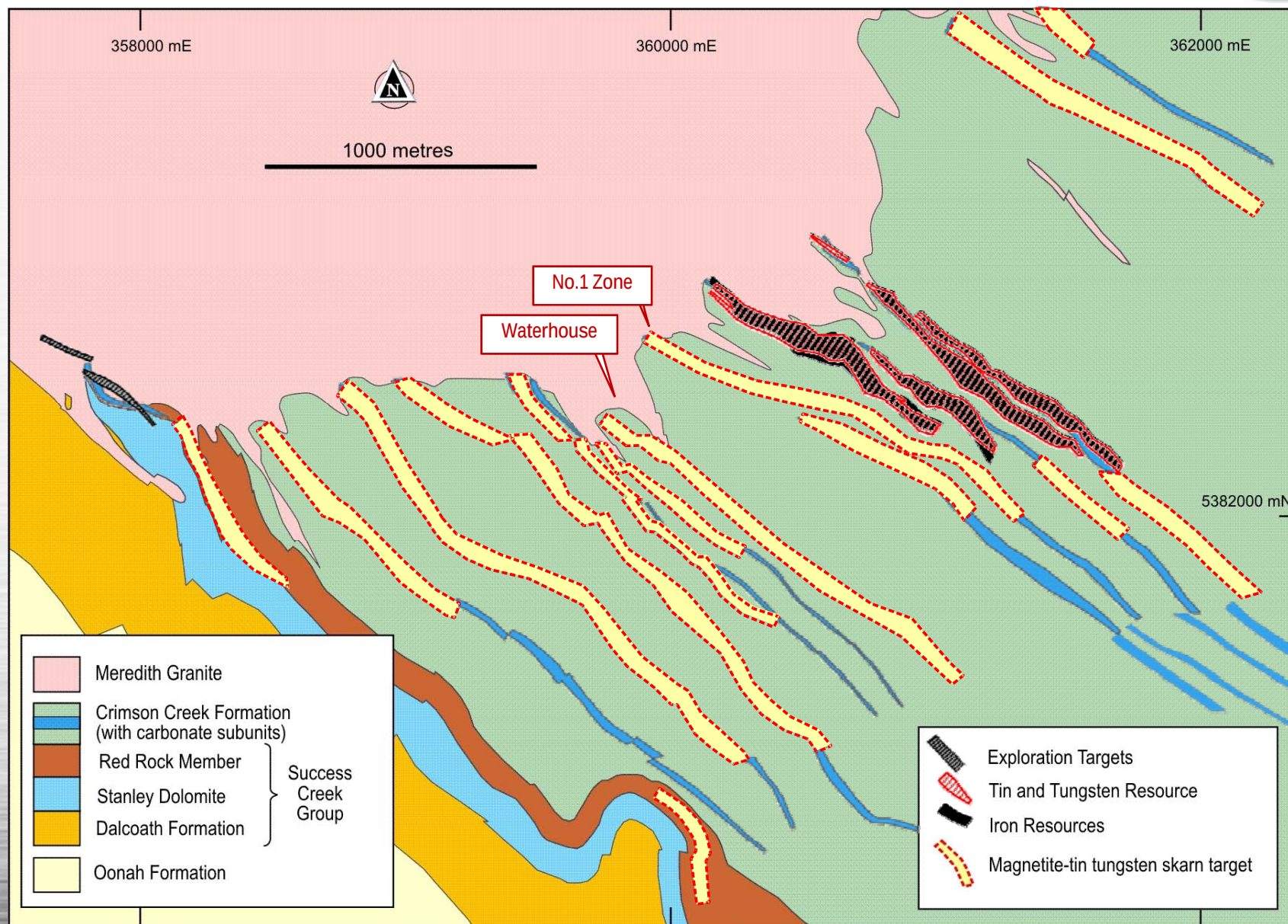
Mt Lindsay - Resources



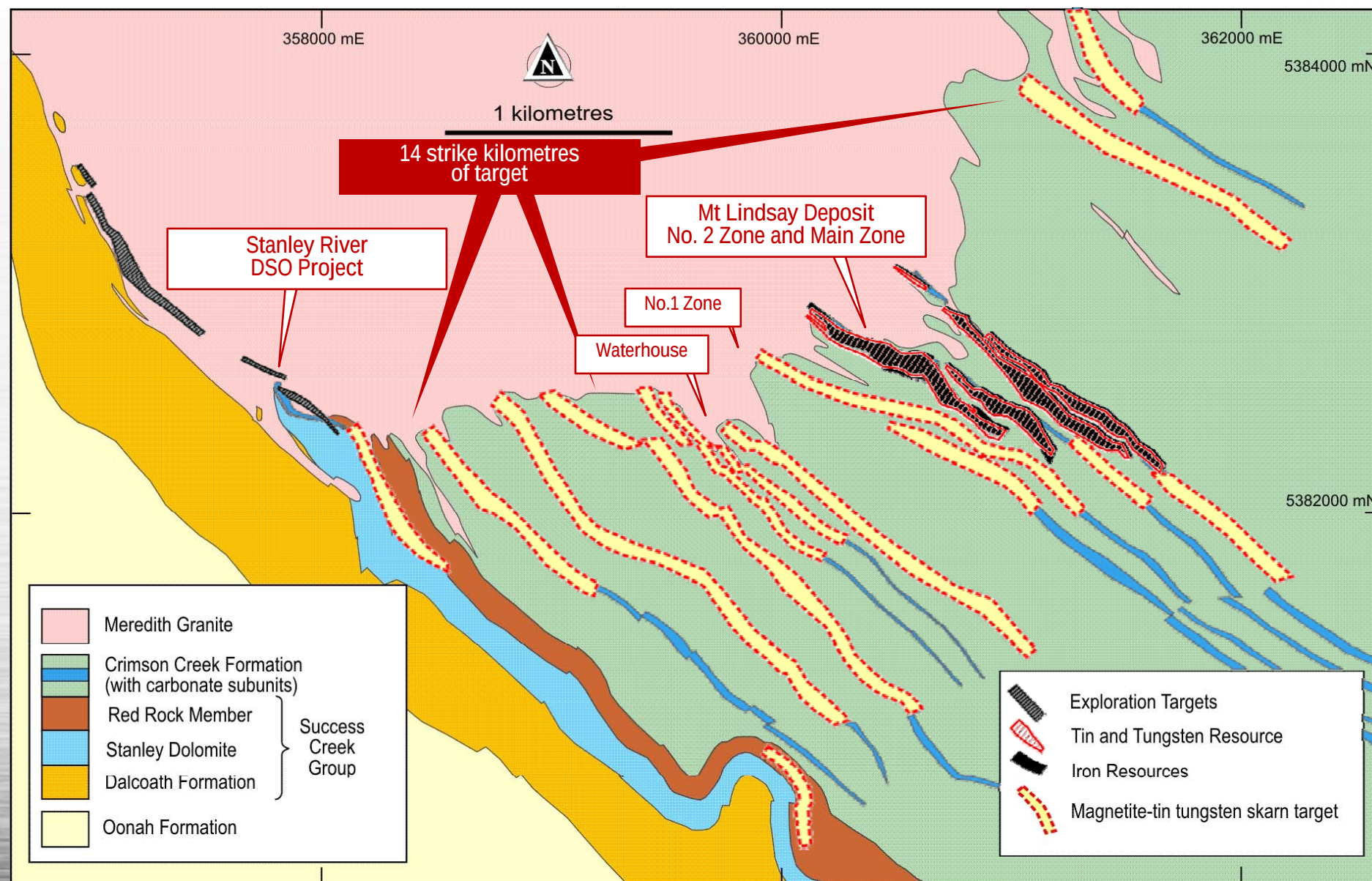
Adjacent Exploration Targets



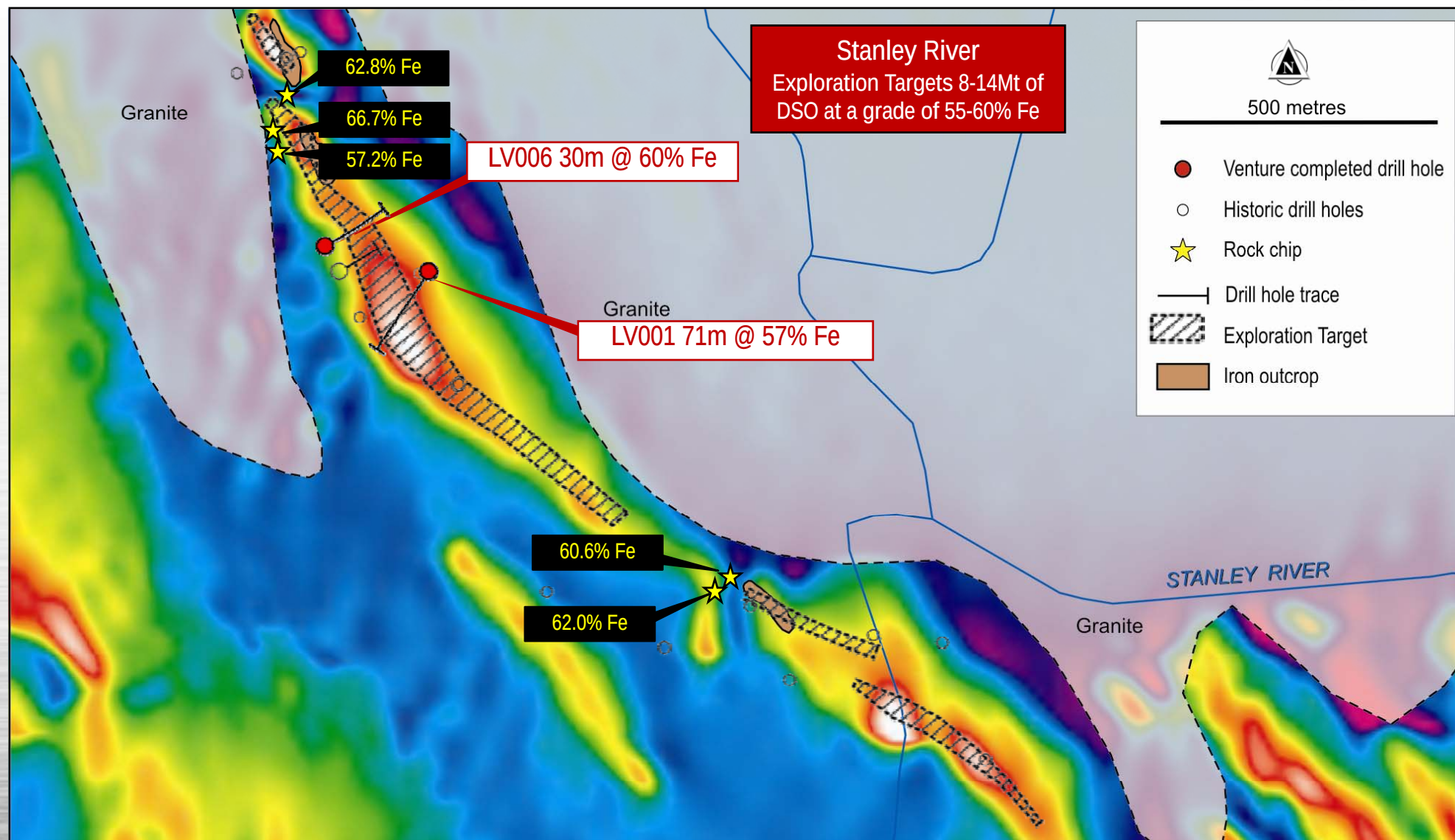
Priority Exploration Targets



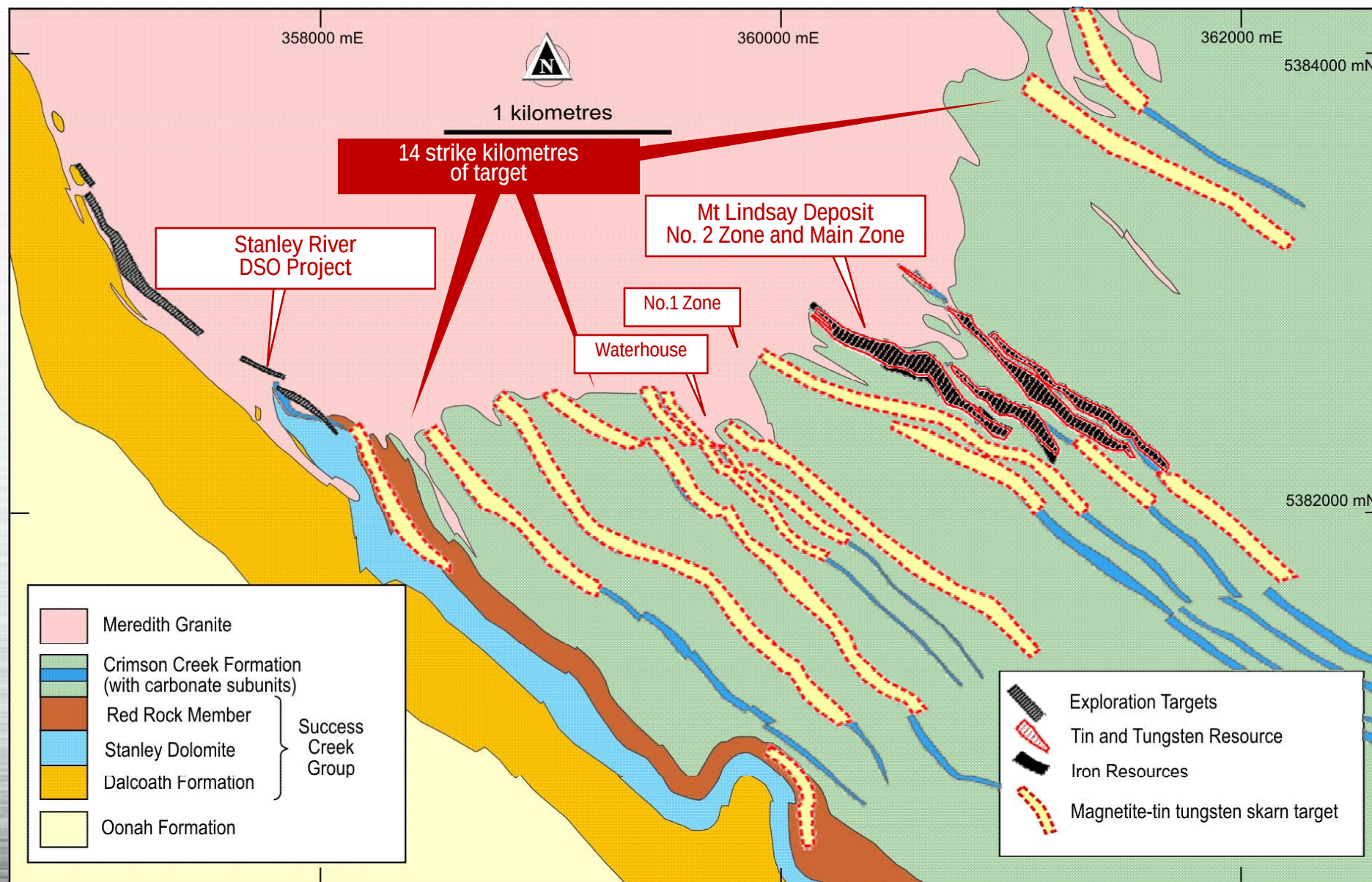
Stanley River DSO Project



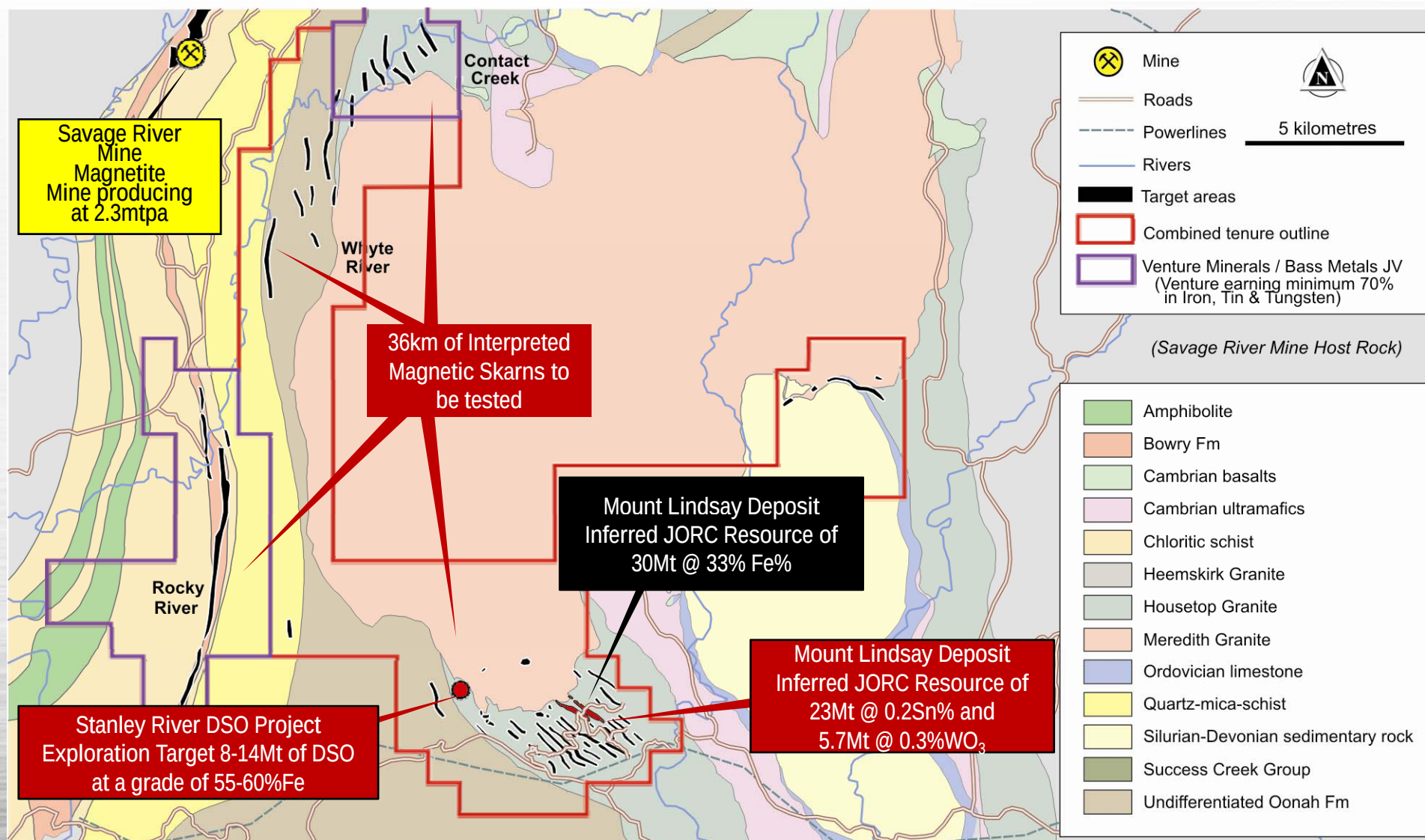
Stanley River DSO - Exploration Target



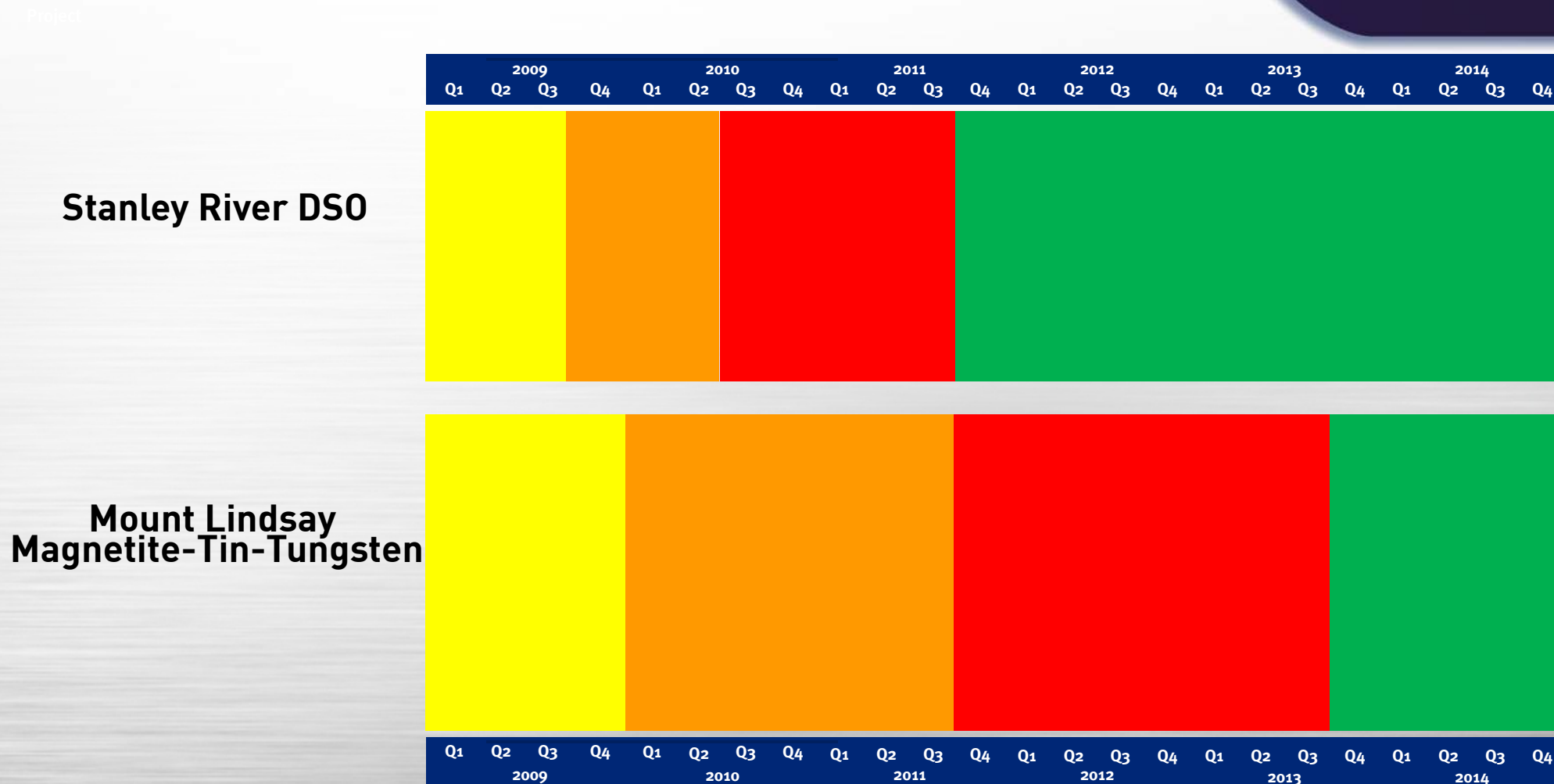
Stanley River DSO Project



Regional Exploration Targets



Anticipated Project Schedule



Legend

Exploration phase
Pre-feasibility & Feasibility
Construction
Production and cash flow



Conclusions

- **Venture is a young company who has already attracted a high quality management team.**
- **The Company has continued to exceed expectation with its exploration success at both Mt Lindsay and Stanley River.**
- **Mt Lindsay - a substantial poly metallic deposit possessing all the attributes of a low cost producer.**
- **With less than 10% of targets drill tested to date we see substantial exploration upside.**
- **We're funded, We're Drilling, Our Minimum Resource/Reserve target is in sight - Venture is set for an exciting future.**



For up to date information
please click to our website
www.ventureminerals.com.au