



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

Level 2, 131 Macquarie Street
Sydney NSW 2000
Tel: +61 2 9251 7177
Fax: +61 2 9251 7500

Contact

Michael Leu CEO

email: mleu@sovereigngold.com.au

Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Michael Leu
Peter Meers
Jacob Rebek

ASX Symbol: SOC

Sovereign Gold Company is exploring for large Intrusion-Related Gold Systems in New South Wales.

Sovereign Gold's project area covers over 2,650 square kilometres.

The principal project is located around the township of Uralla, 21km southwest of Armidale, New South Wales, Australia, with superb infrastructure logistics. It is close to major roads, rail, airport, labour source, university, power, and engineering.

Available production records indicate that the Rocky River-Uralla Goldfield yielded 5,193 kg (approximately 167,000 ounces) of gold mostly from Tertiary deep leads during the period 1858-1967.

Sovereign Gold's exploration objective is to locate the hard rock ore sources.

ASX Release
28th August 2012

End of Offer Period in Relation to the Takeover Bid for Precious Metal Resources Limited

Sovereign Gold Company Limited (**Sovereign Gold**) [ASX: SOC] advises that the off-market takeover offer for Precious Metal Resources Limited (**PMR**) [ASX: PMR] closed at 7.00 pm (Sydney time) on 27th August 2012.

As at the close of the offer, Sovereign Gold had acquired a relevant interest in approximately 81.26%* of PMR.

Sovereign Gold will issue 9 Sovereign Gold shares for every 10 PMR shares it acquired, resulting in the issue of 62,163,842* Sovereign Gold Shares.

Sovereign Gold's relevant interest is below the 90% level that would entitle it to proceed to compulsory acquisition of the remaining ordinary shares in PMR.

Following allotment and issue of the consideration shares, Sovereign Gold will have 139,163,842* shares on issue.

A distribution schedule and list of the top twenty shareholders of Sovereign Gold will be provided as soon as it is available as required by LR 3.4.1.

For further information please contact

Henry Kinstlinger
Sovereign Gold Company Limited

Telephone: +61 2 9251 7177

* Numbers are subject to final reconciliation and audit.