



MARKET RELEASE

25 May 2016

Sovereign Gold Company Limited

TRADING HALT

The securities of Sovereign Gold Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 27 May 2016 or when the announcement is released to the market.

Security Code: SOC

Kimberley Brown
Senior Adviser, Listings Compliance (Sydney)



SOVEREIGN GOLD
COMPANY LIMITED

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Latest News

www.sovereigngold.com.au

Directors / Officers

Charles Thomas (Chairman)
Rocco Tassone (MD)
Patrick Glovac

ASX: SOC

ASX Release
25 May 2016

Company Announcement Office
Australian Securities Exchange Limited

Request for a Trading Halt

Pursuant to ASX Listing Rule 17.1 Sovereign Gold Company Limited (**Company**) requests a trading halt in the Company's securities pending an announcement to the market regarding the Clayton Valley Lithium Project.

The Company anticipates that the trading halt will be lifted on or before Friday 27 May 2016 by provision of an announcement to the ASX with respect to the Clayton Valley Lithium Project.

The Company is not aware of any reason why the trading halt should not be granted.

For further information please contact:

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