

14 August 2017

ASX Announcements Office
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Australia

KEY TECHNICAL CONSULTANT APPOINTED TO COMPLETE DUE DILIGENCE ON DRC LITHIUM PROJECTS

- *Force Commodities Limited has appointed highly experienced senior geologist, Mr James Sullivan (BSc (Hons) MAIG MAIE MSEG) to complete the technical due diligence for the Company on the Kitotolo and Kiambi Lithium Projects located in the DRC.*
- *Mr Sullivan, who is based in Tanzania, has over 20 years exploration and geological experience including 10 years in Central and East Africa where he has successfully held senior managerial roles with listed and un-listed mining and exploration companies.*
- *Most recently Mr Sullivan was Consultant and Project Due Diligence Supervisor for ASX listed AVZ Minerals Limited (AVZ) in DRC where he was involved with the full range of mineral due diligence assessment of the Manono-Kitotolo Pegmatite, and supervising and exploration management of AVZ's Manono Lithium Project.*
- *The appointment of Mr Sullivan adds significant geological understanding of the Manono-Kitotolo Pegmatite and will allow the Company to accelerate its activities on site.*
- *Scope of work agreed for the technical due diligence, with Mr Sullivan and two local geologists and a representative of the Board scheduled to be on site later this week.*
- *Technical due diligence work will comprise geological and structural mapping, sampling for spodumene bearing pegmatites and trenching over an initial 3-week period on both the Kitotolo and Kiambi Lithium Projects, which the Company recently executed a binding HOA to acquire 70% majority interests in (refer ASX Announcement 7 August 2017).*
- *The Kitotolo Lithium Project is located approx. 30km south west of AVZ's Manono Lithium Project and the Kiambi Lithium Project is located approx. 80km east of the Kitotolo Lithium Project.*

Force Commodities Ltd (**Force** or the **Company**) (ASX Code: 4CE) is pleased to announce that it has formally appointed highly experienced senior geologist, Mr James Sullivan, as its Consulting Geologist to complete the technical due diligence for the Company on the Kitotolo and Kiambi Lithium Projects located in in Tanganyika Province in the south east of the Democratic Republic of Congo (**DRC**).

Mr Sullivan is a professional geologist with 20 years' experience in project generation, exploration and development across several continents. He has held senior managerial roles with listed and unlisted mining and exploration companies active in Australia, Tanzania, Papua New Guinea, DRC, Mali, Malawi, Rwanda and Zambia exploring, delineating and assessing gold, copper and base metal, nickel sulphide projects, along with various other commodities including uranium, tin, graphite and lithium.

Mr Sullivan's most recent role was as Project Due Diligence Supervisor for ASX listed AVZ Minerals. Based in Manono, Mr Sullivan was involved with the full range of mineral due diligence assessments of the historical Manono-Kitotolo Pegmatite and supervising and exploration management of the Manono Lithium Project which is located approx. 30km north east of the Kitotolo Lithium Project and 50km west of the Kiambi Lithium Project.

As part of this role, Mr Sullivan completed detailed deposit scale geological and structural mapping, database management and compilations, reviews and incorporation of historical geological data and the management and co-ordination of all on-ground exploration due diligence activities.

The Board is of the opinion that the appointment of Mr Sullivan as its Consulting Geologist, and to complete its technical due diligence review of its proposed acquisition of the Kitotolo and Kiambi Lithium Projects is a significant one for the Company as it looks to accelerate its activities on site.

The Company and Mr Sullivan have also agreed a scope of work for the technical due diligence work that is to be completed at the Kitotolo and Kiambi Lithium Projects.

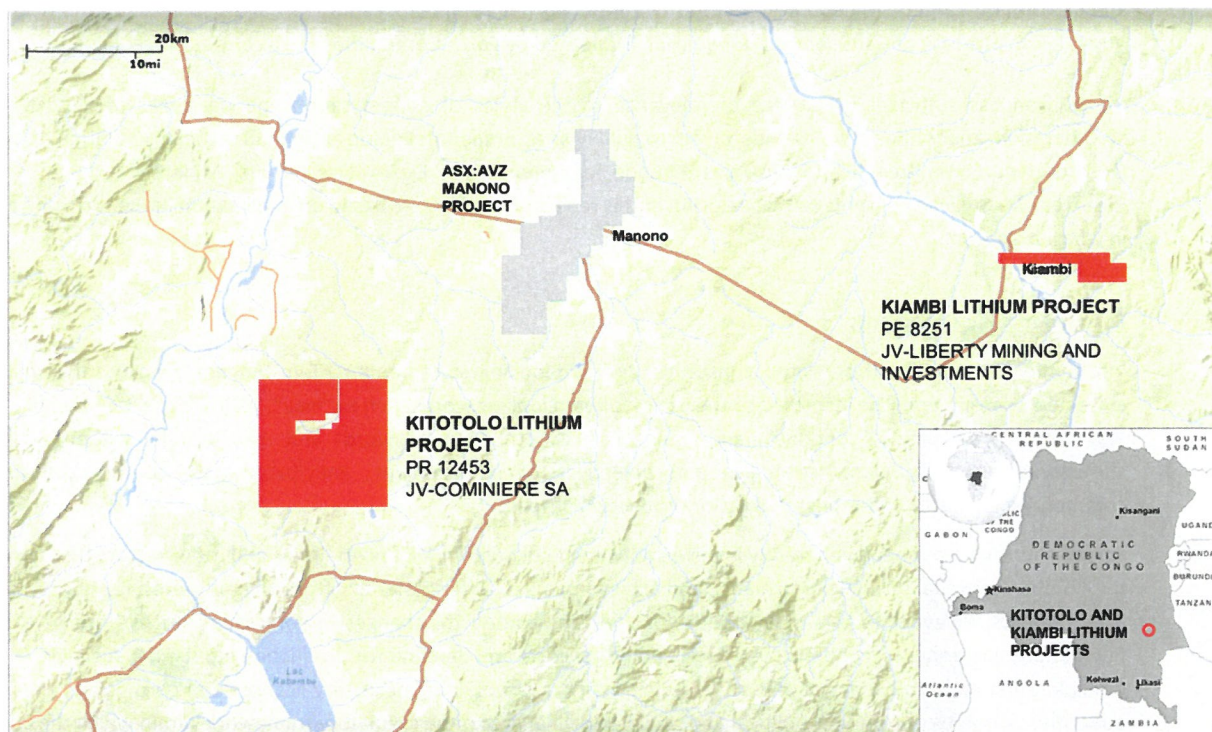


Figure 1 - Outcropping Pegmatites at the Kiambi Lithium Project PE 8251 (Source - Liberty Mining)

The technical due diligence work will comprise a thorough review of all available historical data and involve amongst other things, geological and structural mapping, sampling will be undertaken and targeting spodumene bearing pegmatites and trenching work to be carried out across both the Kitotolo and Kiambi Lithium Projects.

The work is scheduled to be completed over an initial 3-week period and Mr Sullivan and additional geological staff are scheduled to be on site from Friday 18 August 2017. The Board will also be represented on site by Non-Executive Director Mr Jason Brewer.

The Kitotolo and Kiambi Lithium Projects comprise both an Exploration License (PR 12453) and a 30-year granted Mining License (PE 8251) that combined extend over 400km².



The Company announced on 7 August 2017 that it had executed a Heads of Agreement (HOA) with Lithium Age Pty Ltd (LAPL), under which it had secured the exclusive rights to acquire LAPL's rights to the Kitotolo Lithium Project and the Kiambi Lithium Project.

Under the terms of this HOA, the Company has the rights to acquire a 70% interest in the Kitotolo Lithium Project under a new joint venture to be formed with the DRC state-owned entity Cominiere SA and a 70% interest in the Kiambi Lithium Project under a new joint venture to be formed with DRC private company Liberty Mining and Investments SARL.

The HOA remains subject to satisfaction of amongst other things, completion of legal and technical due diligence, receipt of any shareholder and regulatory approvals and certain other conditions.

The Company has commenced the legal and technical due diligence work which it expects to be completed by no later than 30 September 2017.

END

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Competent Person Statement

The information in this release that relates to sampling techniques and data, exploration results, geological interpretation and Exploration Targets, Mineral Resources or Ore Reserves has been compiled by Mr James Sullivan is a member of the Australasian Institute of Geoscientists. Mr Sullivan is engaged by Force Commodities as a consultant geologist.

Mr Sullivan has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Sullivan consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

Forward looking statements

Information included in this release constitutes forward-looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.