

ASX Release
 19th August 2013

Hobbs Pipe 1 update

Exciting gold results continue at Mount Adrah Hobbs Pipe 1

- Mineralisation continues to a depth of 942m
- Confirmation of width of the mineralised structure at depth to approximately 110m
- 514m @ 1.2g/t Au from 336m

Sovereign Gold Company Limited (ASX: SOC) is pleased to present the remaining assays for hole GHD004. Similar grades to previous drill hole GHD001 were encountered to a depth of 942m down hole, confirming the width of the pipe to be approximately 110m wide at this depth.

The results include 514m @ 1.2g/t Au from 336m, within a broader zone of 606m @ 1.1g/t Au.

Higher grade intercepts include:

- 72m @ 1.3g/t Au from 488m
- 54m @ 1.4g/t Au from 618m
- 66m @ 1.4g/t Au from 774m

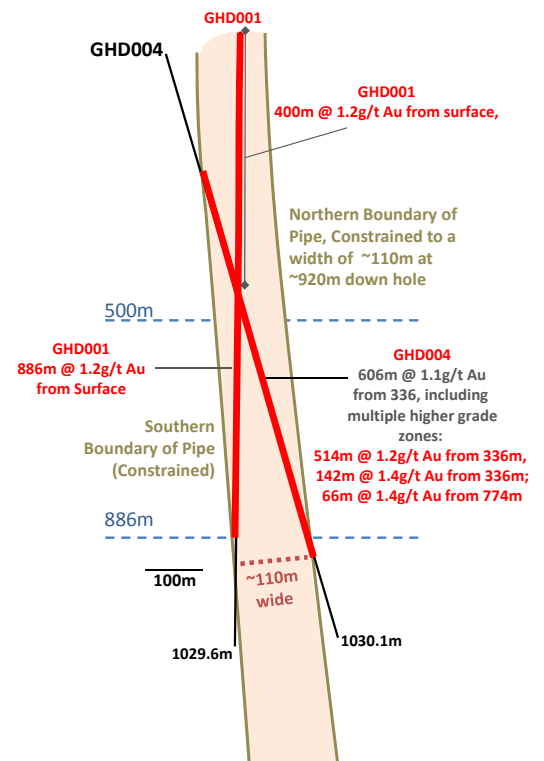
These results should be taken with results from the previous hole GHD001, directly vertically above GHD004 results, where an intercept of 400m @ 1.4g/t Au was intersected.

Dr Kris Butera, CEO of Gossan Hill Gold Limited (subsidiary of SOC), said: "To have both the depth and width potential of the system validated by grades as good as, if not better than, most of the large bulk grade systems, even on an equivalency basis, of the Lachlan Fold Belt, really does highlight the potential for the Mount Adrah deposit to host a world class gold system."

Commencement of drill hole GHD005, to test the strike extent of the Hobbs 1 Pipe to the ESE, will begin around Tuesday 20th August, while planning continues for the undertaking of a large scale induced polarisation survey to aid in the targeting of additional pipes or extensions to the current mineralisation.

The scoping study underway for the Hobbs Pipe 1 deposit, with guidance from a team of highly respected consultants and mine developers, is initially focused on optimizing gold recovery, options for low cost bulk mining, sulphide concentrate offtake options, and potential revenue generation for the project.

The next deep drill holes are designed to determine the strike length of the pipe, now estimated to be 250-300m (an increase from initial estimates of 200m); GHD005 will test strike length toward the ESE (inclined to 75°) and GHD006 will test the strike length toward the WNW (inclined to 78°).



X-Section View to the WNW showing hole GHD004 relative to the 886m intercept in hole GHD001.

Approximate true width estimated ~110m at ~942m down hole in GHD004.

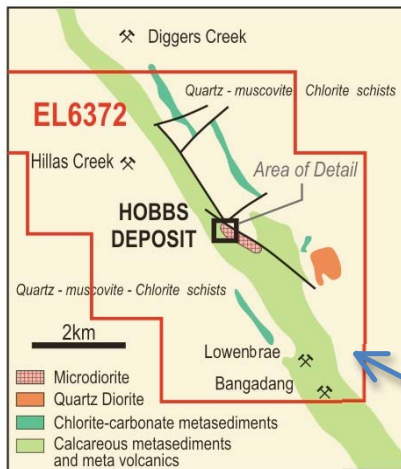
Note: GHD004 is collared at a lower elevation to GHD001.

For further information please contact:

Michael Leu, CEO
 Telephone: +61 2 9251 7177
 mleu@sovereigngold.com.au

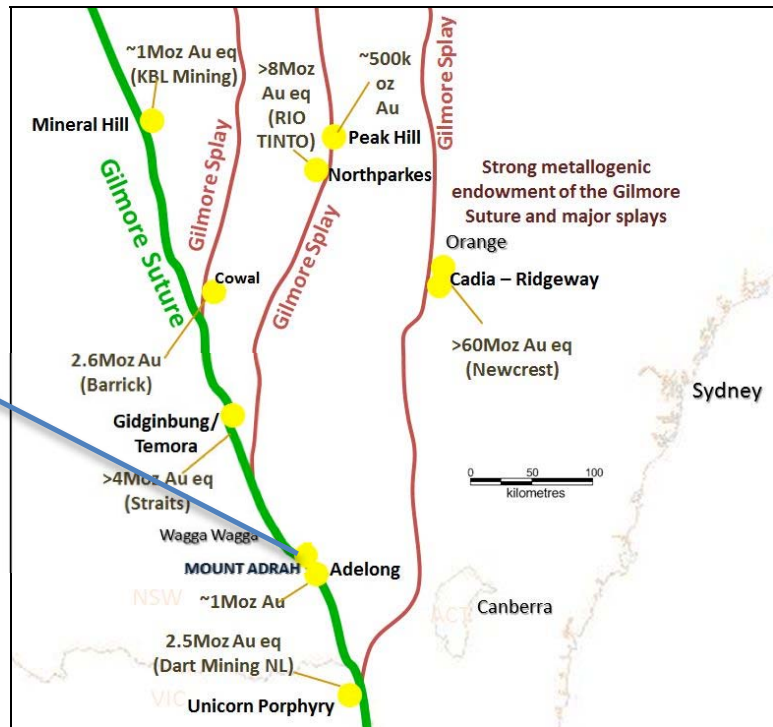
Media enquiries:

Rebecca Lawson, Mercury Consulting
 Mobile: +61 432 398 122
 Rebecca.lawson@mercuryconsulting.com.au



Location map and geological setting, EL 6372

Location of Mount Adrah relative to several world-class gold deposits situated on the Gilmour Suture and associated splays.



Qualifying Statements

The information in this report that relates to Exploration Information is based on information compiled by Michael Leu a Member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists together with Dr Andrew White, a Fellow of the Australian Institute of Geoscientists and Jacob Rebek and Dr Kris Butera, Members of the Australian Institute of Geoscientists.

Mr Leu and Jacob Rebek are qualified geologists and are directors of Sovereign Gold Company Limited; Dr White is a director of Gossan Hill Gold Limited; and Dr Kris Butera is CEO and director Gossan Hill Gold Limited.

Mr Leu, Jacob Rebek, Dr White and Dr Butera have sufficient experience, which is relevant to the style of mineralization and type of deposit under consideration and to the activity, which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Resources. Mr Leu, Jacob Rebek, Dr White and Dr Butera consent to the inclusion in this report of the Exploration Information in the form and context in which it appears.