

4 September 2018

Jessica Coupe
Listings Adviser
Listings Compliance (Perth)
152–158 St Georges Terrace
Perth WA 6000

Dear Jessica,

FORCE COMMODITIES LIMITED - PRICE QUERY

We refer to your letter dated 4 September 2018.

Force Commodities Limited (**Force** or the **Company**) (**ASX Code: 4CE**) responds as follows (using your numbering and inserting the questions in bold):

- 1. Is 4CE aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

No. The Company is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities.

- 2. If the answer to the question 1. is “yes”:**

- a) Is 4CE relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?**

Not applicable.

- b) Can an announcement be made immediately?**

Not applicable.

- c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?**

Not applicable.

- 3. If the answer to question 1 is “no”, is there any other explanation that 4CE may have for the recent trading in its securities?**

The Company’s ASX Announcement dated 21 August 2018 “Kanuka Lithium Project - Update” confirmed that Force was nearing completion of its RC drilling program at the Kanuka Lithium Production Project, and that the drill rig is soon set to relocate to its Kitotolo-Katamba Lithium Project to commence a larger 15,000m RC drilling program.

Force holds a 70% interest in the Kitotolo-Katamba Lithium Project, which is a Joint Venture with DRC state-owned mining company La Congolaise d’Exploitation Miniere (**Cominiere SA**).

Under the terms of the Joint Venture with Cominiere SA, the parties have agreed to discuss access to other exploration and mining licenses held by Cominiere SA that are considered prospective for lithium and other minerals, when Force has completed minimum levels of exploration expenditure at the Kitotolo-Katamba Lithium Project.

Cominiere SA currently holds interests in 35 granted mining and exploration licenses across 4 provinces in the DRC and which are considered prospective for lithium, tin, tantalum and cobalt, including a 25% interest in the world's largest hard-rock lithium resource at the Manono Lithium Project.

Force is currently finalising its drill plan for the initial 15,000m of RC drilling at the Kitotolo-Katamba Lithium Project and all siteworks have been completed for the Company to commence drilling upon arrival of the RC drill rig in early September 2018.

The Kitotolo-Katamba Lithium Project is located on granted Mining License PE 13247 and granted Exploration License PR 12453 and extends over an area of approx. 400km². Exploration carried out by the Company to date has confirmed significant quantities of fresh and weathered spodumene mineralisation in the pegmatites, with assays have confirmed high grade lithium mineralisation of up to 2.15% Li₂O (refer ASX Announcement dated 9 October 2017).

In addition, test pitting and trenching confirmed continuous strike pegmatite interpretations along the NE/SW orientation which are open in all directions at the Kitotolo-Katamba Lithium Project (refer ASX Announcement dated 20 February 2018).

Force maintains a very strong and productive relationship with Cominiere SA, and in addition to the future granting of additional exploration licenses (subject to certain exploration expenditures being met as set out under the terms of its Kitotolo-Katamba Lithium Project Joint Venture agreement with Cominiere SA), Force continues to look at further opportunities to expand its activities in the DRC and work closely together with Cominiere SA in the world-class Manono-Kitotolo Lithium region.

4. Please confirm that 4CE is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

The Company confirms it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that 4CE's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of 4CE with delegated authority from the board to respond to ASX on disclosure matters.

The Company's responses to the questions above have been authorised and approved by an officer of 4CE with delegated authority from the board to respond to ASX on disclosure matters.

END

For further information contact:

Jason Brewer
Managing Director
Force Commodities Limited
Tel: +61 (0) 8 6462 1421



Mr Michael Fry

Company Secretary
Force Commodities Limited
Ground Floor, 20 Kings Park Road
WEST PERTH WA 6005

By email: mbf@forcecommodities.com.au

Dear Mr Fry

Force Commodities Limited (the “Entity”): price query

We note the change in the price of the Entity’s securities from a low of \$0.027 to a high of \$0.036 today.

We also note the significant increase in the volume of the Entity’s securities traded today.

In light of this, ASX asks the Entity to respond separately to each of the following questions and requests for information:

1. Is the Entity aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is “yes”:
 - a) Is the Entity relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?

Please note that the recent trading in the Entity’s securities would suggest to ASX that such information may have ceased to be confidential and therefore the Entity may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.
 - b) Can an announcement be made immediately?

Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).
 - c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is “no”, is there any other explanation that the Entity may have for the recent trading in its securities?
4. Please confirm that the Entity is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that the Entity’s responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of the Entity with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by not later than 12:30 today. If we do not have your response by then, ASX will have no choice but to consider suspending trading in the Entity’s securities under Listing Rule 17.3.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, the Entity's obligation is to disclose the information "immediately". This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me by e-mail at TradingHaltsPerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Listing Rules 3.1 and 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. Exceptions to this requirement are set out in Listing Rule 3.1A.

In responding to this letter, you should have regard to the Entity's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*.

It should be noted that the Entity's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in the Entity's securities under Listing Rule 17.1.

If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

If you have any queries or concerns about any of the above, please contact me immediately.

Kind regards

[Sent electronically without signature]

Jessica Coupe

Listings Adviser, Listings Compliance (Perth)