SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

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Latest News
www.sovereigngold.com.au

Directors / Officers
John Dawkins AO
Michael Leu
Peter Meers
Jacob Rebek

ASX Symbol: SOC

Sovereign Gold Company is exploring for large Intrusion-Related Gold Systems in New South Wales.

Sovereign Gold's project area covers over 2,650 square kilometres.

The principal project is located around the township of Uralla, 21km southwest of Armidale, New South Wales, Australia, with superb infrastructure logistics. It is close to major roads, rail, airport, labour source, university, power, and engineering.

Available production records indicate that the Rocky River-Uralla Goldfield yielded 5,193 kg (approximately 167,000 ounces) of gold mostly from Tertiary deep leads during the period 1858-1967.

Sovereign Gold's exploration objective is to locate the hard rock sources.

Precious Metal Resources Ltd (ASX: PMR)

Sovereign Gold holds an 81.26% interest in PMR.

PMR is conducting exploration at Halls Peak, NSW, which is the inferred volcanic centre for extensive small but high grade Volcanic Massive Sulphide (VMS) deposits rich in copper, lead, zinc and silver, with variable but largely untested gold values. high grade, near-surface sulphides.

ASX Release
28th May 2013

Annual General Meeting held 28 May 2013

As required by Section 251AA(2) of the *Corporations Act 2001*, the following statistics are provided in respect of each resolution dealt with at today's Annual General Meeting of members of the Company.

Resolution 1. Ordinary resolution to adopt the Directors' Remuneration Report for the financial year ended 31 December 2012.

Proxy votes were directed as follows:

For the motion	79,526,653
Against the motion	64,000
Abstain	20,000

The resolution to adopt the Directors' Remuneration Report was carried on a show of hands.

Resolution 2. Ordinary resolution to re-elect the Hon. John Dawkins AO as a Director of the Company.

Proxy votes were directed as follows:

For the motion	79,611,673
Against the motion	-
Abstain	-

The resolution to re-elect the Hon. John Dawkins AO as a Director of the Company was carried on a show of hands.

Resolution 3. Ordinary resolution to ratify share placement to sophisticated and professional investors.

Proxy votes were directed as follows:

For the motion	79,611,673
Against the motion	-
Abstain	-

The resolution to ratify the placement of 2,500,000 fully paid ordinary shares at $0.20 per share to sophisticated and professional investors was carried on a show of hands.

Resolution 4. Ordinary resolution to ratify the issue of securities
Proxy votes were directed as follows:

For the motion	79,611,673
Against the motion	-
Abstain	-

The resolution to ratify the issue of 1,878,125 fully paid shares at $0.25 per share to the Shareholders of Gossan Hill Gold Limited was carried on a show of hands.

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28th May 2013

Resolution 5. Special resolution to authorise Directors to issue up to an additional 10% of the issued capital of the Company.

Proxy votes were directed as follows:

For the motion	79,611,673
Against the motion	-
Abstain	-

The special resolution to authorise Directors to issue up to an additional 10% of the issued capital of the Company over a twelve months period was carried on a show of hands.

For further information please contact:
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