ASX

MARKET RELEASE

26 November 2015

Sovereign Gold Company Limited

TRADING HALT

The securities of Sovereign Gold Company Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 30 November 2015 or when the announcement is released to the market.

Security Code: SOC

Kimberley Brown
Senior Adviser, Listings Compliance (Sydney)

SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
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Contact
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Latest News
www.sovereigngold.com.au

Directors / Officers
John Dawkins AO
Non-Executive Chairman

Simon Bird
Managing Director

Michael Leu
Executive Director

Charles Thomas
Non-Executive Director

Rocco Tassone
Non-Executive Director

ASX Symbol: SOC

Mount Adrah Mineral Resource estimate:

770,000 oz of gold, at various cut-off grades: Indicated: 440,000 oz from 12.1 Mt at 1.1 g/t gold and Inferred: 330,000 oz from 8.4 Mt at 1.1 g/t gold*

** The information regarding the Mineral Resource is extracted from the report entitled "Hobbs Pipe Mineral Resource Update Additional Information" created 27th December 2013 and is available to view on sovereigngold.com.au/investors.htm. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.*

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Company Announcement Office
Australian Securities Exchange Limited

Request for a Trading Halt

Pursuant to ASX Listing Rule 17.1 Sovereign Gold Company Limited (**Company**) requests a trading halt in the Company's securities pending an announcement to the market regarding funds to be received by the Company that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before Monday 30 November 2015 by provision of an announcement to the ASX with respect to the funding.

The Company is not aware of any reason why the trading halt should not be granted.

For further information please contact:
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Investor Relations

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