

28 November 2018

ASX Announcements Office  
152–158 St Georges Terrace  
Perth WA 6000  
Australia

## TRANSFORMATION APPLICATION LODGED TO EXTEND MINING LICENSE OVER ENTIRE KITOTOLO-KATAMBA LITHIUM PROJECT

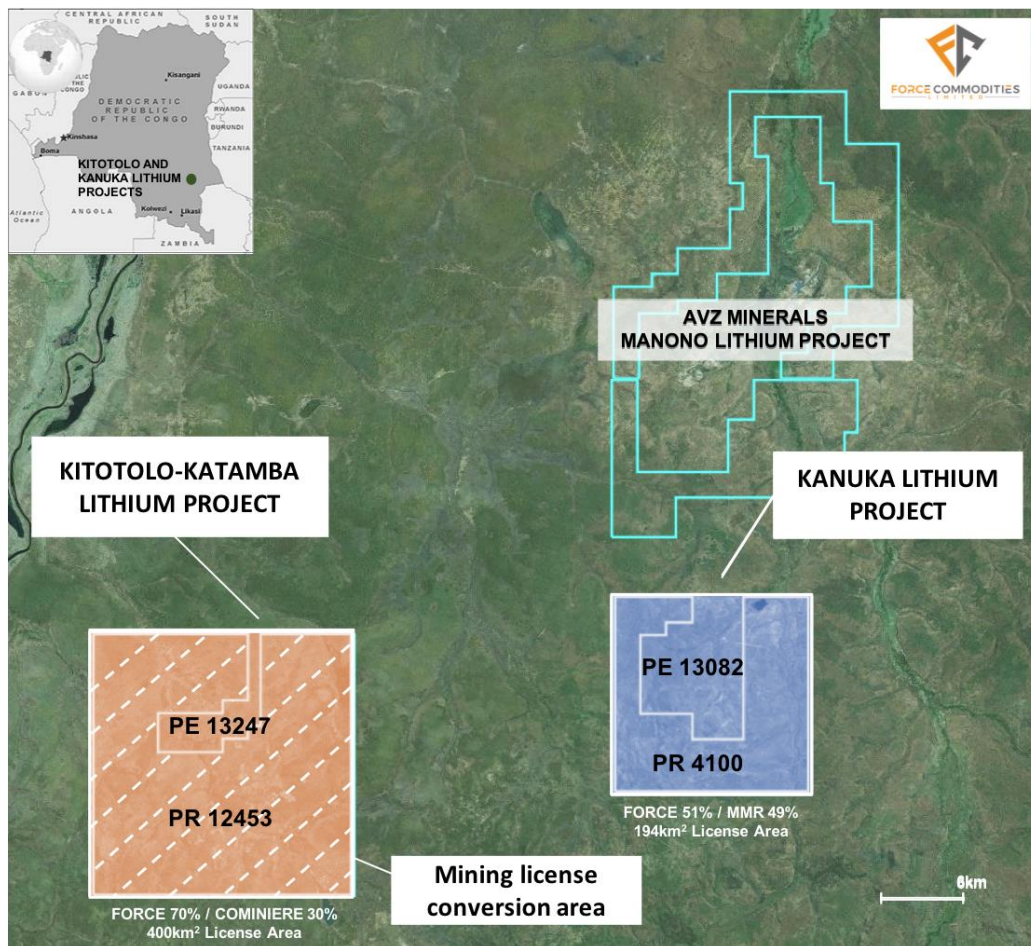


**Figure 1:** RC drilling samples at the Kitotolo-Katamba Lithium Project in the DRC prior to transportation to ALS Lubumbashi

- ***Application lodged with the DRC Cadastre Miniere for the transformation of Permis de Recherche (Exploration License) PR 12453 into a Permis d' Exploitation (Mining License).***
- ***Transformation is an administrative process with Mining Licenses in DRC granted for a 30-year period.***
- ***When approved, together with the existing Mining License - PE 13247, the Company's COMFORCE joint venture will have mining rights over an area of approx. 400km<sup>2</sup> and along strike from AVZ Limited's 'world-class' Manono Lithium Project.***
- ***Initial stage of Phase 1 RC drilling program at the Kitotolo-Katamba Lithium Project is now complete with 97 holes and approx. 4,200 metres drilled.***
- ***1,170 samples collected for assaying, with ~1,000 samples delivered to Lubumbashi for sample preparation and on-forwarding to ALS Laboratories in Johannesburg for assaying. Remaining samples to be despatched to Lubumbashi in coming days.***
- ***Balance of Phase 1 RC drilling program to be completed in the new year after the wet season and after receipt of the assay results of the Kitotolo-Katamba Lithium Project.***

Force Commodities Ltd (**Force** or the **Company**) (ASX Code: 4CE) is pleased to confirm that it's DRC based lawyers have submitted an application, together with accompanying reports and documentation, and fees for the transformation of the Kitotolo-Katamba Lithium Project Exploration License - Permis de Recherche - PR 12453 into a Mining License - Permis d' Exploitation.

The Exploration License PR 12453 is one of two licenses that comprise the Kitotolo-Katamba Lithium Project, which is operated under the COMFORCE joint venture.



**Figure 2:** Force's current lithium mining and exploration licenses in the DRC

The COMFORCE joint venture was signed in November 2017 (refer ASX announcement dated 13 November 2017), with Force as the manager and operator of the joint venture and holding a 70% interest, and DRC State-owned mining company La Congolaise d'Exploitation Minière (**Cominiere SA**) holding the 30% balance.

Together the two licenses, Exploration License PR 12453 and the already granted Mining License PE 13247 cover an area of approx. 400km<sup>2</sup>, south west and along strike of ASX listed AVZ Minerals' 'world class' Manono Lithium Project.

The transformation of Exploration License PR 12453 into a Mining License, which will be valid for 30 years, is considered a significant step forward for the COMFORCE joint venture.

Approval for the transformation of Exploration License PR 12453 into a 30-year Mining License is expected in December 2018.



**Figure 3:** Bagged RC drilling samples at the Kitotolo-Katamba Exploration Camp

The Phase 1 RC Drilling Program at the Kitotolo-Katamba Lithium Project commenced last quarter.

The initial stage of the Phase 1 RC Drilling Program was designed to comprise shallow (40-60m) drilling to rapidly target near surface lithium mineralisation, extending 1km NE from the large artisanal Katamba Pit located in the north-eastern quadrant of the Project area and within a NE-SW trending inferred pegmatite corridor, that contains AVZ Resources' Manono Project, Tantalum Limited's Buckell Project and the Katamba Pit.

The final stage of the Phase 1 Drilling Program is planned to follow the initial shallow drilling program, targeting depth extensions of the anticipated shallow intercepts.

A 1,000m diamond drilling program is also proposed to be completed following analyses of the Phase 1 RC drilling program results.

The initial stage of the Phase 1 RC drilling at the Kitotolo-Katamba Lithium Project has now been completed with 97 holes drilled for approx. 4,200 metres.

The approx. 55-hole balance of the Phase 1 RC drilling program is now proposed to be completed in the 2019 calendar year, following the wet season, and after receipt of the assay results of samples taken from the drilling at the Kitotolo-Katamba Lithium Project

A total of 1,170 samples from the Phase 1 RC drilling at the Kitotolo-Katamba Lithium Project have been taken for assaying. Approx. 1,000 of these samples have already been transported to Lubumbashi where they will be prepared at the ALS laboratory before transportation to ALS-Johannesburg for routine (ME-MS61 48 element four acid digest) sample analysis. The balance of the samples are scheduled to be transported from the Company's Exploration Camp at Kitotolo-Katamba over the next 5-10 days.

END

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### **Competent Person Statement**

The information in this release that relates to sampling techniques and data, exploration results, geological interpretation and Exploration Targets, Mineral Resources or Ore Reserves has been compiled by Mr James Sullivan is a member of the Australian Institute of Geoscientists. Mr Sullivan is engaged by Force Commodities as a fulltime employee of Force Commodities Ltd.

Mr Sullivan has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Sullivan consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

### **Forward looking statements**

Information included in this release constitutes forward-looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.