



22 May 2019

ASX Announcements Office
152–158 St Georges Terrace
Perth WA 6000
Australia

APPOINTMENT OF METALS TRADING AND MARKETING SPECIALIST

Force Commodities Ltd (**Force** or the **Company**) (ASX Code: 4CE) advises that it has appointed London-based, Mr Simon Grant-Rennick, to assist the Company in its discussions with global commodity trading groups in regards to its recently announced transaction to acquire an initial 51% majority indirect interest in lead, silver and zinc rights located in the Central Region of the Republic of Malawi and approx. 45km from the capital city of Lilongwe (the **Project**).

Trial mining at the Project from the Grand Canyon, Riverside and Small Canyon Prospects in November 2018, resulted in +100t bulk sample being trucked to ALS Laboratories in South Africa, with assays confirming an exceptionally high grade product grading an average 60.48% lead and 735g/t silver (refer ASX Announcement dated 9 May 2019).

The appointment of Mr Grant-Rennick has been made by the Company to assist immediately in its preliminary discussions with global commodity trading groups in London, Switzerland and the United States. These discussions are focussed on both the: (i) purchase and testing of up to a further 300 tonnes of material to be bulk sampled over the next 6-weeks as part of the Company's due diligence review and advancement of the Project; and (ii) longer term potential partnerships and offtake and marketing arrangements.

Mr Grant-Rennick is a mining engineer with over 40 years' experience in exploration, mining and mining geology and finance, specialising in industrial minerals and base metals. Mr Grant-Rennick has for over four decades worked in the international commodities markets with groups such as Leopold Lazarus as a metal trader, with SGS as a UK manager of their minerals division, and with Falconbridge International as raw materials marketing manager based in Bermuda.

In addition, Mr Grant-Rennick is also a partner of Keith, Bayley, Rogers & Co. Limited (**KBR**), one of a limited number of remaining, independent investment banking and advisory firms in the City of London and one of London's oldest, independent stock exchange business, specialising in corporate finance advice, corporate broking and capital-raising for its corporate clients. KBR is authorised and regulated by the Financial Conduct Authority of the United Kingdom and a member of The London Stock Exchange.

The Company looks forward to working with Mr Grant-Rennick and in advancing the Project and discussions with global commodity trading groups.

The Company is also pleased to confirm that its Managing Director, Mr Jason Brewer, will be in China for the remainder of this week, for further meetings with a number of commodities groups, in regards to the Project.

END

JASON BREWER

Managing Director

Force Commodities Limited

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Competent Person Statement

The information in this release that relates to sampling techniques and data, exploration results, geological interpretation and Exploration Targets, Mineral Resources or Ore Reserves has been compiled by Jess Oram who is a member of the Australasian Institute of Geoscientists and a Member of the Geological Society of Australia. Mr Oram is engaged by Force Commodities as a non-executive Chairman.

Mr Oram has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Oram consents to the inclusion in this report of the matters based on information in the form and context in which they appear.

Forward looking statements

Information included in this release constitutes forward-looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.