



SOVEREIGN GOLD  
COMPANY LIMITED

ACN 115 184 667

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16 December 2013

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**Notice under Section 708A(5)(e) Corporations Act**

On 16 December 2013, Sovereign Gold Company Limited (the **Company**) issued 1,416,134 fully paid ordinary shares in accordance with the terms of its convertible securities agreement with Bergen Global Opportunity Fund II, LLC, which was announced to the market on 16 December 2013.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - ii) section 674 *Corporations Act*; and
3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company

Yours faithfully

Henry Kinstlinger  
Company Secretary