



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News
www.sovereigngold.com.au

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John Dawkins AO
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Julian Malnic
Peter Meers
Jacob Rebek

ASX Symbol: SOC

Qualifying Statements

The information in this Report that relates to Exploration Information is based on information compiled by Michael Leu who is a member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists.

Mr Leu is a qualified geologist and is a director of Sovereign Gold Company Limited.

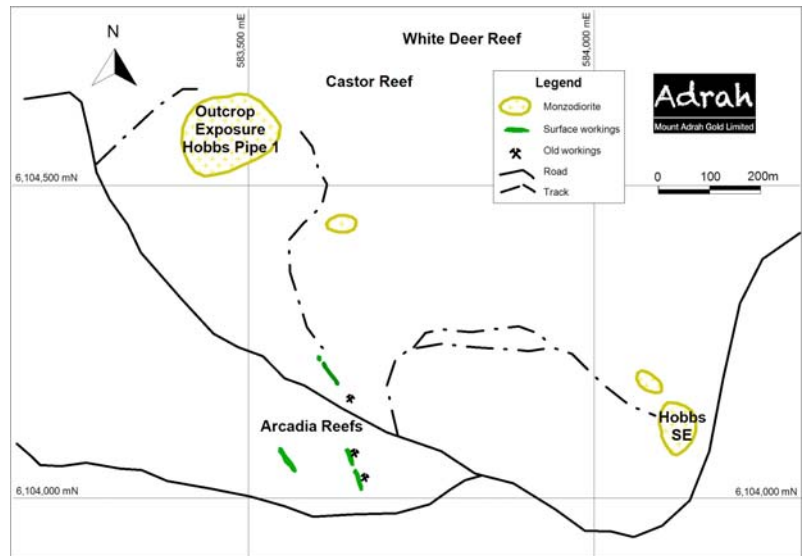
Mr Leu has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Resources. Mr Leu consents to the inclusion in this announcement of the Exploration Information in the form and context in which it appears.

ASX Release
27th February 2014

Mount Adrah drilling to target high-grade mineralisation

Mount Adrah Gold Limited (formerly Gossan Hill Gold Limited), a 72% held subsidiary of Sovereign Gold Company Limited (ASX: SOC) is to recommence drilling at the Mount Adrah Gold Project in south-eastern NSW.

Initial drilling will target shallow high-grade narrow vein mineralisation identified in old workings and previous shallow drilling at Arcadia Reefs.



The current program will also include:

- Infill drilling of Hobbs Pipe 1 to advance conceptual open pit studies
- Testing for additional Hobbs Pipe 1 type mineralisation, including the Hobbs SE target, exposed at surface and located 800m from Hobbs Pipe 1

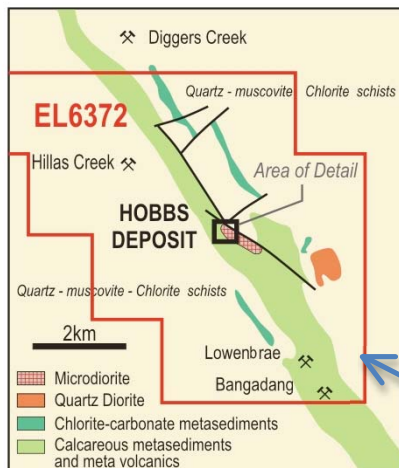
CEO, Michael Leu said, "Following the successful exploration program conducted in 2013, we look forward to the next stage of development of the Mount Adrah Gold Project.

"Having identified three distinct types of mineralization in 2013 (monzodorite pipe, high-grade narrow vein reefs and skarn), work is now underway to extend the knowledge of this gold system, with the objective of early commercialisation."

For further information please contact:

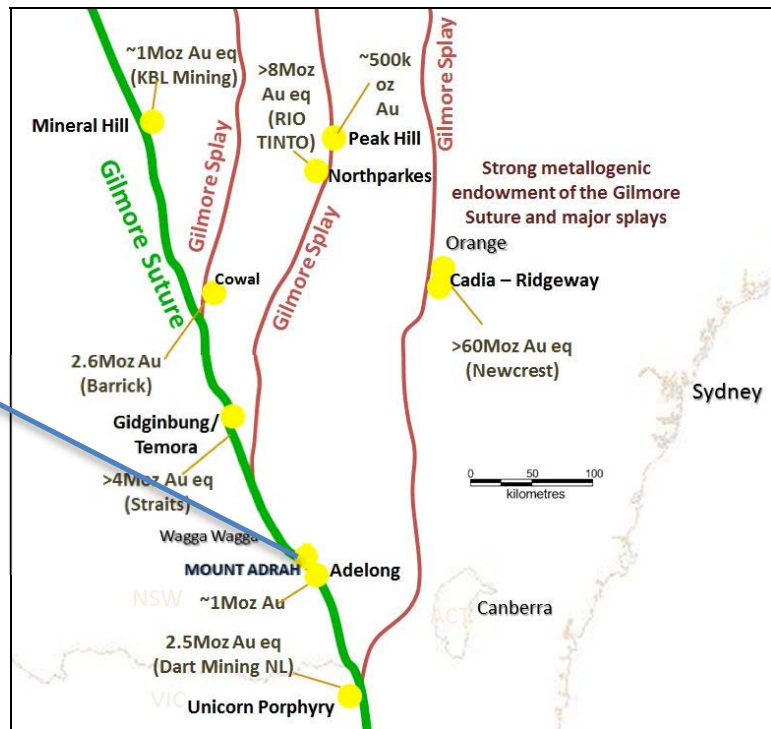
Henry Kinstlinger
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Location map and geological setting, EL 6372

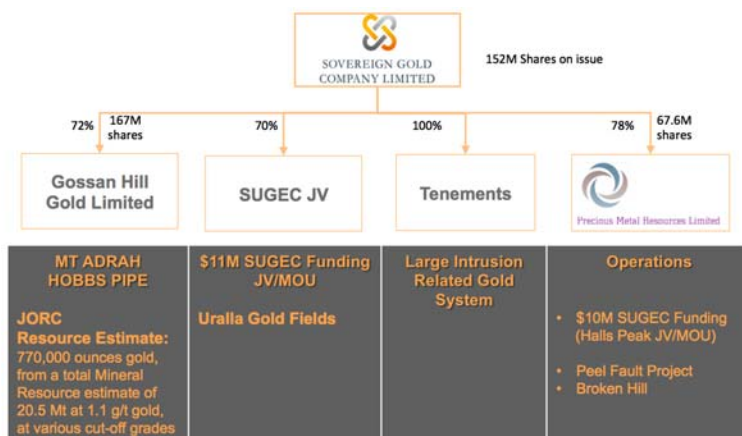
Location of Mount Adrah relative to several world-class gold deposits situated on the Gilmour Suture and associated splays



About Sovereign Gold Company Limited

Sovereign Gold Company Limited (ASX: SOC) (**Sovereign Gold**), is an ASX listed company exploring primarily for gold in NSW.

Sovereign Gold holds a 72% interest in Mount Adrah Gold Limited (formally Gossan Hill Gold Limited). Exploration and deep drilling at the Mount Adrah Gold Project has uncovered a potentially world-class Intrusion-Related Gold System (IRGS) discovery. Evaluation is continuing. The Mount Adrah Gold Project is located approximately 50 km southeast of the regional NSW Centre of Wagga Wagga and 23km northwest of the historic gold mining district of Adelong.



With respect to the JORC Resource Estimate: The information is extracted from the report entitled "Hobbs Pipe – Mineral Resource Update Additional Information" created 27th December 2013 and is available to view on www.sovereigngold.com.au/investors.htm. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Sovereign Gold also holds seven Exploration Licences over 2,040km² near Armidale in NSW including the historic Rocky River-Uralla Goldfields. Another two Exploration Licences (600km²) are under Joint Venture with Jiangsu Geology & Engineering Co Ltd (**SUGEC**), a major Chinese State-owned geology enterprise; exploration on these tenements is fully funded by SUGEC.

SUGEC funded drilling, near Martins Shaft in the Uralla area, has recently confirmed the presence of another potentially large IRGS discovery.

Sovereign Gold holds 78% of Precious Metal Resources Limited (ASX: PMR), (**PMR**) an ASX listed exploration company. PMR holds 25 ELs and ELAs over prospective base and precious metal ground, many in close proximity to Sovereign Gold.