



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Michael Leu
Julian Malnic
Peter Meers
Jacob Rebek

ASX Symbol: SOC

ASX Release

17 June 2014

Share Purchase Plan

Sovereign Gold Company Limited (**Sovereign Gold**) advises that it will implement a Share Purchase Plan (**SPP**) offering eligible shareholders the opportunity to purchase shares in Sovereign Gold without brokerage or other related charges.

The Offer price will be the lower of 4 cents or a 10% discount to the volume-weighted average price of SOC shares traded on the Australian Securities Exchange (**ASX**) over the 5 trading days up to and including the day on which the Offer is scheduled to close (23 July 2014), rounded down to the nearest one tenth of one cent.

The maximum price that eligible shareholders will pay is 4 cents per New Share.

Participation in the Offer is optional and is open to Eligible Shareholders who were holders of Shares in Sovereign Gold at 5.00 pm (AEST) on 16 June 2014 and whose registered address is in Australia or New Zealand.

Shareholders can purchase shares totalling up to \$15,000.

Funds raised through the SPP will be used to progress the company's exploration activities and to provide working capital.

Shares issued under the SPP will rank equally with existing shares.

Indicative Dates

Record Date	16 June 2014
Announcement of the Share Purchase Plan	17 June 2014
Documents mailed to Eligible Shareholders	23 June 2014
Opening date for acceptances	23 June 2014
Closing date for acceptances	23 July 2014
Allotment and issue of New Shares	30 July 2014
Quotation of New Shares on ASX	30 July 2014
Dispatch of shareholder statements	30 July 2014

Full details of the SPP and Application Forms will be sent to all eligible shareholders on 23 June 2014.

For further information please contact:

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