



17 April 2018

ASX Announcements Office
152–158 St Georges Terrace
Perth WA 6000
Australia

SALE OF MT ADRAH GOLD PROJECT – DUE DILIGENCE COMPLETED AND SALE OF NON-CORE ASSET TO NOW PROCEED

- *Formal notification received that all due diligence has been successfully completed;*
- *Purchasers confirm to Force that the acquisition of Mt Adrah Gold Project to now proceed with Force to receive consideration of up to \$500,000 in cash and shares; and*
- *Disposal of non-core project allows for resources and efforts to be focused towards highly promising DRC lithium projects.*

Force Commodities Ltd (**Force** or the **Company**) (ASX Code: **4CE**) is pleased to announce that it has received formal notification from Wildcat Resources Pty Ltd (ACN 624 787 417) and Rock the Polo Pty Ltd (ACN 152 401 011) (together the **Purchasers**) that it has completed its due diligence and will be proceeding with the acquisition of the Company's Mt Adrah Gold Project tenements located in New South Wales.

As previously announced (refer ASX Announcement - 16 March 2018), under the terms of the agreement with the Purchasers, the Company will receive \$250,000 in cash within 5 Business Days of satisfaction of the Conditions Precedent plus a further \$250,000 in shares, or \$100,000 in cash plus options equal to 5% of the issued capital of the Purchaser s or their nominees, upon completion of an initial public offering (IPO) by one of the Purchasers.

The Company will now complete arrangements for the transfer of the Mt Adrah Gold Project tenements to the Purchasers. Once these transfers are completed the Company will receive the initial consideration of \$250,000 in cash.

END

Contact:

Michael Fry

Company Secretary

Force Commodities Limited