



MARKET RELEASE

26 September 2013

Sovereign Gold Company Limited

TRADING HALT

The securities of Sovereign Gold Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 30 September 2013 or when the announcement is released to the market.

Security Code: SOC

Andrew Kabega
Adviser, Listings Compliance (Sydney)



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

Level 2, 131 Macquarie Street
Sydney NSW 2000
Tel: +61 2 9251 7177
Fax: +61 2 9251 7500

Contact

Michael Leu CEO

email: mleu@sovereigngold.com.au

Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Michael Leu
Peter Meers
Jacob Rebek

ASX Symbol: SOC

26 September 2013

Company Announcement Office
Australian Securities Exchange Limited

Request for a Trading Halt

Pursuant to ASX Listing Rule 17.1 Sovereign Gold Company Limited (**Company**) requests a trading halt in the Company's securities pending an announcement to the market regarding significant Mt Adrah Hobbs Pipe 1 drilling and metallurgical results.

The Company anticipates that the trading halt will be lifted on or before Monday 30 September 2013 by provision of an announcement to the ASX with respect to the results.

The Company is not aware of any reason why the trading halt should not be granted.

For further information please contact:

Henry Kinstlinger
Investor Relations

Telephone: +61 2 9251 7177