



## SOVEREIGN GOLD COMPANY LIMITED

**Sovereign Gold Company Limited**  
ACN 145 184 667

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### Contact

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### Latest News

[www.sovereigngold.com.au](http://www.sovereigngold.com.au)

### Directors / Officers

John Dawkins AO  
Michael Leu  
Peter Meers  
Jacob Rebek

### ASX Symbol: SOC

**Sovereign Gold Company** is exploring for large Intrusion-Related Gold Systems in New South Wales.

Sovereign Gold's project area covers over 2,650 square kilometres.

The principal project is located around the township of Uralla, 21km southwest of Armidale, New South Wales, Australia, with superb infrastructure logistics. It is close to major roads, rail, airport, labour source, university, power, and engineering.

Available production records indicate that the Rocky River-Uralla Goldfield yielded 5,193 kg (approximately 167,000 ounces) of gold mostly from Tertiary deep leads during the period 1858-1967.

Sovereign Gold's exploration objective is to locate the hard rock ore sources.

**Notice**  
17<sup>th</sup> August 2012

### **Sovereign Gold Company Limited ACN 145 184 667**

### **Company Notice - Subsection 650F(1) of the Corporations Act 2001**

### **Notice Declaring the Offer free of all Defeating Conditions**

To: Precious Metal Resources Limited ACN 145 105 148 (PMR)  
ASX Limited

This notice is given by Sovereign Gold Company Limited ACN 145 184 667 (**Sovereign Gold**) in relation to its off-market takeover offer dated 20 July 2012 for all the ordinary shares in PMR (**Offer**) as set out in Sovereign Gold's bidder's statement dated 20 July 2012 (**Bidder's Statement**).

This notice should be read together with the Bidder's Statement. Terms used in this Notice have the same meaning as in the Bidder's Statement.

### **NOTICE DECLARING THE OFFER FREE OF ALL DEFEATING CONDITIONS**

Sovereign Gold gives notice, pursuant to section 650F(1) of the Corporations Act and section 12.13 of the Bidder's Statement, that the Offer contained in the Bidder's Statement, and each contract formed pursuant to acceptances of the Offer, is free from all of the Defeating Conditions set out in section 13 of the Bidder's Statement, being more particularly:

1. Regulatory approvals;
2. No restraint adversely affecting the Offer;
3. Conduct of PMR's business;
4. No Prescribed Occurrence;
5. No Material Adverse Change; and
6. Representations are not untrue or incorrect.

### **Sovereign Gold's voting power in PMR**

Sovereign Gold's voting power in PMR at the time of giving this notice is 80.85%.

**Dated 17 August 2012**