

25 September 2017

ASX Announcements Office
152–158 St Georges Terrace
Perth WA 6000
Australia

DRC Lithium Project Acquisition Update

- *Technical due diligence nearing finalisation, with site investigations including geological and structural mapping, trenching and sampling for spodumene bearing pegmatites completed;*
- *Rock chip and channel samples despatched to ALS in Lubumbashi and Johannesburg for preparation and for multi-element analytical determination;*
- *Technical due diligence extended over a further license in the Manono-Kitotolo area which has outcropping pegmatites and which are also considered highly prospective for lithium bearing mineralisation;*
- *Legal due diligence completed with confirmation received by the Company of the good standing and legal title and tenure of the Kitotolo and Kiambi Lithium Projects; and*
- *Timeline finalised for finalisation of due diligence and decision to proceed with acquisition to align with the Company's General Meeting to be held on 10 October 2017.*

Force Commodities Ltd (**Force** or the **Company**) (ASX Code: 4CE) is pleased to an update on its proposed acquisition of a 70% interest in the Kitotolo and Kiambi Lithium Projects located in Tanganyika Province in the south east of the Democratic Republic of Congo (**DRC**) (**Acquisition**) (refer ASX Announcement 7 August 2017).

Technical Due Diligence Nears Finalisation

The Company is also to confirm that its technical due diligence on the Kitotolo and Kiambi Lithium Projects is nearing finalisation. Site investigations at both the Kitotolo and Kiambi Lithium Projects which commenced on 18 August 2017 have now been completed. Detailed geological and structural mapping work and trenching has been undertaken and aimed at the identification of pegmatitic outcrops. Rock chip and channel samples have been taken and dispatched to ALS in Lubumbashi and Johannesburg to confirm spodumene mineralization.

Mr James Sullivan, who was appointed by the Company to complete the technical due diligence review of the Kitotolo and Kiambi Lithium Projects (refer ASX Announcement 14 August 2017) is currently preparing a Due Diligence Report with his recommendations that is to be submitted to the Board.

Mr Sullivan has 20 years' geological experience and has previously completed due diligence reviews and assessments and managed lithium focused exploration activities in the Manono-Kitotolo area and is well qualified to complete the work on behalf of the Company and its shareholders.

The Due Diligence Report will provide a summary of the activities and results from the site investigations and work completed over the past 4 weeks. It will further make a number of recommendations based on his conclusions as to the prospectivity of the Kitotolo and Kiambi Lithium Projects. The Company will look to announce the conclusions and recommendations of the Due Diligence Report along with results from some of the assay results in October 2017.

In addition to the technical due diligence work completed at the Kitotolo and Kiambi Lithium Projects, the Company's technical consultants were also able to conduct preliminary work on an additional Mining License in the Manono-Kitotolo area which is also close to the Kitotolo Lithium Project and which would be included in the Acquisition. The license area was reported by the license holders as having outcropping pegmatites which are considered highly prospective for lithium bearing mineralisation. The Company will review the summary findings from its technical consultants on the preliminary due diligence work undertaken before making any firm commitments to this license area.

Legal Due Diligence Completed

The Company is also pleased to confirm that it has finalised its legal due diligence on the Kitotolo and Kiambi Lithium Projects. The Company engaged Congolese law firm, Pelesa and Associates who have confirmed the good standing and legal title and tenure of the Kitotolo and Kiambi Lithium Projects and Exploration and Mining Licenses. Completion of the legal due diligence is one of the key conditions of completion of the Acquisition.

Timetable Finalised for Acquisition to Proceed

The Company has finalised the timetable for the proposed Acquisition of the Kitotolo and Kiambi Lithium Projects. The timetable for completion of the Acquisition is as follows:

Date	Milestone
On or before Friday, 29 September 2017	Completion of Legal and Technical Due Diligence
Tuesday, 10 October 2017	General Meeting of the Company Approval by Shareholders on the Acquisition
On or before Monday, 16 October 2017	Formal notification by the Company to Proceed with the Acquisition

END

Contact:

Michael Fry

Company Secretary

Force Commodities Limited

Tel: +61 (0) 8 9328 9368

Competent Person Statement

The information in this release that relates to sampling techniques and data, exploration results, geological interpretation and Exploration Targets, Mineral Resources or Ore Reserves has been compiled by Mr James Sullivan is a member of the Australasian Institute of Geoscientists and a Member of the Geological Society of Australia. Mr Sullivan is engaged by Force Commodities as a consultant geologist.

Mr Sullivan has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Sullivan consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

Forward looking statements

Information included in this release constitutes forward-looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.