



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

Level 2, 131 Macquarie Street
Sydney NSW 2000
Tel: +61 2 9251 7177
Fax: +61 2 9251 7500

Contact

Rocco Tassone, Managing Director

e: corporate@sovereigngold.com.au

Latest News

www.sovereigngold.com.au

Directors / Officers

Charles Thomas (Chairman)
Rocco Tassone (MD)
Patrick Glovac

ASX: SOC

ASX Release
24 March 2016

Conclusion of Unmarketable Parcels Share Sale

Further to its announcements dated 5 January 2016 and 8 February 2016, Sovereign Gold Company (**Sovereign**) (ASX: SOC) advises that the sale facility that was established for unmarketable parcels of Sovereign shares closed at 5pm (AEST) on Monday 21 March 2016.

Pursuant to the terms of the sale facility, 315 shareholders who held unmarketable parcels of shares as at 7.00pm (AEST) on 4 January 2016 have agreed to sell their shares. These holdings total 8,078,960 shares.

Over 250 shareholders either requested their shares be retained or increased or consolidated their holdings demonstrating confidence in the future growth of the Company.

The shares have been sold to unrelated professional and sophisticated investors at \$0.003 per share.

Shareholders who participated in the Unmarketable Parcel Share Sale should expect receipt of their consideration within 10 working days.

All costs associated with the sale of the unmarketable parcels of shares are being borne by Sovereign.

For further information please contact

Henry Kinstlinger, Company Secretary

Telephone: +61 9251 7177