



## SOVEREIGN GOLD COMPANY LIMITED

**Sovereign Gold Company Limited**  
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### Contact

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### Latest News

[www.sovereigngold.com.au](http://www.sovereigngold.com.au)

### Directors / Officers

John Dawkins AO  
Michael Leu  
Julian Malnic  
Peter Meers  
Jacob Rebek

**ASX Symbol: SOC**

## ASX Release

19 June 2014

### **\$1 million of SPP underwritten by Hudson Investment Group**

Sovereign Gold Company Limited (**Sovereign Gold**) (ASX: SOC) is pleased to announce that, following discussions with Hudson Investment Group Limited (ASX: HGL) (**Hudson**), Hudson have agreed to underwrite the first \$1 million of the recently announced Share Purchase Plan (refer ASX release dated 17<sup>th</sup> June, 2014).

Any shortfall from the first \$1 million of the SPP Offer will be issued to the Underwriter or sub-underwriters nominated by the Underwriter from Sovereign Gold's 15% placement capacity under ASX Listing Rule 7.1, or as otherwise approved by the Sovereign Gold's shareholders.

Full details of the SPP, including the underwriting terms and conditions will be included in the SPP offer documents to be sent to eligible shareholders on 23 June 2014.

### **SPP Summary**

The Offer price will be the lower of 4 cents or a 10% discount to the volume-weighted average price of SOC shares traded on the Australian Securities Exchange (**ASX**) over the 5 trading days up to and including the day on which the Offer is scheduled to close (23 July 2014), rounded down to the nearest one tenth of one cent.

The maximum price that eligible shareholders will pay is 4 cents per New Share.

Shareholders can purchase shares totalling up to \$15,000.

Shares issued under the SPP will rank equally with existing shares.

### **Indicative Dates**

|                                           |              |
|-------------------------------------------|--------------|
| Record Date                               | 16 June 2014 |
| Announcement of the Share Purchase Plan   | 17 June 2014 |
| Documents mailed to Eligible Shareholders | 23 June 2014 |
| Opening date for acceptances              | 23 June 2014 |
| Closing date for acceptances              | 23 July 2014 |
| Allotment and issue of New Shares         | 30 July 2014 |
| Quotation of New Shares on ASX            | 30 July 2014 |
| Despatch of shareholder statements        | 30 July 2014 |

### **For further information please contact:**

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