



**SOVEREIGN GOLD
COMPANY LIMITED**

ACN 145 184 667
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RELEASE OF ESCROWED SECURITIES

In accordance with ASX Listing Rule 3.10A the Company advises that:

44,875,000 fully paid ordinary shares;

4,500,000 ESOP Options, exercisable at \$0.30 before 15 September 2013; and

2,750,000 Success Options exercisable at \$0.30 before 29 November 2013

will be released from escrow on 3 December 2012.

For further information please contact

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