

31 May 2017

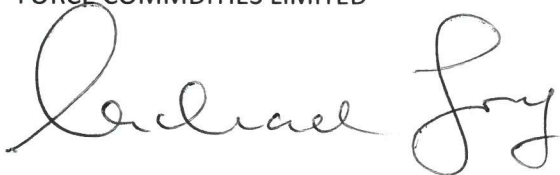
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Perth WA 6000
Australia

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AGM PRESENTATION MATERIALS

Force Commodities Limited (**Force** or the **Company**) (ASX: 4CE) hereby provides a copy of the presentation materials that will be addressed by the Company's Chairman and Executive Director at the Company's 2017 Annual General Meeting (**AGM**) to be held at 11am (WST) today.

Yours sincerely
FORCE COMMODITIES LIMITED



MICHAEL FRY
COMPANY SECRETARY



Chairman's Address – 2017 AGM

“As was mentioned in my Chairman's Letter which accompanied the 2016 Annual Report, the resources industry has experienced a recent period of uncertainty but now enters an era of renewed interest and optimism, with commodity prices having shown improvement, and increased investment market activity in terms of raisings and M&A activity.

Structural adjustments are often required in changing times and at Force we too are adjusting with these changing times.

Our Company has recently taken the strategic decision to bring in a new Board and management to reinvigorate our Company and to bring in the necessary skills and disciplines required to take your Company forward.

Myself and my fellow directors, with the exception of Patrick, are all newcomers to your Company.

Besides having strong expertise in our chosen fields, I am confident in saying to you, our shareholders, that we three are men of strong principle and ethics. Indeed a number of shareholders have telephoned the Company to congratulate us, the newcomers, on what many consider to be a much improved quality of ASX announcements and the level of disclosure being made. I can assure shareholders that as long as I am Chairman and as long as men of the calibre of Alistair and Peter are involved this will continue to be the case.

The new Board together with a new management team are all well versed in the areas of finance, geology, mining and metallurgy.

As a Company we have aggressive plans to advance the Company's projects and in so doing expect investors and analysts to better understand our projects, their prospects and most importantly their value.

We look forward to reporting back to you on our progress as calendar year 2017 unfolds.”

MARK DARRAS
CHAIRMAN



AGM Presentation



AGM to be held at:
Hotel Northbridge
210 Lake Street, Northbridge, WA 6003
on 31 May 2017

ASX: 4CE

Disclaimer

This presentation has been prepared by Force Commodities Limited (Force or the Company) based on information from its own and third party sources and is not a disclosure document. No party other than the Company has authorised or caused the issue, lodgement, submission, despatch or provision of this presentation, or takes any responsibility for, or makes or purports to make any statements, representations or undertakings in this presentation.

You should be aware that as an Australian company with securities listed on the ASX, the Company is required to report reserves and resources in Australia in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code 2012 Edition) ("JORC Code"). You should note that while the Company's reserve and resource estimates comply with the JORC Code, they may not comply with the relevant guidelines in other countries.

This is a presentation about geology, geoscientific interpretation, geoscientific speculation, gold deposits, gold potential, base metal deposits, base metals potential, engineering, infrastructure, potential values, costs, risks, and related matters pertinent to Force's present and future activities as a publicly listed mineral exploration and production company. It includes forecasts, predictions, targets and estimates which may vary over time.

It is uncertain if further exploration will result in the determination of a Resource or Reserve. Where exploration, evaluation, operational and feasibility study expenditure estimates and budgets amounts are presented herein, ongoing prioritisation and scaling of expenditures will be subject to results and, where applicable, scheduling changes. Targeted production and other outcomes are subject to change, and may not eventuate, depending on the results of ongoing performance and assessment of data. All Reserves and Resources as referred to herein are in accordance with the JORC Code. Refer to last slide of this presentation for the relevant Competent Person statements. Resources are inclusive of Reserves.

Certain statements contained in the Presentation Materials, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements:

- a) are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies;
- b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements; and
- c) may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

The Company disclaims any intent or obligation to publicly update any forward looking statements, whether as a result of new information, future events or results or otherwise. The words "believe", "expect", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward looking statements.

All forward looking statements contained in the Presentation Materials are qualified by the foregoing cautionary statements. Recipients are cautioned that forward looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward looking statements due to the inherent uncertainty therein. The Presentation Materials do not purport to be all inclusive or to contain all information about the Company.

This presentation is not a prospectus, disclosure document or other offering document under Australian law or under any other law. It is provided for information purposes and is not an invitation nor offer of shares for subscription, purchase or sale in any jurisdiction.

Take care to question and carefully evaluate any judgments you might make, on the basis of the Presentation Materials, as to the value of Force and its securities. This presentation is not intended to provide the sole or principal basis of any investment or credit decision or any other risk evaluation and may not be considered as a recommendation by Force or its officers. Any investor reading the Presentation Materials should determine its interest in acquiring securities in Force on the basis of independent investigations that it considers necessary, prudent or desirable.

Force and its officers do not accept any liability for any loss or damage suffered or incurred by any investor or any other person or entity however caused (including negligence) relating in any way to this presentation including, without limitation, the information contained in it, any errors or omissions however caused by any other person or entity placing any reliance on the Presentation Materials, its accuracy or reliability.

Introduction

- New Board and Management team commenced in March 2017
- Hands-on experience in resource definition and project development
- Focussing on realising value through progression of projects into production
- Dual pursuits: base metals and gold
- Key Projects (in New South Wales):
 - Halls Peak : high grade zinc (Zn), lead (Pb), copper (Cu), silver (Ag)
 - Mt Adrah – 770k oz gold (Au): near surface exploration for high grade gold veins

“Our Mission is to strive to achieve excellence in all aspects of our business, to provide long term capital growth and dividend return to our shareholders, a safe and rewarding work environment for our employees, and opportunities and benefits to the people in the communities we operate in.”

Board of Directors, Force Commodities Limited

Core Values and Beliefs

At Force we believe a successful culture doesn't happen by accident.

The new management team has established a set of core values and beliefs under which Force is to operate. Some values we currently perform, while others are aspirational.

We commit to all stakeholders to embody these values and beliefs in all that we do.

- Our People — to engage, empower and encourage
- Our Community — to engage, keep informed, and be understanding; to provide opportunities for training, employment and business development
- Our Environment — to preserve and not to disturb; to rehabilitate to the highest standards
- Our Conduct — to be open, honest and transparent; to operate with integrity and objectivity, striving at all times to enhance the reputation and performance of Force

“Core values are what you start with; culture is what you end up with”

Corporate Snapshot



Overview

Shares on issue (ASX: 4CE):	215 million
Total No. Of Holders:	1,167
Top 20 holding:	37.40%
Options:	16.5 million
Market cap (@ 2.2 cps)	\$4.7 million
Cash (at end April 2017)	\$1.3 million

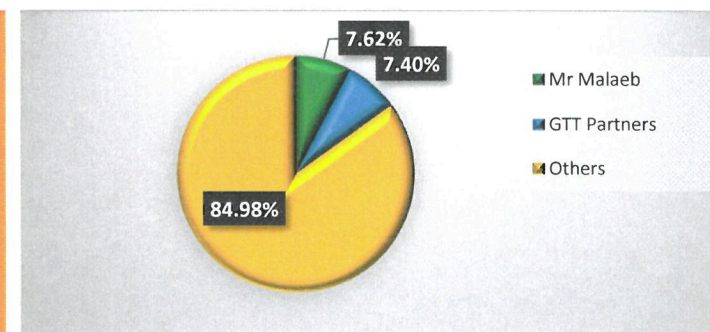
Board and Executive

Non-Executive Chair	Mark Darras
Executive Director	Alistair Stephens
Non-Executive Director	Patrick Glovac
Non-Executive Director	Peter Smith
CFO / Company Secretary	Michael Fry
Resource Development Manager	Geoff Chapman
Project Development Manager	Marc Steffens
Community & Environment Manager	Renee Grogan

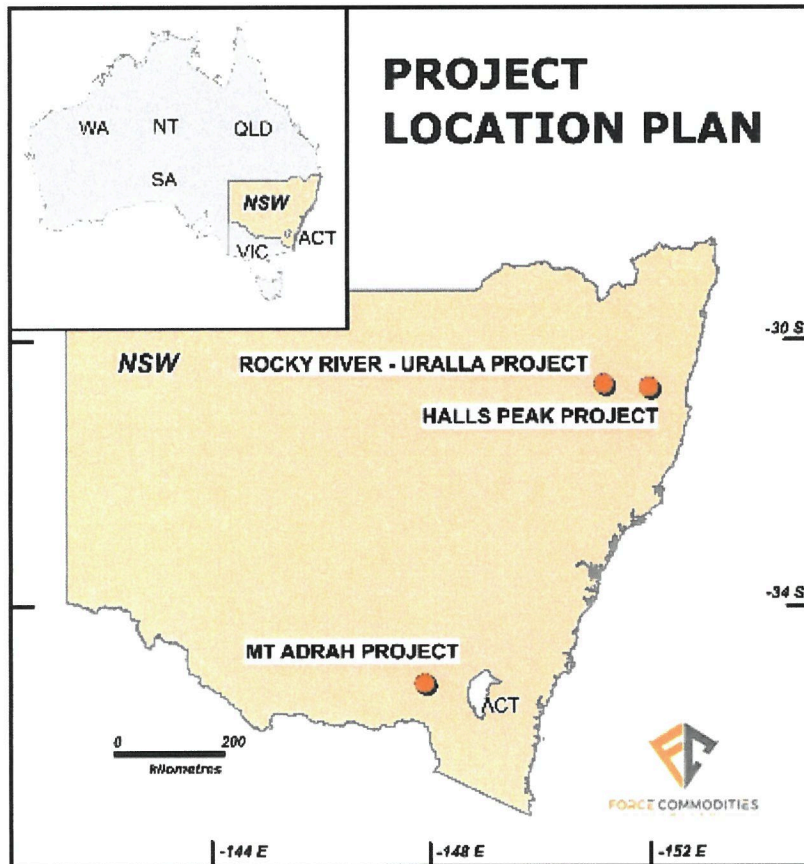
Share Price History (past six months)



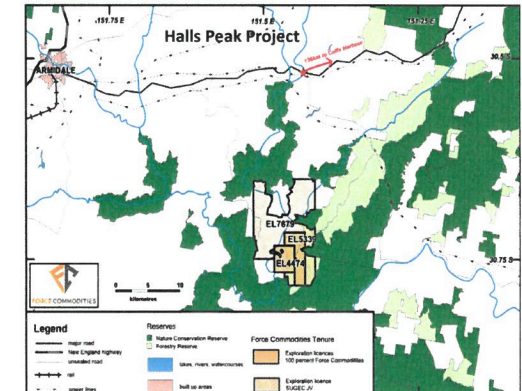
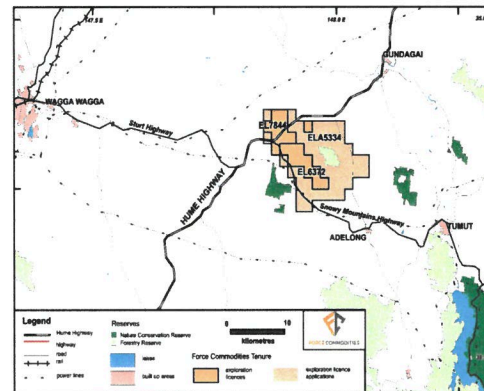
Substantial Shareholders



Our Projects



Location	Licence Number	Status	Expiry Date	Area (square Kms)
Rocky River-Uralla	EL 7491	renewal sought	29-Mar-17	148
Rocky River-Uralla	EL 6483	granted	12-Nov-19	163
Halls Peak	EL 4474	granted	12-Jan-18	11
Halls Peak	EL 5339	renewal sought	29-Jan-17	15
Halls Peak	EL 7679	granted	11-Jan-18	73
Mt Adrah	EL 6372	granted	2-Feb-20	28
Mt Adrah	EL 7844	granted	20-Sep-18	28
Mt Adrah	ELA5334	Under application	pending	140
TOTAL				602

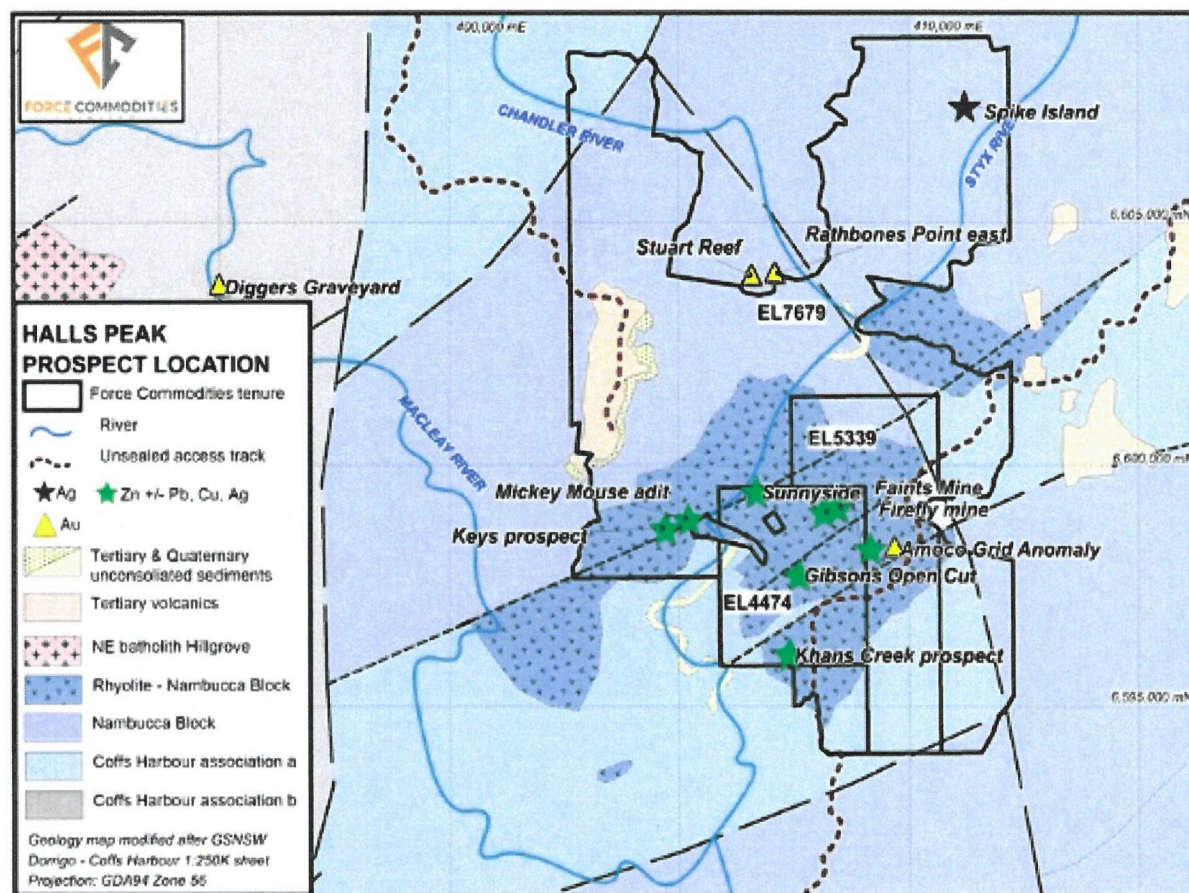


Halls Peak Project - Overview

- ❑ Located 65 km SW of Armidale, NSW
- ❑ Intermittent small-scale mining of Zn/Pb/Cu/Ag ores across multiple locations within the Halls Peak project area between 1916 and 1967
- ❑ No mining activity since 1967
- ❑ Recent drilling (2014 -2016) intercepted significant widths of high grade Zn/Pb/Cu/Ag mineralisation
- ❑ Drilling results indicate the strong potential for development of multiple, shallow, high grade Zn/Pb/Cu/Ag deposits
- ❑ Initial focus is at Gibsons
- ❑ Gibsons is located on Crown Land – Special Mining Reserve
- ❑ No Native Title
- ❑ Near established infrastructure (road, rail, power)
- ❑ Access to skilled labour from Armidale region

EL4474, EL5339: 100% owned

EL7679: 55% owned



Halls Peak Project – Gibsons

Mineralisation – Gibsons

- ❑ Interpreted to be a volcanogenic massive sulphide (VMS) deposit
- ❑ Mineralisation exposed at surface and much of the mineralisation identified from drilling lies in up to four different sub-vertical horizons (lenses)
- ❑ Lenses with typical dimensions of:
 - widths 0.30 to 20m;
 - lengths of up to 150m;
 - depths of at least 100m; open
- ❑ Mineralisation grades reported of up to 48% Zn, 27% Pb, 7% Cu and 1900 g/t Ag
- ❑ Metallurgical test-work indicates substantial density difference between gangue and base metal minerals, indicating low cost gravity concentration techniques are applicable



Halls Peak Project - Exposed mineralisation at Gibsons

Image 1: High grade Zinc exposed on wall of Gibson's pit.



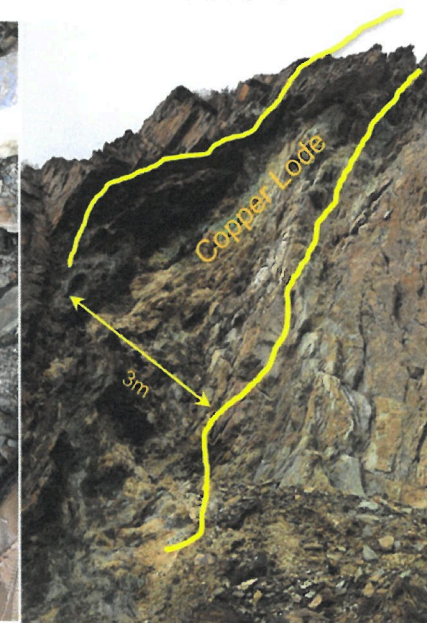
Image 2: Close-up of near pure Zinc mineralisation exposed in wall of Gibson's pit.



Image 3: High-grade Zinc mineralisation in rocks on the floor of Gibson's pit.



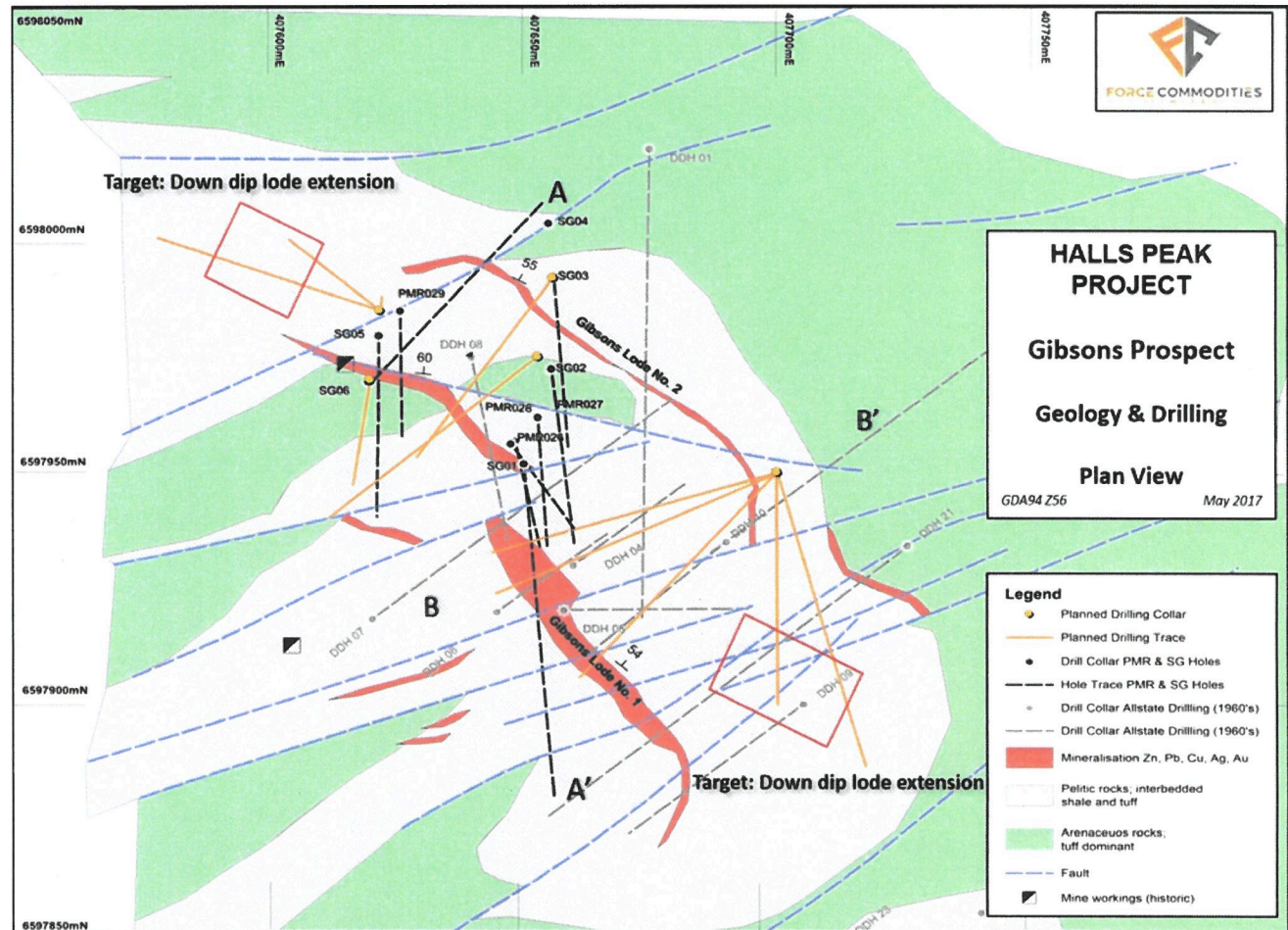
Image 4: Copper lode exposed in wall of Gibsons Pit



"The above images show the exposures of mineralisation and extent of disturbance and provides an insight into the ease of access of mining operations" Alistair Stephens, Executive Director

Halls Peak Project – Upcoming Drill Program

- The plan view alongside shows the following:
 - mineralisation (shown in red) is interpreted from historic mapping, historic drilling and recent drilling
 - location of previous drilling
 - drill-hole plan (location, angle, depth, target) for upcoming drill program
- Drilling planned for July 2017:
 - delineation for resource estimate
 - test proximal extensions



Halls Peak Project – Cross-Section A – A'

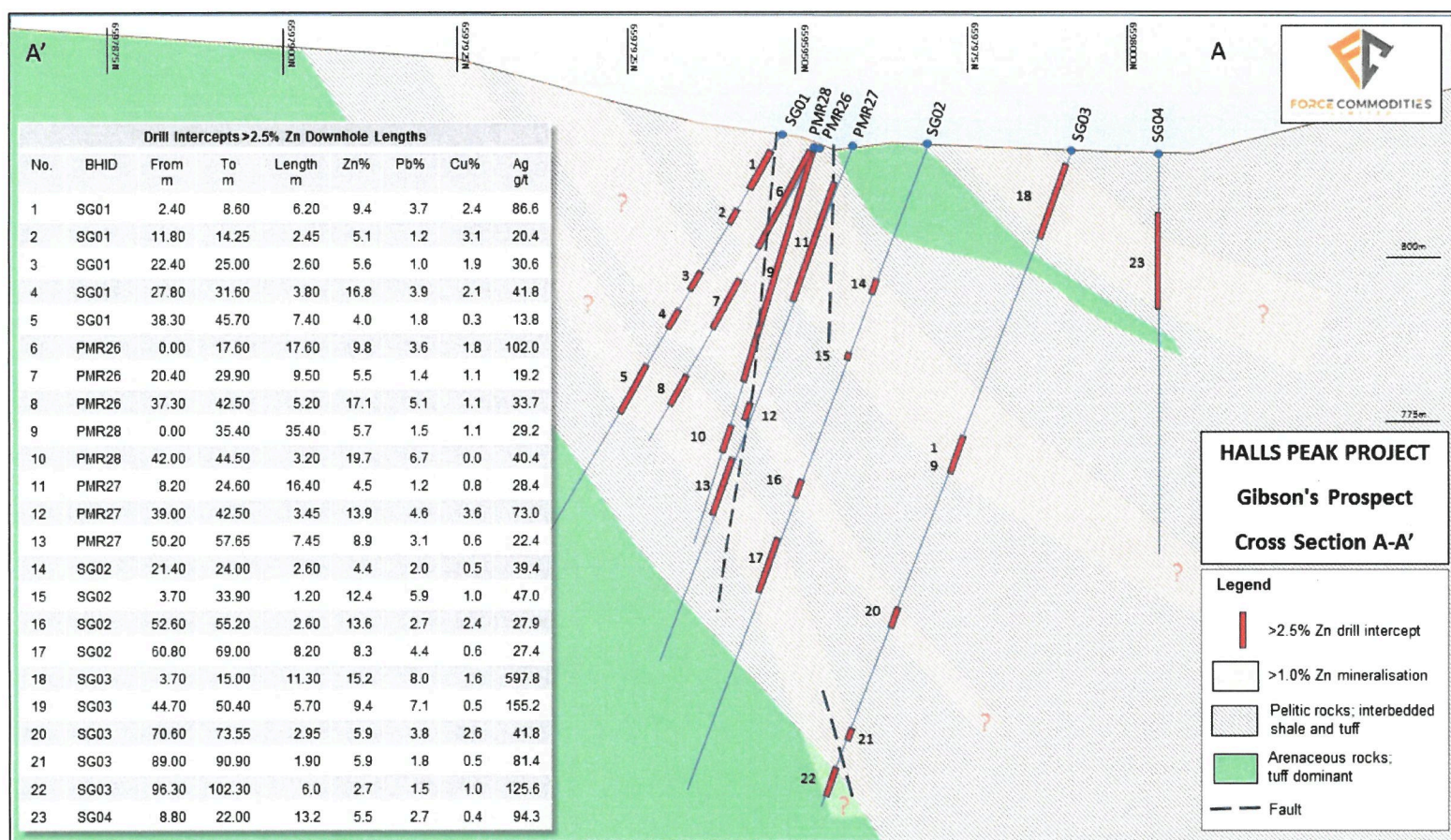
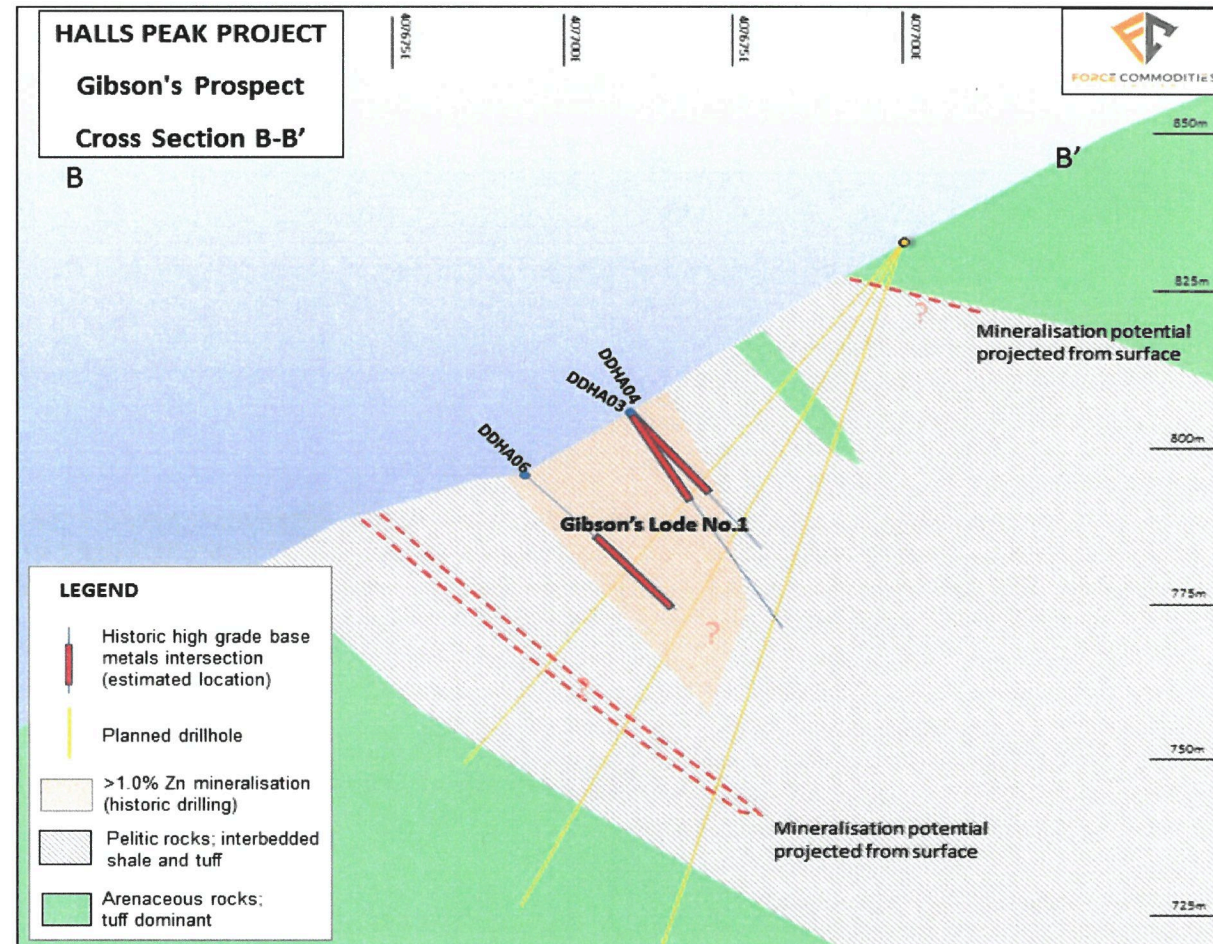


Table: Previously reported drill intercepts

- The cross-section A-A' alongside shows:
 - extent of mineralisation down-dip
 - opportunity for additional mineralisation down-dip
 - potential for additional near- surface mineralisation
- Best intercepts include:
 - 3.8m @16.8% Zn (SG01)
 - 11.3m @15.2% Zn (SG03)
 - 17.6m @9.8% Zn (PMR26)
 - 35.4m @5.7% Zn (PMR28)
- High grade lead, copper and silver associated with zinc

Halls Peak Project – Cross-Section B – B’

- The cross-section B-B’ alongside shows:
 - potential to extend mineralisation
 - potential to find new mineralisation
 - potential for underground mining without the need for waste development i.e. strike drive directly into mineralisation



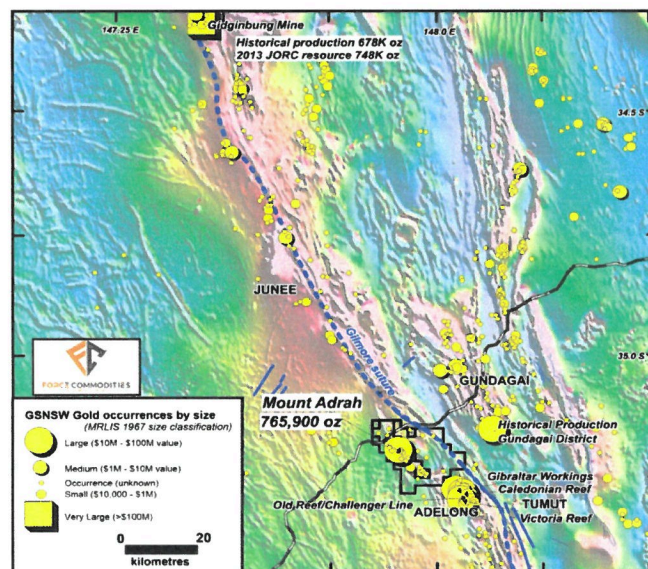
Halls Peak Program – Summary Work Program



Item	Program	Expected Timing
Data collation	Data collation for known mineralisation	Complete
Environmental studies	Establish environmental base line data collection program	H2, 2017
Drilling	Drill shallow high grade areas of mineralisation: collect mineralisation, geotechnical, hydrological, and waste characterisation data for resource modelling	Q3, 2017
Metallurgical /Engineering	Laboratory test work program to determine metallurgical characteristics of mineralisation, develop the (non-chemical) process route and marketable product	Q3, 2017
Resource statement	Publish a resource statement that meets JORC guidelines	Q4, 2017
Mine Design	Undertake mine design and logistics plan	Q4 2017
Approval Process	Project Development Plan	2018

Mt Adrah Project - Overview

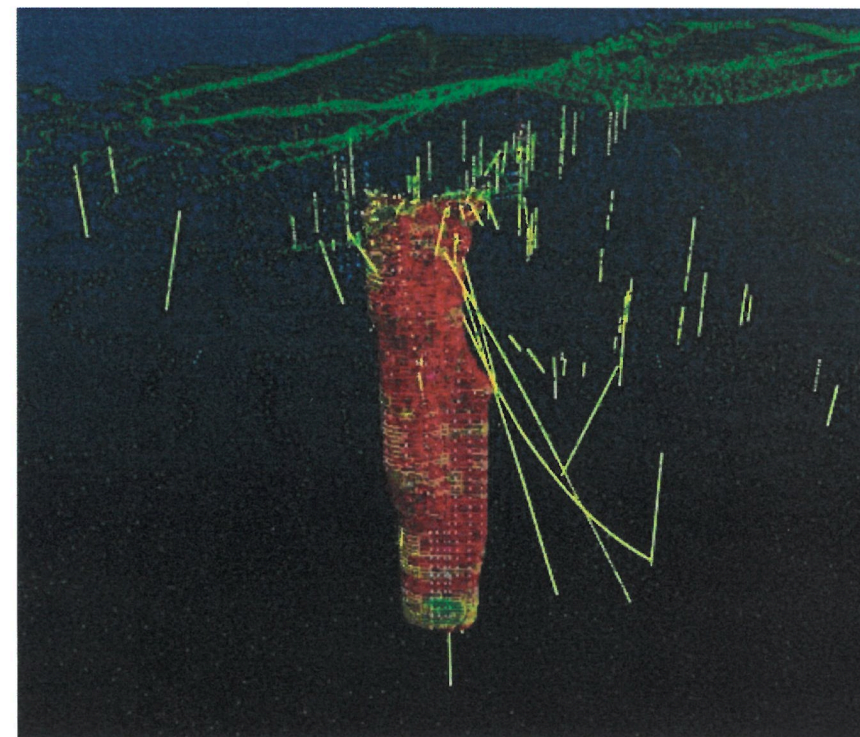
- ❑ Located 30 km SE from Wagga Wagga, NSW
- ❑ 25km NW of township and historic mining centre of Adelong, where gold was first discovered in 1841
- ❑ the Project hosts the Hobbs Pipe deposit which has a mineral resource (JORC 2012) of 20.5 Mt @1.1 g/t Au (for 765,900 oz gold)
- ❑ regionally situated at the southern end of the Lachlan Fold belt, a zone in New South Wales containing many mineral deposits and mines
- ❑ located west of the Gilmore Suture, a major north – northwest trending tectonic feature
- ❑ The Gilmore Suture broadly defines a 300km long belt of gold mineralisation in which several significant mines and numerous prospects are located including Lake Cowal, West Wyalong, Gidginbung-Temora and Mt Adrah



Mt Adrah Project – Hobbs Pipe Mineral Resource

JORC (2012) resource for Hobbs Pipe deposit (2013 - AMC Consultants)

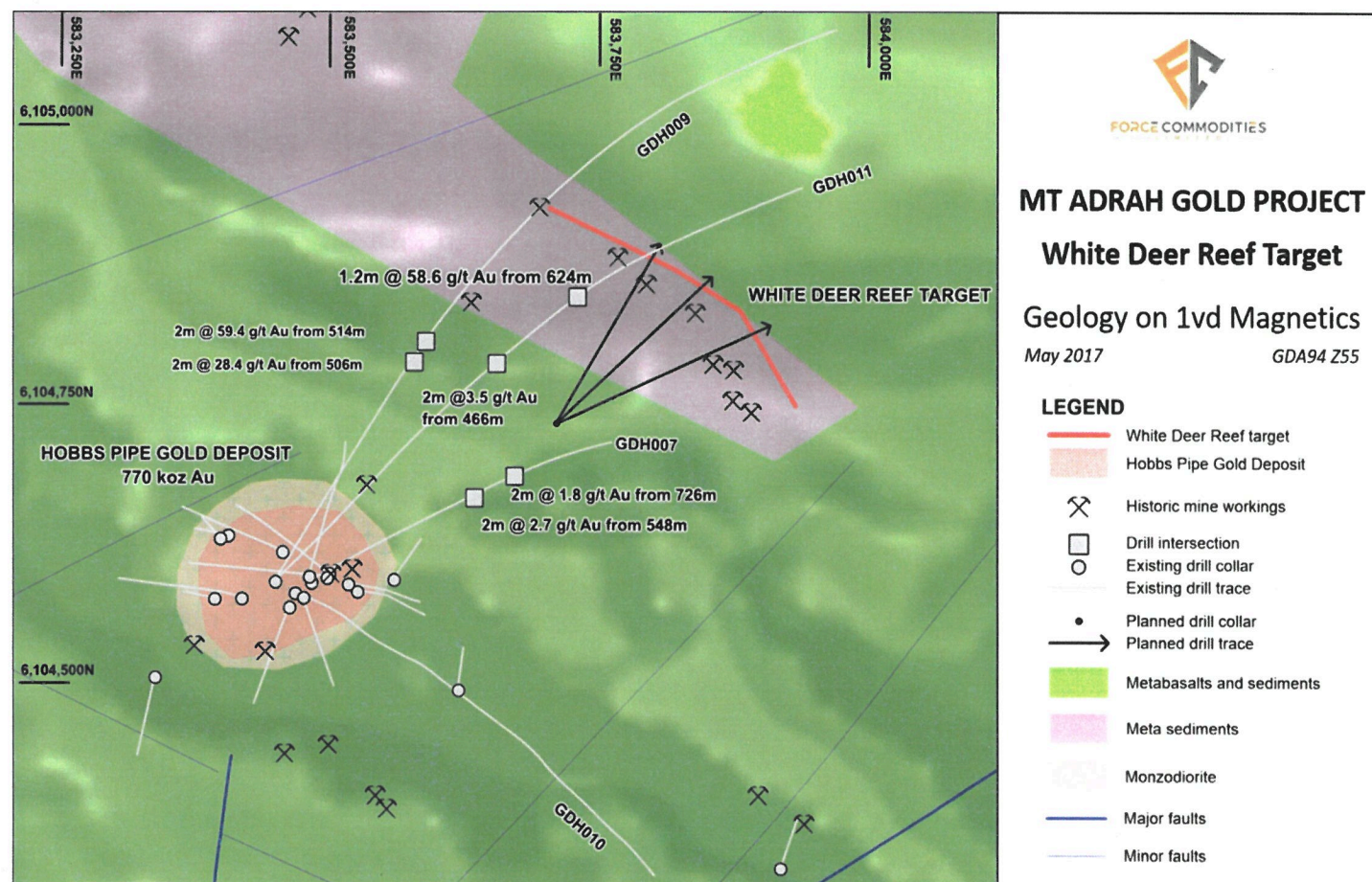
Classification	Material	COG Au (g/t)	Tonnage (Mt)	Grade Au (g/t)	Contained AU (oz)
Indicated (surface to 150m depth)	Oxide	0.4	0.6	0.9	17,800
Indicated (surface to 150m depth)	Primary	0.9	3.0	1.0	95,800
Indicated (150m to 700m)	Primary	0.9	8.5	1.2	324,000
Total Indicated			12.1	1.1	437,600
Inferred (surface to 150m depth)	Primary	0.5	0.2	0.6	39,000
Inferred (150m to 700m)	Primary	0.9	8.2	1.1	289,300
Total Inferred			8.4	1.1	328,300
Total			20.5	1.1	765,900



For full details of resource statement refer ASX announcement dated 27 December 2013

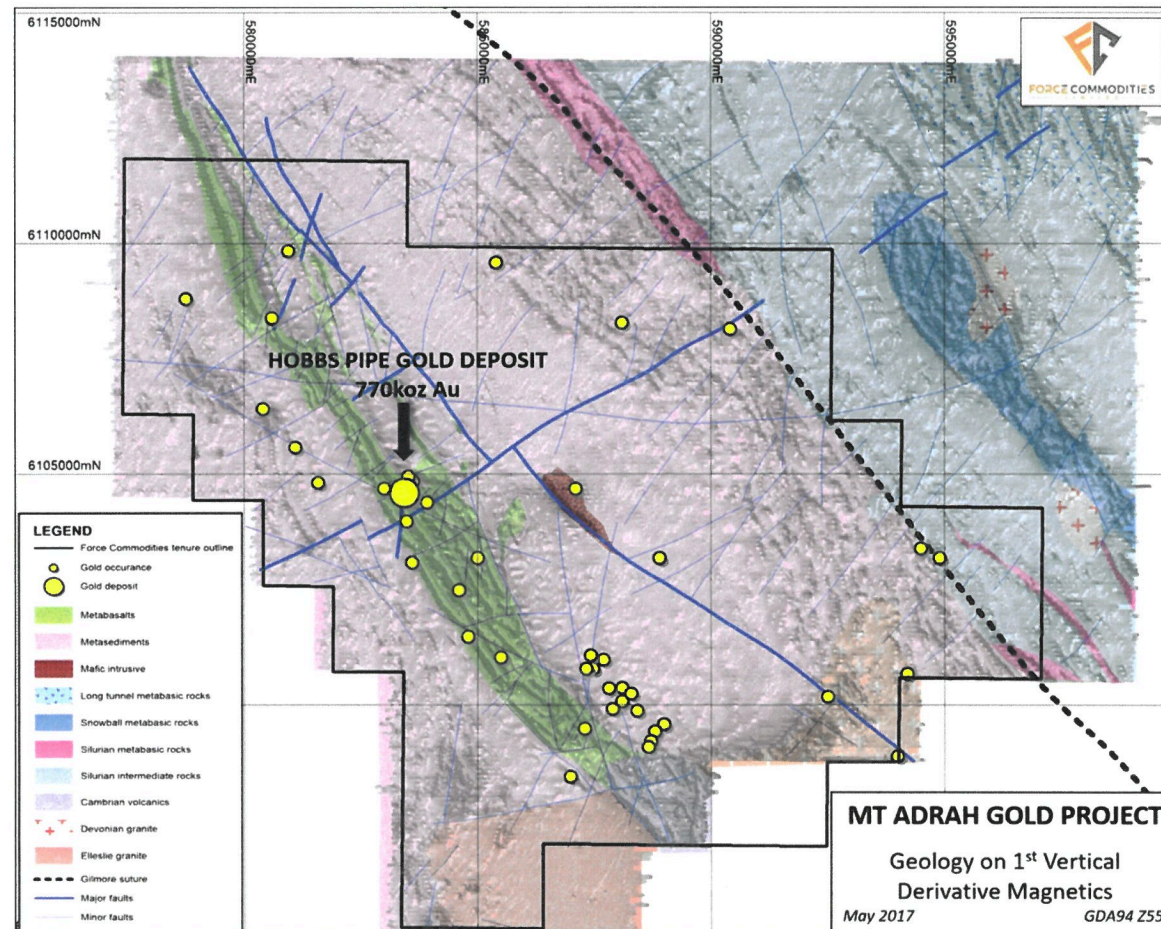
Mt Adrah Project – Drilling to target High Grade Vein Mineralisation

- Hobbs Pipe deposit is well defined
- Previous drilling identified presence of high grade veins
- Upcoming drilling program designed to test continuity of veins
- Near-surface high-grade mineralisation will significantly boost project economics



Mt Adrah Project – Regional Opportunity

- ❑ Numerous gold occurrences in the immediate vicinity of the Hobbs Pipe resource that remain un-tested
- ❑ In-house geochemical analysis of Hobbs Pipe has generated a signature for identifying replicas of the Hobbs Pipe style mineralisation
- ❑ Prospective corridor is dominantly un-tested
- ❑ Project area lies within the right structural trend for significant discoveries



Mt Adrah Project – Summary Work Program



Item	Program	Expected Timing
Data collation	Data collation for known mineralisation	Completed
Environmental studies	Establish environmental base line data collection program	H2, 2017
Drilling	Phase 1: White Deer Reef – drilling to target lode style gold mineralisation beneath historic mine workings for purposes of determining extent of near-surface high grade vein mineralisation	Q2, 2017
Metallurgical	Laboratory test work program to determine metallurgical characteristics of mineralisation	2018
Drilling	Phase 2: White Deer Reef – follow-up drilling to test extensions of vein mineralisation (if Phase 1 successful)	Q4, 2017
Drilling	Phase 3: White Deer Reef - in-fill drilling of vein mineralisation to support resource definition (if Phase 2 successful)	2018
Resource statement	Publish an updated JORC statement	2018

In Summary

What we have done:

- ❑ Installed a new board and management team with relevant skills and complementary expertise
- ❑ Introduced a corporate culture based on core values and beliefs encompassing re-worked corporate governance charters and policies
- ❑ Reviewed and collated available project data
- ❑ Developed a plan for project development leading to value generation for shareholders

What we will do:

- ❑ Aggressively progress Halls Peak Project, involving:
 - drilling
 - resource statement
 - mine plan
 - community engagement
 - development schedule to production
- ❑ Mine Halls Peak as soon as approval given
 - low capex, high margin, low technical and market risk
- ❑ Advance Mt Adrah Gold Project
 - Identify and define high-grade, near-surface mineralisation
- ❑ Achieve re-rating of our projects which – in our view – are significantly under-valued by market

Competent Person Statement

Mt Adrah Gold Project

- *The information in this presentation that relates to Mineral Resources in relation to the Mt Adrah Gold Project is extracted from an ASX Announcement dated 27 December 2013, (see ASX Announcement – 27 December 2013 “Hobbs Pipe – Mineral Resource Update Additional Information”, www.forcecommodities.com.au and www.asx.com.au).*
- *The information in this presentation that relates to Exploration Results in relation to the Mt Adrah Gold Project is extracted from an ASX Announcement dated 27 November 2013, (see ASX Announcement – 27 November 2013 “Bonanza hit of 1.2m @ 58.6 g/t Au confirms multiple high-grade structures at Mount Adrah”) and from an ASX Announcement dated 27 July 2016, (see ASX Announcement – 27 July 2016 “Mt Adrah Gold Project Targets High Grade Gold Potential”), both of which are available for viewing at www.forcecommodities.com.au and www.asx.com.au).*
- *The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the Exploration Results or Minerals Resource estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are represented have not been materially modified from the original market announcement.*

Halls Peak Base Metals Project

- *The information in this presentation that relates to Exploration Results obtained by Frontier Capital Group Limited in relation to the Halls Peak Base Metals Project is extracted from an ASX Announcement dated 3 January 2014, (see ASX Announcement – 3 January 2014 “Promising Results – Initial Halls Peak Drilling”), which is available for viewing at www.fcgl.com.au and www.asx.com.au).*
- *The information in this presentation that relates to Exploration Results obtained by Sovereign Gold Company Limited in relation to the Halls Peak Base Metals Project is extracted from an ASX Announcement dated 19 February 2016, (see ASX Announcement – 19 February 2016 “Halls Peak Exploration Update”), and an ASX Announcement 29 December 2016 (see ASX Announcement – 29 December 2016 “99.1m Intersection – Up to 46% Zinc Mineralisation Extended”), both of which are available for viewing at www.forcecommodities.com.au and www.asx.com.au).*
- *The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the Exploration Results or Minerals Resource estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are represented have not been materially modified from the original market announcement.*