



**SOVEREIGN GOLD
COMPANY LIMITED**

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Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Michael Leu
Peter Meers
Jacob Rebek

ASX Symbol: SOC

Sovereign Gold Company is exploring for large Intrusion-Related Gold Systems in New South Wales.

Sovereign Gold's project area covers over 2,650 square kilometres.

The principal project is located around the township of Uralla, 21km southwest of Armidale, New South Wales, Australia, with superb infrastructure logistics. It is close to major roads, rail, airport, labour source, university, power, and engineering.

Available production records indicate that the Rocky River-Uralla Goldfield yielded 5,193 kg (approximately 167,000 ounces) of gold mostly from Tertiary deep leads during the period 1858-1967.

Sovereign Gold's exploration objective is to locate the hard rock sources.

Precious Metal Resources Ltd (ASX: PMR)

Sovereign Gold holds an 81.26% interest in PMR.

PMR is conducting exploration at Halls Peak, NSW, which is the inferred volcanic centre for extensive small but high grade Volcanic Massive Sulphide (VMS) deposits rich in copper, lead, zinc and silver, with variable but largely untested gold values.

Additionally, PMR has identified a potential large SEDEX deposit under the Halls Peak project area.

ASX Release
4th February 2013

4th February 2013

Company Announcement Office
Australian Securities Exchange Limited

Broker Presentations

In accordance with the requirements of Listing Rule 3.1 we submit the attached material being presented to investors and brokers.

Mr Michael Leu, CEO is making the presentations.

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Fully Funded Exploration Program – 2013



SOVEREIGN GOLD
COMPANY LIMITED

Michael Leu, CEO

February 2013

Disclaimer

Disclaimer

The material in this presentation (“material”) is not and does not constitute an offer, invitation or recommendation to subscribe for, or purchase any security in Sovereign Gold Company Limited (“Sovereign Gold”) nor does it form the basis of any contract or commitment. Sovereign Gold makes no representation or warranty, express or implied, as to the accuracy, reliability or completeness of this material. Sovereign Gold, its directors, employees, agents and consultants shall have no liability, including liability to any person by reason of negligence or negligent misstatement, for any statements, opinions, information or matters, express or implied, arising out of, contained in or derived from, or for any omissions from this material except liability under statute that cannot be excluded. Statements contained in this material, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Sovereign Gold, industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties.

Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors.

Exploration Target

All statements as to exploration targets of Sovereign Gold and statements as to potential quality and grade are conceptual in nature. There has been insufficient exploration undertaken to date to define a coal resource and identification of a resource will be totally dependent on the outcome of further exploration. Any statement contained in this document as to exploration results or exploration targets has been made consistent with the requirements of the Australasian code for reporting of exploration results, mineral resources and ore reserves (“JORC Code”).

Sovereign Gold – JORC Code Compliant Public Reports

This presentation contains summaries of Exploration Results and Mineral Resources as defined in the 2004 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’ (“JORC Code”).

The adjacent table references the location of the Code-compliant Public Reports or Public Reporting on which the summaries are based. These references can be viewed on the ASX and the Company’s website (www.sovereigngold.com.au). The Company will provide these reports, free of charge, to any person who requests it.

Release Date	Title of Notice as lodged with ASX
10/09/2012	Regional Portfolio Expansion Restated
11/09/2012	Amended: Frasers Find Exploration Progress
17/09/2012	Airborne Survey Targets Confirmed
25/09/2012	EL 7770 New Cyprus-type Copper Deposits and Gold Targets
10/10/2012	Further Discoveries Following Airborne Survey
24/10/2012	Further IRGS Systems Discovered on EL 7766
02/11/2012	Newly Discovered Gold Mineralisation in Dyke Hosting
28/11/2012	SUGEC Rocky River-Uralla Goldfield Project Summaries
06/12/2012	Gold-Bearing Structure in Martins Shaft Dyke Doubled in Length
21/02/2012	Frasers Find up to 25.1 g/t gold & 141 g/t silver
21/01/2013	Diamond drilling underway
24/01/2013	Sovereign secures high grade Highland Mary Mine
30/01/2013	Drilling Confirms Large Martins Shaft-style Gold Lode



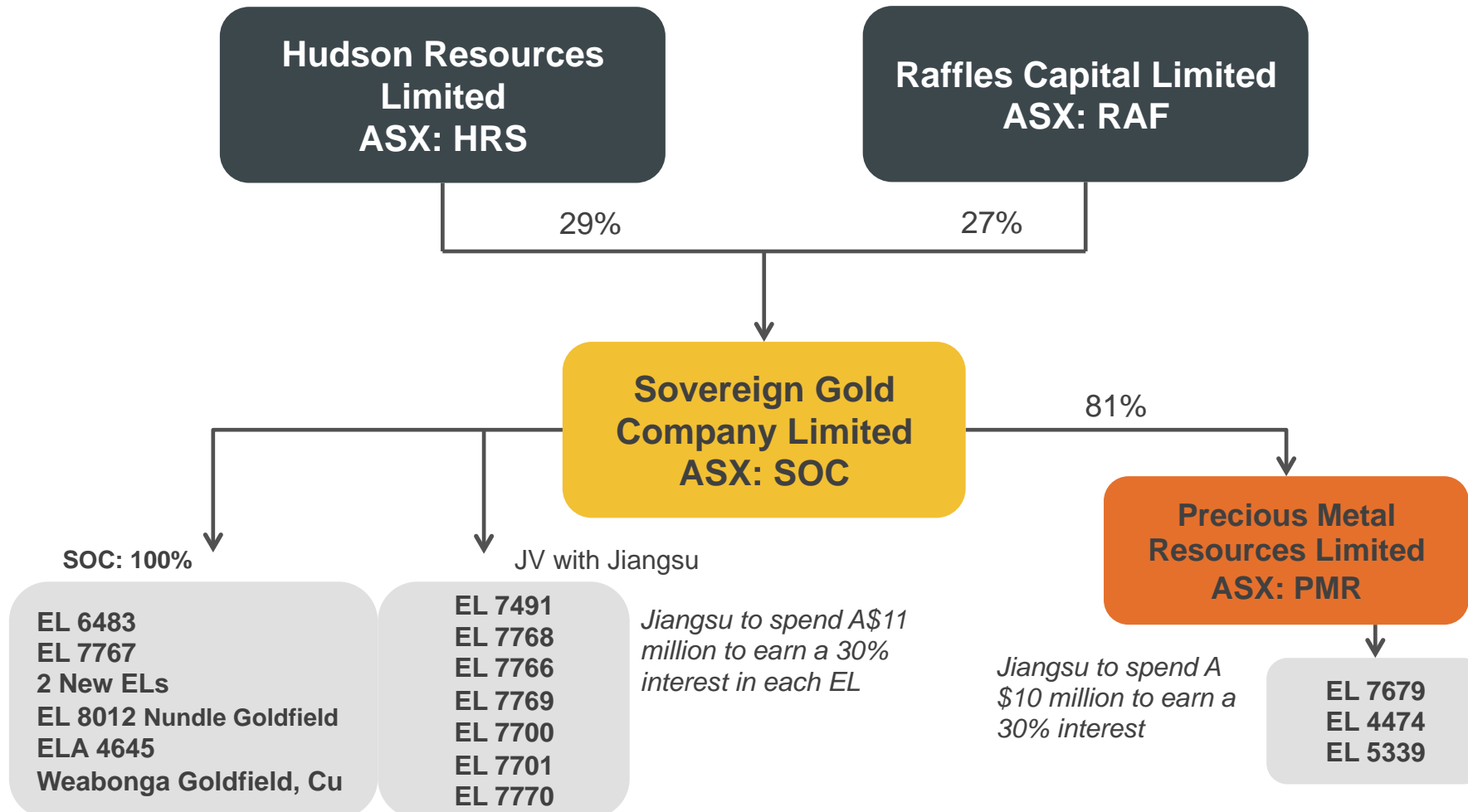
A Specialist Gold Exploration Company

- > Sovereign Gold Company Limited (Sovereign) is an ASX listed company
- > Principally exploring for gold and base metals (copper) in northern NSW
- > **Newly discovered large Intrusion-Related Gold System (IRGS)**
- > **Exploration target: 0.5 - 2 million+ oz gold**
- > **Strategic JV partner: Jiangsu Geology and Engineering (Jiangsu) providing significant funding (\$11 million) to fast-track exploration program**

ASX code	SOC
Shares on Issue	139 million
Options	6.25 million
Share price (18/01/13)	24.0 cents
Market Cap	\$33.36 million
1-year Price Range	22.0 – 35.0
Cash/Receivables (at 30/9/12)	\$1.95 million
JV funding	\$11 million
Debt (at 30/9/12)	Nil
Major Shareholders	Hudson Resources Limited (29%) Raffles Capital Limited (27%)



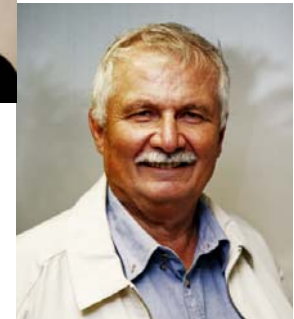
Ownership Structure: Strong, Long-term Major Shareholders



Experienced Board and Management

Effective Board with strong mix of governance, commercial and technical expertise

- › **John Dawkins AO, Chairman** – Former Federal Government Minister for Trade and Treasurer of Australia. Adviser to World Bank and OECD.
- › **Michael Leu, Executive Director & Chief Executive** – Over 30 years' experience in range of mineral commodities in Australia and Asia-Pacific region. Prior roles with Freeport, Getty Oil, Queensland Ores.
- › **Peter Meers, Non-Executive Director** – Broad business experience including consumer, commercial and investment banking, and mining.
- › **Jacob Rebek, Non-Executive Director** – Geologist with over 40 years experience. Prior Chief Exploration Manager roles in CRA and Rio Tinto.

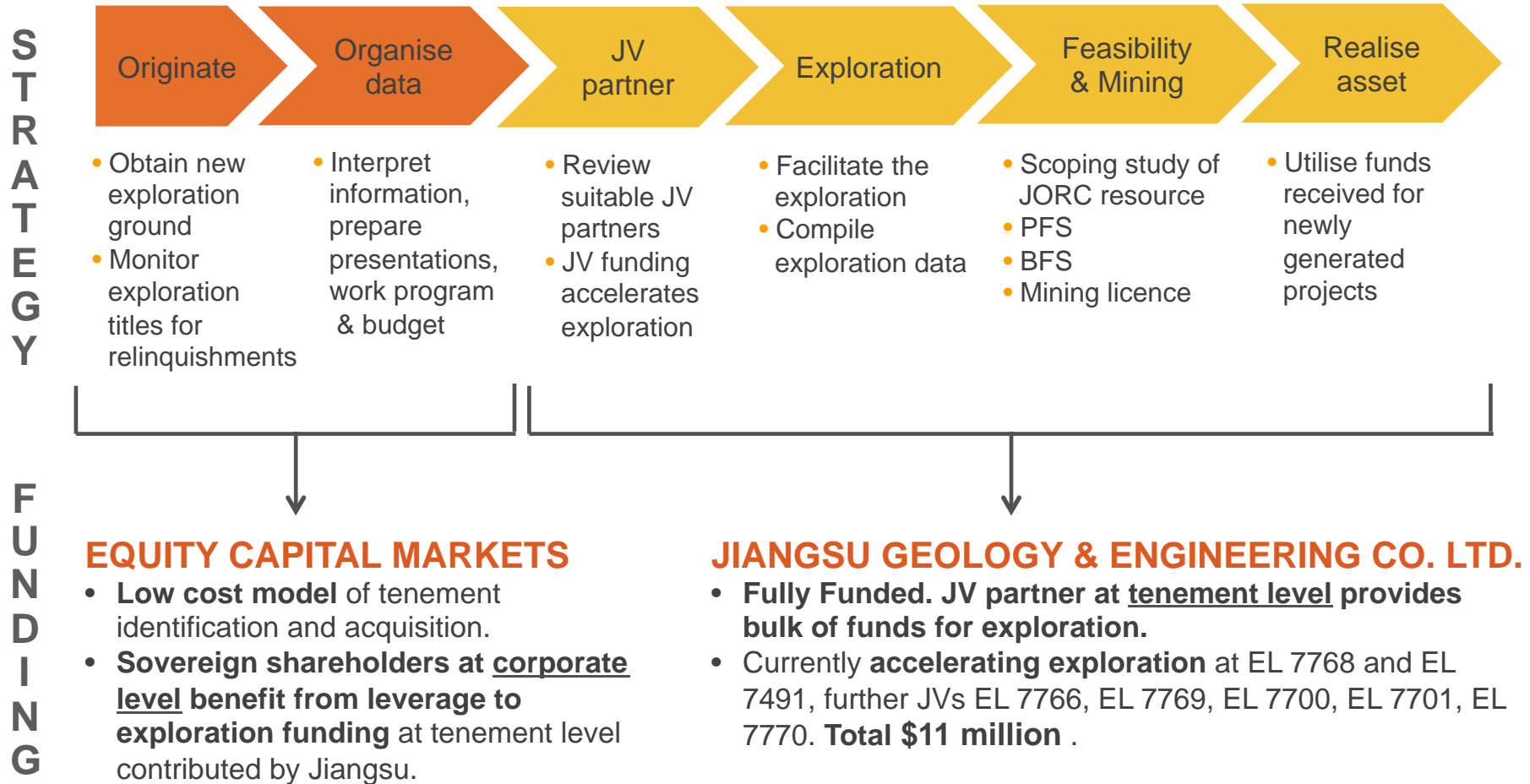


Investment Highlights

- ✓ **\$11 million fast-tracked work program underway, fully funded** by investment from joint venture partner Jiangsu (a Chinese State-Owned Enterprise) for a minority interest. Exploration capability of a major.
- ✓ **Unique business model with significant leverage. Wise-owl analyst research values shares at \$0.43; Patersons Securities \$0.41**
- ✓ **Proof of Concept:** Discovered large Intrusion-Related Gold System (IRGS)
- ✓ **IRGS exploration target of 0.5 - 2 million+ oz gold**
- ✓ **Multiple significant intercepts** (22m @ 3.2 g/t Au, 12m @ 5g/t Au, 2m @ 18.9 g/t Au) suggest widespread mineralised system, supporting IRGS
- ✓ **Multiple drill targets defined including new 730m long Martins-shaft style lode. Jiangsu to send deep drilling diamond rig for JORC resources 2013.**
- ✓ **Further project pipeline generation.**



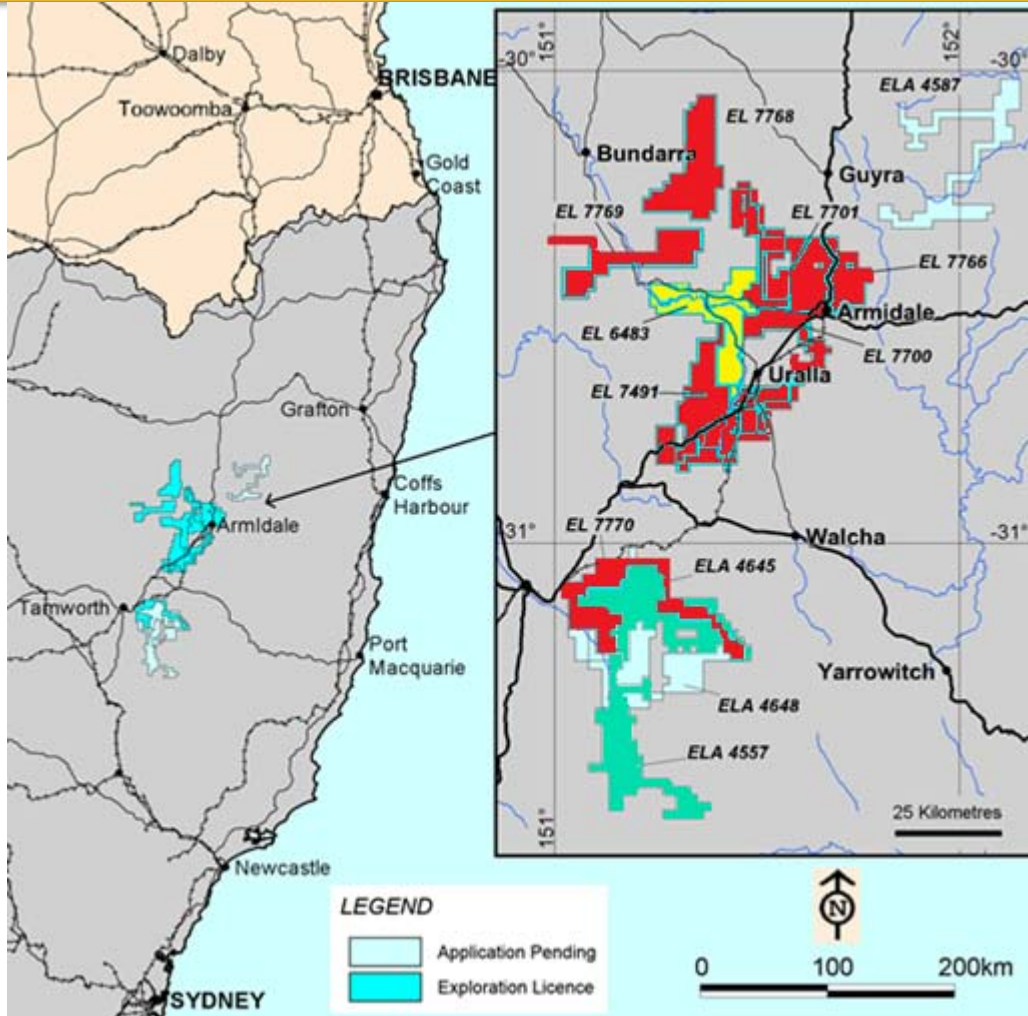
Business Model: Low-cost, Significant Leverage to Exploration Funding via JV



JV Provides Substantial Exploration Funding and Skilled Resources

- › **\$11 million work program underway, fully funded** by joint venture partner Jiangsu for minority interest in 7 ELs
- › JV partner to hit the ground running with funding over 24 months equivalent to a major
- › **Team of 14 Jiangsu geologists, geophysicists and geochemists accelerating exploration**
- › **Jiangsu to provide deep (600 metre) drilling diamond rig to establish JORC resource.**

Tenement Project Pipeline



- > 11 Exploration Licences over 3,240km² including the historic Rocky River-Uralla Goldfields
 - Significant gold intercepts from drilling to date
 - **EL6483** - Discovered large IRGS 21km southwest of Armidale, NSW
 - **7 ELs under JV, EL7491, 7768, 7766, 7769, 7700, 7701, 7770** - total of \$11M JV funding for 30% interest in each
- > **2 newly granted ELs** including the Nundle and Weabonga advanced gold project
- > Further pipeline of 2 Exploration Licence Applications over 600km²

IRGS: Potential for ‘New Gold Rush’ in World Class Discoveries

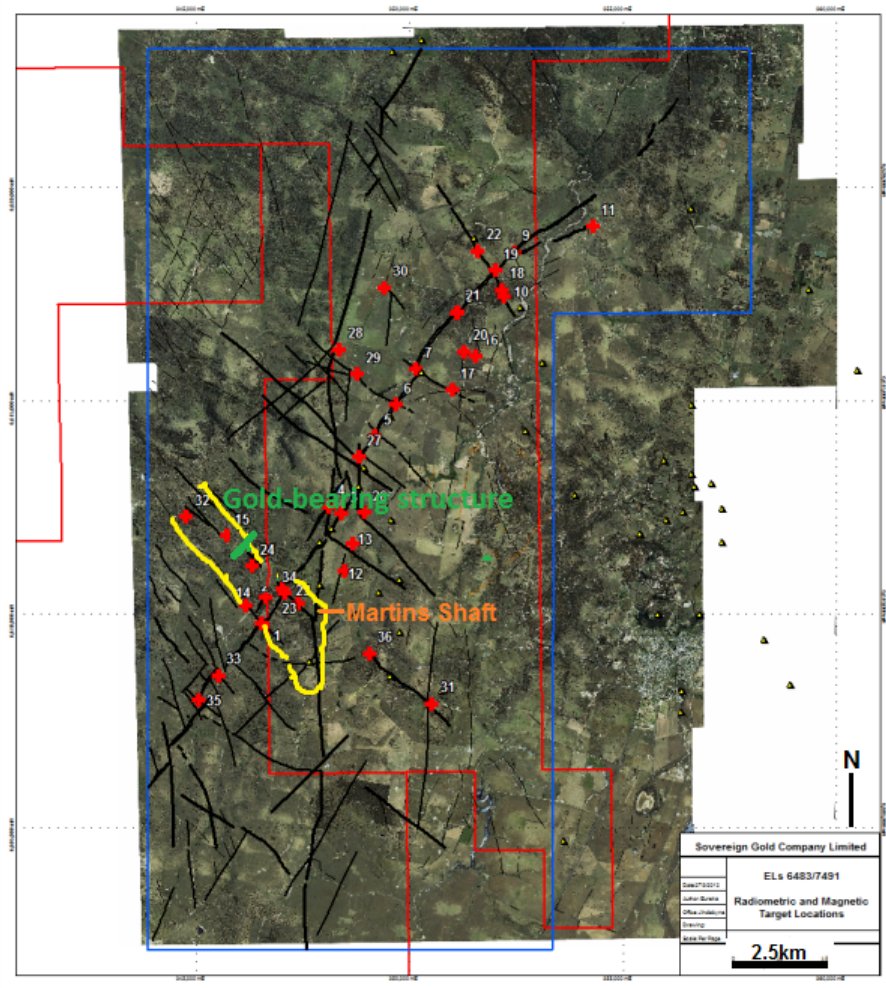
- › **IRGS** refers to Intrusion-Related Gold Systems: a **new proven gold deposit type** only defined in 1999, hence previously overlooked
- › IRGS first identified in the Tintina Gold Province (TGP), Alaska-Yukon
 - “**More than 50 million ounces** of lode gold resources have been defined in the last 15 years.” (*US Geological Survey*)
 - Almost no lode gold production up to the mid-1990s
- › IRGS typically contain more than 1 million ounces of gold
- › Closest IRGS Analogue – the Donlin Creek Gold Deposit, 32M0z @ 2.91g/t
- › Rocky River-Uralla Goldfield IRGS exhibits all the hallmark diagnostic features of the Donlin Creek Gold Deposit.



Martins Shaft has Classic IRGS Mineralisation Diagnostic Characteristics

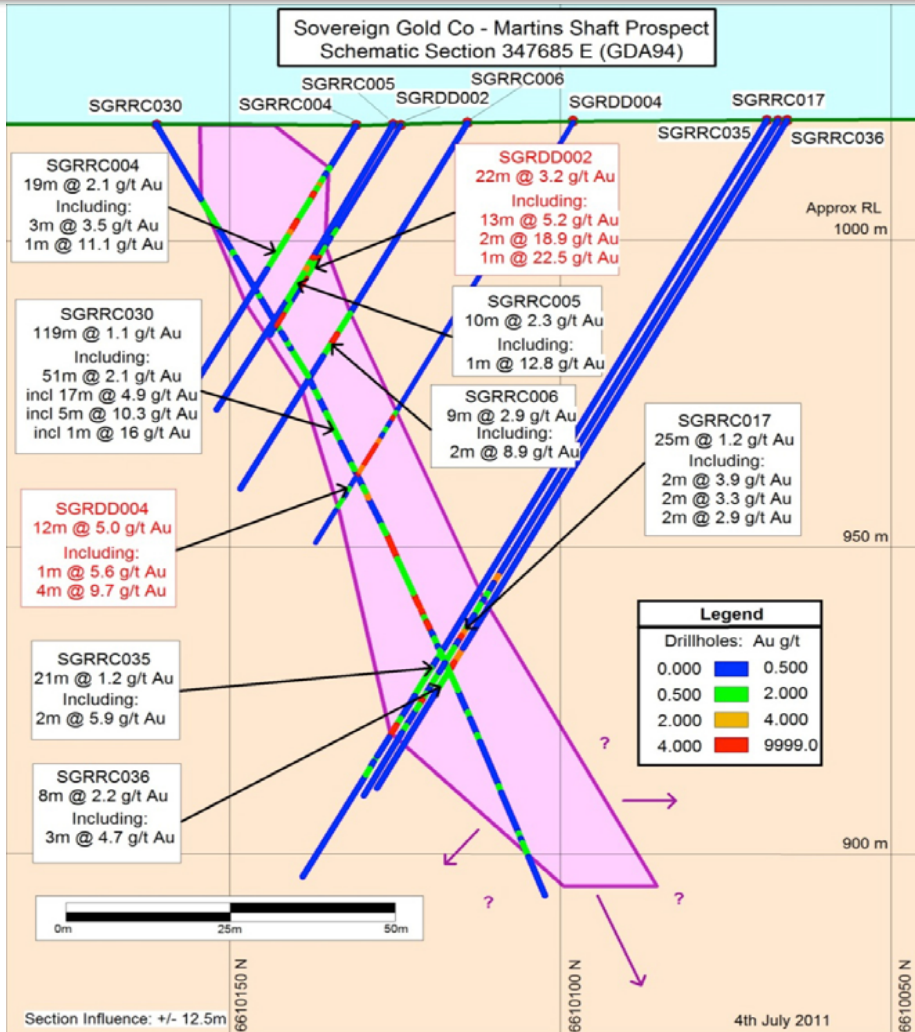
Key characteristics of IRGS of Donlin Creek, Alaska (32Moz gold IRGS)	Sovereign (Martins Shaft)
History	✓
Mineralisation Lithological Control	✓
Gold Mineralisation	✓
Mineralisation Structural Control	✓
Multiple Gold Deposits	✓
Tectonic Setting	✓
Magnetic Signature	✓
Plutonic rocks	✓
Gold Hosts	✓
Geochemical Signature	✓
Alteration	✓

Recent Exploration Highlights



- › **Large gold mineralised system** that extends at least 11km from north to south and 6.5km from east to west
- › **Many walk-up drill targets:** 15 additional historical hard rock mines targets yet to be drilled, as well as 36 geophysical and geochemical anomalies.
- › 730 metre long gold bearing structure with Martins Shaft-style mineralisation in EL 7491.
- › New IRGS EL 7766. Great Britain Mine (Tilbuster) returned grades up to 79.3 g/t Gold and 96.4g/t Silver
- › Blind plutons associated with gold-bearing structures at Frasers Find and the Goldsworth Mine. Potential Cadia-scale deposits.
- › **EL7770** – Under-explored area with potential world class copper deposits
- › **Strategic JV funding to provide significant leverage on additional gold and copper mineralisation in recently Joint Ventured Exploration Licences.**

Martins Shaft: Significant Gold Discovery



- Drill intercepts include 22m @ 3.2 g/t Au, including 1m @ 22.5 g/t Au
- Widening and open at depth, deepest hole 110m vertically

Results include:

SGRDD002 22m @ 3.2 g/t Au (incl. 10m @ 6.1g/t Au, incl. 2m @ 18.9g/t Au)

SGRDD004 18m @ 3.5g/t Au (incl. 7m @ 7.5g/t Au, incl. 1m @ 19.6g/t Au)

SGRRC006 9m @ 2.9 g/t Au

Drill Results Confirm Discovery of Large Martins Shaft-style Gold Lode, 30 Jan 2013

- › “Tiger by the Tail” Michael Leu CEO SOC ASX Release 30 Jan 2013
- › Drilling of 730 metres (0.73km) long gold-bearing structure confirms discovery of large-scale Martins Shaft-style gold mineralisation.
- › The holes have proved the existence of both high grade (up to 12.35g/t Au) & wide (12m downhole) gold mineralisation at shallow depths ideal for open-cut.
- › 2.72g/t Au over 5m from 7-12m downhole including 7.8g/t Au over 1m and 12.35g/t Au over 0.5m.
- › 1.07g/t Au over 12m from 3-15m downhole including 4.93g/t over 0.6m.
- › Newly discovered, nearby long mineralised structures clearly have potential for similar discoveries

EL7770: Potential World Class Copper Deposits

- › Multiple high grade, small copper deposits
- › **Potential copper deposits from <1 million tonnes to >100 million tonnes**
- › Virtually no exploration for 41 years
- › Fishers Copper Mine: recent (2012) assays of mineralisation, copper up to 5.59%/t and gold up to 8.8 g/t
- › Historical shallow (34m) drill hole intersected 1.5m averaging **5.45% copper** in an interval of around 4.5m downhole (26–30.5m) at 2.45% copper

- › **Copper targets will respond well to modern airborne geophysical techniques** (VTEM and magnetics):
 - The right geological setting for a large, concealed deposit
 - **Jiangsu recently spent \$360,000 to VTEM survey for PMR and is considering the same for Sovereign's EL 7770**

- › **Twin holes planned at Fishers Copper Mine in March 2013**

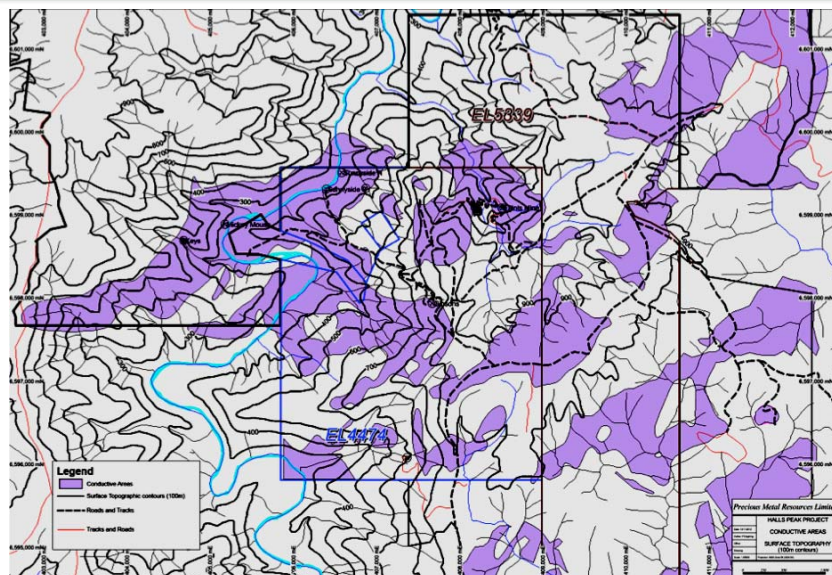


PMR: Base & Precious Metals Exploration Assets and Major Jiangsu JV Funding

- › Sovereign owns 81% (69 million shares; value **\$27.26M**, 29/1/2013) of Precious Metals Resources Limited (ASX: PMR)
- › 18 ELs and ELAs over prospective base and precious metal ground – many in close proximity to Sovereign's tenements
- › Substantial exploration funding from strategic JV partner Jiangsu: \$10m on 3 ELs
- › Companies have significant cost synergies – common directors and management; cost synergies and corporate structure flexibility
- › Acquisition provides Sovereign with increased scale, resources and polymetal exploration opportunities
- › PMR, as a listed subsidiary, provides considerable flexibility in terms of future corporate structure and funding



Potential World Class Zinc-Lead-Silver Deposit



- › Jianguo recently spent \$360,000 on helicopter VTEM survey for PMR.
- › Identified large (14.25 sq km) flat lying conductors that may represent a major stratiform Zn-Pb-Ag deposit, generally classified as sedimentary exhalative (SEDEX) deposits.

Australian SEDEX deposits include:

- › McArthur River (227 Mt)
- › Mt Isa (150 Mt)
- › Hilton (120 Mt)
- › George Fisher (108 Mt)

PMR'S Views on Halls Peak Supported by Major Miners

“There is undoubtedly room for large deposits to occur.... At least three mineralised horizons involving 8,000 metres of favourable argillites are shown...” Palethorpe, BHP, 1974

“An ore body in the order of magnitude of ten million tonnes at 30% combined base metals and 150 – 300 g/t silver is possible.” AMOCO, 1983

“Halls Peak, is a classic SEDEX massive sulphide system with potential to discover a large, Mt Isa sized deposit.” Greg McKelvey, Former Exploration Manager SEDEX Systems, Phelps Dodge, 2006

Gathering Exploration Momentum

- › **Robust JV funding** of aggressive exploration program with regular news flow
- › **Cost effective drilling:** Sovereign owns its drill rig (1/3 of contracted rate).

Near-term exploration drilling to focus on:

- Multiple mineralisation 'plays' - **15 identified prospective gold lodes, 36 geophysical anomalies, geochemical anomalies including Melvaines Mine-Martins Shaft look-a-like**
- **JV partner to send deep (600m) drilling rig to establish JORC resource** in areas of gold mineralisation on dyke hosting Martins Shaft
- High grade shallow copper deposit in EL 7770
- Swamp Oak Goldfield, Highland Mary Mine average grade 100g/t Au
- IRGS deposits in EL 7766 (Tilbuster Gold Field) and EL 7769



The Investment Proposition

- ✓ **Strong drilling results to date** on large regional acreage holding
- ✓ **Discovered large IRGS – exploration target of 0.5 – 2m + oz gold**
- ✓ **Low cost business model to access major exploration expenditure. Substantial unrealised leverage**
- ✓ **Multiple walk-up drill targets**

- ✓ **\$11 million work program underway, fully funded** by joint venture partner Jiangsu for minority interest in ELs
 - JV partner to hit the ground running with funding over 24 months equivalent to a major
 - JV partner to purchase deep (500m) drilling rig to establish JORC resource in 2013

- ✓ **Cost-effective drilling:** own diamond rig drilling at 1/3 of contracted rate
- ✓ **81% (69 million shares; value \$27.26M) of Precious Metals Resources Limited** with a further **\$10 million work program underway. Provides optionality and visible value.**

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Appendices



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Sovereign has an IRGS – Potential Resource Target 0.5 - 2m+ Oz Gold

- › Extensive research has confirmed numerous diagnostic IRGS characteristics in Sovereign's project
- › Significant IRGS gold deposits of the TGP, Alaska-Yukon gold province are comparable to Eastern Australia
- › Sovereign has early mover opportunity to discover IRGS gold deposits in Eastern Australia
- › **Sovereign's IRGS is on track for similar potential for exponential resource discoveries via specialist IRGS exploration methods**
- › Importantly, Sovereign's IRGS has been independently confirmed by:
 - IRGS world expert Dr. Phillip Blevin, Senior Geoscientist Strategic Assessments with Geological Survey of NSW; and
 - University of New England

World Expert Opinion on Sovereign's IRGS

“ I am confident that the mineralised occurrences visited form part of an Intrusion-Related-Gold-Style mineralised system. I think that these deposits represent the “smoking gun” as regards the source of the Au in the Uralla alluvial goldfields. ”



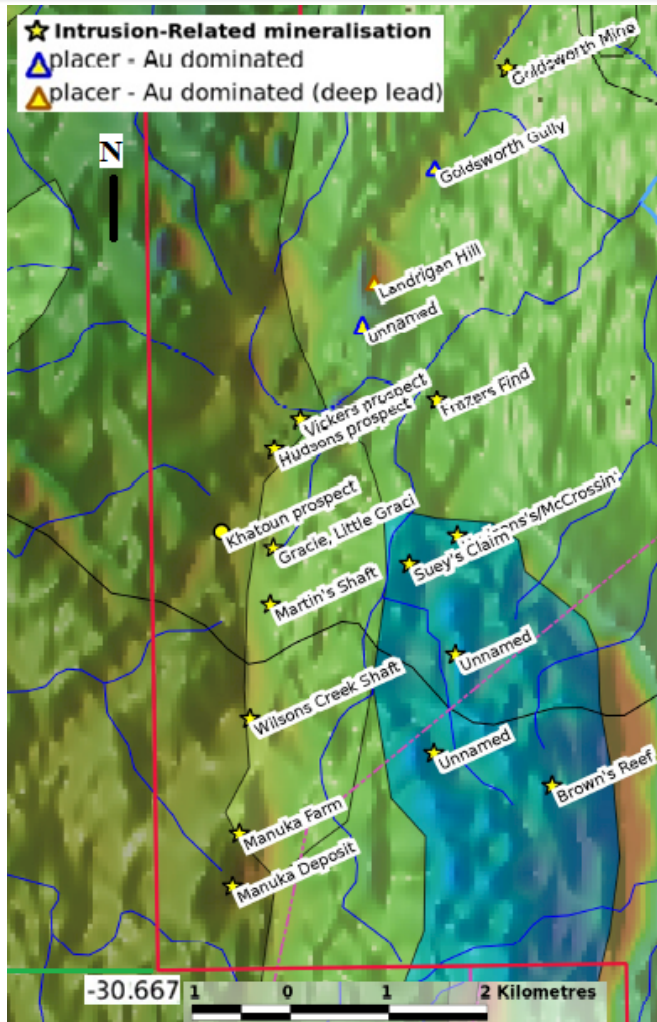
Dr. Phillip Blevin
*Senior Geoscientist, Strategic Assessments
Geological Survey of NSW*

The NSW Government is providing world-class technical support and investment – this has the potential to stimulate significant gold discoveries in NSW

Martins Shaft has Classic IRGS Mineralisation Diagnostic Characteristics

Key characteristics of IRGS	Donlin Creek, Alaska (32Moz gold IRGS)	Sovereign (Martins Shaft)
History	Region with alluvial gold production 1909-1956 (30,000 ounces) but minimal hard rock mining.	✓
Mineralisation Lithological Control	Mineralisation is best developed in the competent felsic intrusive dykes	✓
Gold Mineralisation	Gold mineralisation is associated with quartz±carbonate and sulphide vein and veinlet networks (dominant) as well as disseminated in favourable host rocks.	✓
Mineralisation Structural Control	Mineralisation is structurally controlled along NNE-trending extensional fault/ fracture zones	✓
Multiple Gold Deposits	Gold mineralisation in numerous deposits that are part of an early Tertiary age Gold-Arsenic-Antimony hydrothermal system	✓
Tectonic Setting	A post accretionary basin-fill flysch sequence that has been intruded and locally overlain intrusions, dykes, sills and subaerial volcanic rocks.	✓
Magnetic Signature	Mineralisation is related to a low magnetic signature in the intrusive rocks	✓
Plutonic rocks	Plutonic rocks comprise monzonite, quartz monzonite, syenite, granodiorite and granite, and both intrude and are overlain by coeval volcanic rocks.	✓
Gold Hosts	Disseminated gold-bearing sulphides	✓
Geochemical Signature	Gold-arsenic-antimony geochemical signature	✓
Alteration	Vein zones occur within larger, continuous zones, or mineralised “corridors”, with phyllic alteration.	✓ ²⁴

Recent Exploration Highlights



- › **Large gold mineralised system** that extends at least 11km from north to south and 6.5km from east to west
- › **Martins Shaft** – Mineralised dykes (22m @ 3.2 g/t)
- › **Goldsworth** – geophysical feature several km long (4m @ 1.17 g/t gold and 1m @ 5.1 g/t gold). Mineralisation over 570m strike
- › **Frasers Find** – High grade narrow veins (mineralised samples assayed up to 76.9 g/t gold)
- › **Many further walk-up drill targets:** 15 additional historical hard rock mines targets yet to be drilled, as well as 36 geophysical anomalies
- › **EL7770** – Under-explored area with potential world class copper deposits
- › **Strategic JV funding to provide significant leverage on additional gold and copper tenements**

Sovereign's Discovery has a plethora of diagnostic IRGS characteristics

- › Presence of weakly reduced to moderately oxidised, intermediate to felsic fractionated I-S type magmatism
- › Intrusive may appear as magnetic lows
- › A tectonic setting well inboard of a convergent plate boundary
- › An extensional environment within a thickened-post collisional portion of a convergent plate margin setting
- › A location in a magmatic province best known for tungsten (W) and/or tin (Sn) deposits
- › Key alteration styles (phyllic and tourmalinisation)
- › Typical metallogenic signature: polymetallic character of Au, As, Sb, and most importantly Bi
- › Controls on mineralisation include late stage, exsolved felsic-aplitic dykes and areas of potential bulk mineable, sheeted veins

Sovereign's Diagnostic IRGS Setting

- › Thickened-post collisional portion, well inboard of a convergent plate margin setting

