



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
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Latest News

www.sovereigngold.com.au

Directors / Officers

John Dawkins AO
Simon Bird MD
Michael Leu
Bruce Dennis
Jacob Rebek

ASX Symbol: SOC

ASX Release
5 May 2015

Bergen Note Balance Reduced

Sovereign Gold Company Limited (ASX: SOC) (**Sovereign Gold**) advises that \$200,000 of the outstanding balance under the Convertible Securities Agreement (**the Agreement**) with Bergen Global Opportunity Fund II, LLC (**Bergen**) dated 13 December 2013 has been paid.

Absent conversion, Sovereign Gold will repay the outstanding balance of \$300,000 under the Agreement in cash, on an agreed schedule, during the course of 2015. Further, Bergen has agreed not to convert any of the balance outstanding until 1 August 2015.

"We achieved this initial payment to Bergen with the help of shareholders who continue to show confidence in the Company and its projects.

"The Board and management are focused on the development of Sovereign Gold, to the benefit of all shareholders; this is just the first step to our expected recovery", said Simon Bird, Managing Director.

For further information please contact:

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Henry Kinstlinger, Investor Relations

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