



SOVEREIGN GOLD
COMPANY LIMITED

Sovereign Gold Company Limited
ACN 145 184 667

Level 2, 131 Macquarie Street
Sydney NSW 2000
Tel: +61 2 9251 7177
Fax: +61 2 9251 7500

Contact

Rocco Tassone, Managing Director

e: corporate@sovereigngold.com.au

Latest News

www.sovereigngold.com.au

Directors / Officers

Charles Thomas (Chairman)
Rocco Tassone (MD)
Patrick Glovac

ASX: SOC

Confirmation of AGM Results Following Takeovers Panel Decision

Sovereign Gold Company Ltd (the **Company**) (**ASX:SOC**) advises that at the request of the ASX, the Company's share registry has recalculated the poll conducted at the Company's AGM held on 31 May 2016 to take account of the recent Takeovers Panel decision that each of the Company's directors together with Applabs Technologies Ltd are associates in relation to the affairs of the Company.

The recalculation as detailed below, does not affect the outcome of any of the AGM resolutions.

The recalculation has led to a reduction in votes in favour of each of Resolutions 5, 6 ,9, 10, 11 and 17 as each of those resolutions contained voting exclusions which applied to one or more of the Directors of the Company together with their associates. As a consequence of the findings of the association the voting exclusions extend to shares held by the other directors and Applabs Technologies Limited.

The recalculation of each of these Resolutions is as follows:

Resolution 5: Ratify the July 2015 issue of 119,053,650 shares

For	511,808,810
Against	111,052,727
Abstain	1,531,200

Resolution 6: Ratify the July 2015 issue of 40,603,036 shares

For	511,808,810
Against	111,052,727
Abstain	1,531,200

Resolution 9: Issue unlisted options to Director Rocco Tassone

For	419,259,393
Against	204,743,344
Abstain	390,000

Resolution 10: Issue unlisted options to Director Charles Thomas

For	419,259,393
Against	204,743,344
Abstain	390,000

Resolution 11: Issue unlisted options to Director Patrick Glovac

For	419,259,393
Against	204,743,344
Abstain	390,000

Resolution 17: Increase Non-Exec Director's Remuneration Pool

For	371,416,909
Against	251,035,828
Abstain	1,940,000

The recalculation has not affected the votes in relation to any other Resolutions considered at the AGM.

For further information please contact:

Henry Kinstlinger
Company Secretary
Sovereign Gold Company Limited
Telephone: +61 2 9251 7177