



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

Level 2, 131 Macquarie Street
Sydney NSW 2000
Tel: +61 2 9251 7177
Fax: +61 2 9251 7500

Contact

Michael Leu CEO

email: mleu@sovereigngold.com.au

Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Michael Leu
Julian Malnic
Peter Meers
Jacob Rebek

ASX Symbol: SOC

ASX Release

30 June 2014

Major shareholder acquires Mount Adrah Stake

Sovereign Gold Company Limited (**Sovereign Gold**) (ASX: SOC) advises that Hudson Resources Limited (ASX: HRS) (**Hudson**) has acquired a 17.2% holding in Mount Adrah Gold Limited (**Mount Adrah**), a subsidiary of Sovereign Gold.

Hudson completed the acquisition of 10 million shares and 10 million options in Mount Adrah from AceA Resources Pte Ltd for \$2 million (20 cents per share). Mount Adrah has 58 million shares on issue, giving a value to Mount Adrah of \$11.6 million based on the acquisition price.

Hudson holds 40 million shares in Sovereign Gold representing a 25.5% interest.

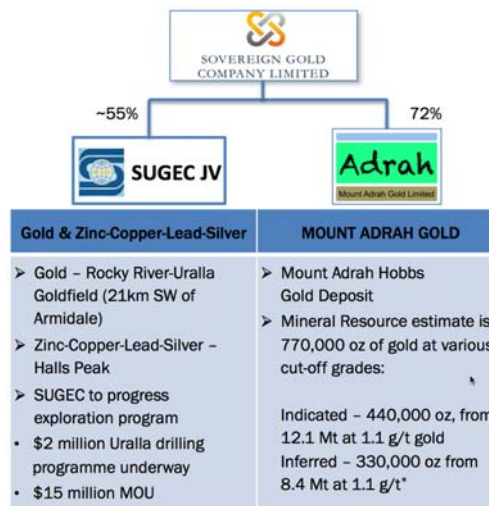
"We are very encouraged by this display of confidence by Hudson, which have maintained their position in Sovereign Gold since its IPO back in 2011", said Michael Leu, Sovereign Gold CEO.

"Mount Adrah is Sovereign Gold's flagship project, and Hudson taking such a strong position bodes well for its future prospects."

Corporate Restructure

Sovereign Gold and Precious Metal Resources Limited (ASX: PMR) announced a proposed corporate restructuring to rationalise and simplify the structure and assets of each company (ASX 9 April 2014). The meeting for shareholders to approve the restructure is expected to be held in the current quarter.

Post Restructure Interests



For further information please contact:

Investor Relations, Henry Kinstlinger
Sovereign Gold Company Limited
Telephone: +61 2 9251 7177

**The information regarding the Mineral Resource is extracted from the report entitled "Hobbs Pipe - Mineral Resource Update Additional Information" created 27th December 2013 and is available to view on www.sovereigngold.com.au/investors.htm. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.*