



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News
www.sovereigngold.com.au

Directors / Officers
John Dawkins AO
Michael Leu
Peter Meers
Jacob Rebek

ASX Symbol: SOC

Qualifying Statements

The information in this report that relates to Exploration Information is based on information compiled by Michael Leu a Member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists together with Dr Andrew White, a Fellow of the Australian Institute of Geoscientists and Jacob Rebek and Dr Kris Butera, Members of the Australian Institute of Geoscientists.

Mr Leu and Jacob Rebek are qualified geologists and are directors of Sovereign Gold Company Limited; Dr White is a director of Gossan Hill Gold Limited; and Dr Kris Butera is CEO and director Gossan Hill Gold Limited.

Mr Leu, Jacob Rebek, Dr White and Dr Butera have sufficient experience, which is relevant to the style of mineralization and type of deposit under consideration and to the activity, which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Resources. Mr Leu, Jacob Rebek, Dr White and Dr Butera consent to the inclusion in this report of the Exploration Information in the form and context in which it appears.

ASX Release
16th August 2013

Strong Support for Mt Adrah Funding

Sovereign Gold Company Limited (ASX: SOC) (**Sovereign Gold**) advises that it has completed the placement of 8 million fully paid ordinary shares (5.6% of its issued capital) at 20 cents per share to institutional and sophisticated investors, as defined under Section 708 of the Corporations Act, raising \$1.6 million before costs.

Sovereign Gold Company's Managing Director Mr Michael Leu said:

"This successful equity raising is an encouraging validation of the potential of the Mt Adrah Gold project.

"The funds secured will fund the next major growth phase at Mount Adrah.

"They will primarily be used to complete the next two drill holes on Hobbs Pipe 1 and commence exploration for further pipes at the Mt Adrah Gold Project. All in the current quarter!"

The Lead Managers to the placement were Paradigm Securities Pty Ltd and Blue Ocean Equities Pty Ltd.

The funds raised will be used to finance ongoing exploration expenditure, primarily focussed at expanding the estimated Resource at the Company's Mt Adrah project, together with working capital.

The shares were issued under Sovereign Gold's 15% placement capacity as provided for under Listing Rule 7.1 to institutions and sophisticated investors.

For further information please contact:

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