SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News
www.sovereigngold.com.au

Directors / Officers
John Dawkins AO
Michael Leu
Peter Meers
Jacob Rebek

ASX Symbol: SOC

ASX Release
18 August 2014

General Meeting held 18 August 2014

As required by Section 251AA(2) of the *Corporations Act 2001*, the following statistics are provided in respect of each resolution dealt with at today's Annual General Meeting of members of the Company.

Resolution 1 Special resolution to cancel 64,000,000 shares in PMR

Proxy votes were directed as follows:

For the motion	76,424,739
Against the motion	-
Abstain	-

The special resolution to cancel 64,000,000 shares in PMR **was carried on a show of hands.**

Resolution 2 Ordinary resolution to approve the acquisition of PMR SUGEC JV interests.

Proxy votes were directed as follows:

For the motion	76,424,739
Against the motion	-
Abstain	-

The resolution to approve the acquisition of PMR SUGEC JV interests **was carried on a show of hands.**

Resolution 3 Ordinary resolution to ratify the issue of securities

Proxy votes were directed as follows:

For the motion	76,965,915
Against the motion	-
Abstain	-

The resolution to ratify the issue of 3,472,222 fully paid shares at $0.0575 to Bergen Global Opportunity Fund II LLC pursuant to a convertible note agreement **was carried on a show of hands.**

Resolution 4 Ordinary resolution to ratify the issue of options

Proxy votes were directed as follows:

For the motion	76,965,915
Against the motion	-
Abstain	-

The resolution to ratify the issue of 1,800,000 options exerciseable at $0.2491 per option to Bergen Global Opportunity Fund II LLC pursuant to a convertible note agreement **was carried on a show of hands.**

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Resolution 5 Ordinary resolution to ratify the issue of Share Purchase Plan Shortfall Securities

Proxy votes were directed as follows:

For the motion	76,965,915
Against the motion	-
Abstain	-

The resolution to ratify the issue of Share Purchase Plan Shortfall Securities pursuant to an Underwriting Agreement **was carried on a show of hands.**

For further information please contact:
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