

26 May 2017

ASX Announcements Office
ASX
152–158 St Georges Terrace
Perth WA 6000
Australia

Electronic lodgement

Mt Adrah Gold Project

In reference to recent announcements regarding the Mt Adrah Gold Project, Force Commodities Ltd (**Force** or the **Company**) (ASX Code: 4CE) hereby provides the following information pursuant to Clause 26 of the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the **JORC Code**).

A resource estimate was completed in December 2013 for the Hobbs Pipe deposit of 20.5 Mt at 1.1 g/t, for 765,900 oz of gold and reported to ASX on 30 December 2013.

The mineral resource is summarised as follows:

Classification	Material	COG Au (g/t)	Tonnage (Mt)	Grade Au (g/t)	Contained AU (oz)
Indicated (surface to 150m depth)	Oxide	0.4	0.6	0.9	17,800
Indicated (surface to 150m depth)	Primary	0.9	3.0	1.0	95,800
Indicated (150m to 700m below surface)	Primary	0.9	8.5	1.2	324,000
Total Indicated			12.1	1.1	437,600
Inferred (surface to 150m depth)	Primary	0.5	0.2	0.6	39,000
Inferred (150m to 700m below surface)	Primary	0.9	8.2	1.1	289,300
Total Inferred			8.4	1.1	328,300
Total			20.5	1.1	765,900

Table: Mt Adrah - Hobbs Pipe Mineral Resource by classification (from ASX announcement of 30 December 2013)

Notes:

1. The Mineral Resource is reported in accordance with the JORC Code, 2012.
2. All Mineral Resource tonnes have been rounded to the nearest 100,000 tonnes.
3. Ounces have been rounded to two significant figures.
4. COG is an abbreviation for cut-off grade.
5. A top cut / top cap of 5 g/t gold has been used to reduce 8 composited samples to 5 g/t gold.
6. The Mineral Resource has been reported with a 0.4 g/t gold cut-off grade for oxide material and 0.5 g/t gold cut-off grade for primary material, from surface to a depth of 150 m below surface. From 150 m below surface to 700 m below surface a higher cut-off grade of 0.9 g/t gold has been used. The different cut-off grades used take into account potential for use of different mining methods and oxidation states of the mineralisation.

Competent Person Statement

The information in this report that relates to Mineral Resources in relation to the Mt Adrah Gold Project is extracted from an ASX Announcement dated 27 December 2013, (see ASX Announcement “Hobbs Pipe – Mineral Resource Update Additional Information”, www.forcecommodities.com.au and www.asx.com.au).

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the Exploration Results or Minerals Resource estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are represented have not been materially modified from the original market announcement.