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## Notification of Consolidation/Split

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### Announcement Summary

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**Entity name**

SOVEREIGN GOLD COMPANY LIMITED

**Applicable security for the reorganisation**

SOC	ORDINARY FULLY PAID
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**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday November 9, 2016

**Reorganisation type**

Security consolidation

**Effective Date**

Monday December 12, 2016

**Record Date**

Tuesday December 13, 2016

**Issue Date**

Tuesday December 20, 2016

**Refer to below for full details of the announcement**

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### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 \*Name of +Entity**

SOVEREIGN GOLD COMPANY LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

145184667
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**1.3 \*ASX issuer code**

SOC

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Wednesday November 9, 2016

**1.6 \*Securities affected by the reorganisation**



SOC

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday December 8, 2016	Actual	[Select...]
<b>Comments</b>			
<input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Tuesday December 13, 2016

**3.2 Date of +security holder meeting**

Thursday December 8, 2016

**3.3 Last day for trading in the pre-re-organised +securities**

Friday December 9, 2016

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Monday December 12, 2016

**3.5 Record date**

Tuesday December 13, 2016

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Wednesday December 14, 2016

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Tuesday December 20, 2016



**3.8 Trading starts on a normal T+2 basis**

Wednesday December 21, 2016

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday December 23, 2016

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

8

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> SOC	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 1,416,260,992	<b>Number on issue after reorganisation</b> 177,032,624	<b>Estimate/Actual</b> Actual

Part 6 - Further information

**6.1 Further information relating to the reorganisation**

**6.2 Additional information for inclusion in the Announcement Summary**