



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Michael Leu
Peter Meers
Jacob Rebek
Qinjing Qiu

ASX Symbol: SOC

Sovereign Gold Company is exploring for large Intrusion-Related Gold Systems in New South Wales.

Sovereign Gold's project area covers over 2,650 square kilometres.

The principal project is located around the township of Uralla, 21km southwest of Armidale, New South Wales, Australia, with superb infrastructure logistics. It is close to major roads, rail, airport, labour source, university, power, and engineering.

Available production records indicate that the Rocky River-Uralla Goldfield yielded 5,193 kg (approximately 167,000 ounces) of gold mostly from Tertiary deep leads during the period 1858-1967.

Sovereign Gold's exploration objective is to locate the hard rock ore sources.

ASX Release
28th May 2012

Annual General Meeting held 28 May 2012

As required by Section 251AA(2) of the Corporations Act, the following statistics are provided in respect of each resolution dealt with at today's Annual General Meeting of Members of the Company.

Resolution 1: ordinary resolution to approve Remuneration Report.

Proxy Votes were directed as follows:

For the motion:	49,305,456
Against the motion:	10,000
Abstain:	4,905,000
Proxy's Discretion:	Nil

The resolution to approve the Director's Remuneration Report was carried on a show of hands.

Resolution 2: ordinary resolution to elect Mr Qinjing Qiu as a Director

The resolution to elect Mr. Qinjing Qiu was withdrawn.

Resolution 3: ordinary resolution to re-elect Mr. Rado Jacob Rebek as a Director

Proxy Votes were directed as follows:

For the motion:	54,220,456
Against the motion:	Nil
Abstain:	Nil
Proxy's Discretion:	Nil

The resolution to elect Mr. Peter Meers as a Director of the Company was carried on a show of hands.

Resolution 4: ordinary resolution to approve the issue of shares to Sophisticated and Professional Investors.

Proxy Votes were directed as follows:

For the motion:	54,210,456
Against the motion:	10,000
Abstain:	Nil
Proxy's Discretion:	Nil

The resolution to authorise Directors to issue up to 15,000,000 shares in the Company by way of placement to sophisticated and professional investors at market related prices was carried on a show of hands.