



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News
www.sovereigngold.com.au

Directors / Officers
John Dawkins AO
Michael Leu
Peter Meers
Jacob Rebek

ASX Symbol: SOC

Qualifying Statements

The information in this Report that relates to Exploration Information is based on information compiled by Michael Leu who is a member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists.

Mr Leu is a qualified geologist and is a director of Sovereign Gold Company Limited.

Mr Leu has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Resources. Mr Leu consents to the inclusion in this announcement of the Exploration Information in the form and context in which it appears.

ASX Release
12th April 2013

Gossan Hill Offer Closed

- 30,050,000 Gossan Hill shares acquired by Sovereign Gold representing 93.91% of Gossan Hill
- Cash Consideration – \$187,813
- Script Consideration – 1,878,125 Sovereign Shares at \$0.25 (\$469,531)
- Total consideration paid \$657,344
- Settlement 15 April 2013

Sovereign Gold Company Limited's (**Sovereign Gold** ASX: SOC) offer for all the shares in Gossan Hill Gold Limited (**Gossan Hill**) has closed.

Sovereign Gold acquired 30,050,000 Gossan Hill shares (93.91%) and will issue a total of 1,878,125 shares to Gossan Hill shareholders who accepted into the bid and will make cash payments to the accepting shareholders, totalling \$187,813.

Settlement of the offer will take place on Monday 15 April 2013.

Sovereign Gold's voting power in Gossan Hill is 93.91%.

Peter Meers and Michael Leu have joined the board of Gossan Hill.

Andrew White continues as a director of Gossan Hill, and the other officers have resigned.

Sovereign Gold's Managing Director, Michael Leu commented:

"We thank the outgoing board of Gossan Hill for their efforts in developing the Gossan Hill portfolio.

"We look forward to the road ahead in advancing these prospects, to the benefit of our shareholders and we welcome the Gossan Hill shareholders who accepted our offer to Sovereign Gold."

Drilling of the Mt Adrah Hobbs Deposit is to commence in May 2013.

The initial Exploration Target for the Hobbs Deposit is 1.5–2.5 million ounces gold with a grade range 1.13–1.45 g/t contained in 41.2–53.6 million tonnes.

For further information please contact:

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Exploration Targets:

The potential quantity and grade of exploration targets is conceptual in nature. There has been insufficient exploration to define a Mineral Resource (other than the 239k Inferred JORC resource previously declared, ASX: 13 March 2013) and it is uncertain if further exploration will result in the determination of a Mineral Resource.