



SOVEREIGN GOLD
COMPANY LIMITED

ACN 145 184 667

Level 2, 131 Macquarie Street Sydney NSW 2000

T +612 9251 7177 F +612 9251 7500

3 September 2012

Ms Charlotte Hope
Advisor, Listings (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney, NSW 2000

Dear Charlotte,

Sovereign Gold Company Limited – Top Twenty and Range of Shares

Pursuant to Listing Rule 3.4.1 attached are copies of the Distribution Schedule of Equity Securities as set out in Listing Rule 4.10.7, and the names of the 20 largest shareholders of each class of securities including the number and percentage held by those holders as set out in Listing Rule 4.10.9.

Yours faithfully

Henry Kinstlinger
Company Secretary

CLASS GROUP: *G0/ORDINARY + ESCROWED SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	HUDSON RESOURCES LIMITED	40,000,000	28.74	1
	RAFFLES CAPITAL LIMITED	37,125,000	26.68	2
	CODE NOMINEES PTY LTD <MATA>	6,860,234	4.93	3
	MR LI REN	6,000,000	4.31	4
	MICHAEL ROBY LEU	4,875,000	3.50	5
	RUSSELL LAY	4,816,670	3.46	6
	CODE NOMINEES PTY LTD	4,500,000	3.23	7
	MR GENG DU LOU	4,000,000	2.87	8
	MR ANTONIUS BUDI SETIAWAN	2,700,000	1.94	9
	MR BRUCE DENNIS	2,250,000	1.62	10
	MR BRUCE DENNIS <BOYLE INVEST P/L FAMILY A/C>	2,250,000	1.62	11
	MR MICHAEL ROBY LEU	2,250,000	1.62	12
	MR ALISTAIR MELVILLE-ROSS	2,250,000	1.62	13
	MR BENJAMIN AMZALAK	2,150,000	1.54	14
	SING CAPITAL PTY LTD	1,984,199	1.43	15
	MRS YUSTINA ANITA SETIAWAN	1,845,000	1.33	16
	MS NOMINEES PTE LTD	1,500,000	1.08	17
	SING CAPITAL PTY LTD	929,451	0.67	18
	HUDSON CORPORATE LTD	650,300	0.47	19
	MR LIP KOON HWANG	500,000	0.36	20
***	REPORT TOTAL ***	129,435,854	93.01	
***	REMAINDER ***	9,727,988	6.99	
***	GRAND TOTAL ***	139,163,842	100.00	

CER/COMPUTERSHARE INVESTOR SERVICES PTY LTD ***
SOVEREIGN GOLD COMPANY LIMITED/SOC

SOC - Range Of Units Summary
RUN NUMBER 0514 No date

*** (RSP510:15.48:030912)
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	1	1001	5001	10001	100001	
	to	to	to	to	to	
	1000	5000	10000	100000	(MAX)	
*G0	/ORDINARY + ESCROWED SHARES					
Holders						
Issuer		1	158	41	19	219
Chess	8	30	36	82	16	172
Total	8	31	194	123	35	391
Units						
Issuer		2571	1575000	1670452	117652019	120900042
Chess	2047	92684	313995	2999356	14855718	18263800
Total	2047	95255	1888995	4669808	132507737	139163842

TOTAL HOLDERS FOR CLASSES SELECTED

391

TOTAL UNITS FOR CLASSES SELECTED

139163842