



SOVEREIGN GOLD  
COMPANY LIMITED

---

ACN 145 184 667

Level 2, 131 Macquarie Street Sydney NSW 2000  
T +612 9251 7177 F +612 9251 7500

6 September 2011

Company Announcements  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sirs,

**Re: Release of Restricted Securities**

Please be advised that the following restricted securities will be released from Escrow on 16 September 2011.

- 5,125,000 fully paid ordinary shares

Including these securities the Company will now have 32,125,000 fully paid ordinary shares listed on the ASX. A further 44,875,000 fully paid ordinary shares are still subject to Escrow conditions.

Yours faithfully,

D L Hughes  
Joint Company Secretary