



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News

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ASX Symbol: SOC

Qualifying Statements

The information in this Report that relates to Exploration Information is based on information compiled by Michael Leu who is a member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists.

Mr Leu is a qualified geologist and is a director of Sovereign Gold Company Limited.

Mr Leu has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Resources. Mr Leu consents to the inclusion in this announcement of the Exploration Information in the form and context in which it appears.

ASX Release
15th February 2013

Subsidiary commences SEDEX geological modelling

Sovereign Gold Company Limited (**Sovereign Gold**) is advised by its 81.2% subsidiary, Precious Metal Resources Limited (ASX: PMR) (**PMR**) that the near surface high grade copper-lead-zinc-silver deposits mined at Halls Peak in the past may form part of a much larger but previously unrecognised SEDEX¹ style base metal province. This is supported by the large 14.29 km² flat lying conductors, typical of these provinces, mapped by the company's recent VTEM helicopter survey.

These smaller mines would provide support that the extensive flat lying conductors are produced by extensive flat lying beds of base metals.

The Halls Peak Field being evaluated by the PMR could be a typical SEDEX style base metal province, similar in occurrence and prospectivity to the world class deposits of northern Queensland, which include Mt Isa, Hilton, George Fisher, Cannington, Century and McArthur River base metal mines.

PMR is undertaking a study of mineralisation within such mineral provinces, both in Queensland and worldwide, to determine the manner in which the smaller high grade, copper rich base metal deposits previously mined at Halls Peak may be related to the far larger SEDEX deposits which commonly produce large flat-lying broad conductors.

Such conductors were identified from PMR's recent VTEM survey and recommended by our consultants as the main focus for ongoing exploration.

The grades mined at Halls Peak during last century **were higher than grades mined in most SEDEX deposits**, which are commonly in the order of 7% lead, 5% zinc and 124 g/t silver.

PMR's announcement was released to the ASX on 11th February 2013.

For further information please contact:

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¹ SEDEX deposits form when fluids containing base metals rise through fractures in the sea floor and deposit beds of base metals on the surrounding sea floor.