



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

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Contact

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Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Michael Leu
Peter Meers
Jacob Rebek

ASX Symbol: SOC

29 August 2013

Notice pursuant to Section 708a(5) of the Corporations Act

Background

On 26 August 2013 Sovereign Gold Company Limited (**Sovereign Gold or Company**) (ASX: SOC) issued 8,151,750 fully paid ordinary Shares at \$0.20 cents per share to sophisticated, eligible and/or professional investors, as defined under Section 708 of the Corporations Act raising gross proceeds of \$1,630,350.

Notice

In accordance with the requirements of section 708A(5)(e) of the *Corporations Act 2007* (Act), under which this notice is given, the Company confirms that:

- 1) The Shares are part of the class of ordinary shares quoted on ASX.
- 2) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act.
- 3) As at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Act;
- 4) and as at the date of this notice, there is no information
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b) that investors and their professional advisers would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
 - i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii) the rights and liabilities attaching to the Placement Shares.

Henry Kinstlinger
Company Secretary