

ASX Announcement

4 August 2023

Completion of ABL Facility Refinancing

On May 8, 2023, Coronado Global Resources Inc (“Coronado” or the “Company”, ASX:CRN) announced that its wholly-owned subsidiaries, Coronado Finance Pty Ltd and Coronado Curragh Pty Ltd (together, the “ABL Borrowers”) had executed an agreement to refinance the Company’s asset based lending facility (“New ABL Facility”), subject to completion of certain conditions precedent.

Coronado announces that these conditions precedent were satisfied on 3 August 2023 (the “Effective Date”). As of the Effective Date, the New ABL Facility replaced the senior secured asset-based revolving credit agreement, dated May 12, 2021 (“Former ABL Facility”); and such facility was terminated in accordance with its terms.

The Former ABL Facility had a limit of US\$100m with a maturity in May 2024. The New ABL Facility has a limit of US\$150m and matures in August 2026.

This announcement was authorised for release by the Disclosure Committee of Coronado Global Resources Inc.

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