



16 August 2019

ASX Announcements Office
152–158 St Georges Terrace
Perth WA 6000
Australia

GENERAL MEETING RESULTS

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), Force Commodities Limited (**Force** or the **Company**) (ASX: 4CE) provides the following information in relation to the results of the Company's General Meeting (**GM**) held earlier today.

Valid proxies totalling 90,765,425 (or 18.29% of issued capital) were received from 65 shareholders.

No proxies were declared late or invalid.

Resolution 1: Ratification of prior issue of Shares under LR7.1A in relation to May 2019 Placement.

"That, for the purposes of Listing Rule 7.4, Shareholders ratify the issue of 38,888,889 Shares under the Company's Listing Rule 7.1A capacity in the terms and conditions set out in the Explanatory Statement."

Valid proxy votes received in relation to Ordinary Resolution 1 were:

1. 23,765,859 votes in favour of the resolution
2. 2,943,367 votes against the resolution
3. 686,750 votes at the Chairperson's discretion
4. 18,377 votes at the proxy's discretion
5. 147,739 abstentions
6. 63,203,333 votes were excluded.

On a show of hands all holders present were in favour.

A poll was not deemed necessary as the valid proxies received in relation to the resolution represented a vote overwhelmingly in favour of the resolution.

The resolution **was carried**.



Resolution 2: Ratification of prior issue of Options issued under LR 7.1 in relation to May 2019 Placement.

“That, for the purposes of Listing Rule 7.4, Shareholders ratify the issue of 19,444,446 Placement Options under the Company’s Listing Rule 7.1 15% capacity on the terms and conditions set out in the Explanatory Statement.”

Valid proxy votes received in relation to Ordinary Resolution 2 were:

1. 23,795,859 votes in favour of the resolution
2. 2,913,367 votes against the resolution
3. 686,750 votes at the Chairperson’s discretion
4. 18,377 votes at the proxy’s discretion
5. 147,739 abstentions
6. 63,203,333 votes were excluded.

On a show of hands all holders present were in favour.

A poll was not deemed necessary as the valid proxies received in relation to the resolution represented a vote overwhelmingly in favour of the resolution.

The resolution **was carried**.

Resolution 3: Ratification of prior issue of Options to Sixty Two Capital issued under Listing Rule 7.1 for management of May 2019 Placement.

“That, for the purposes of Listing Rule 7.4, Shareholders ratify the issue of 15,000,000 Placement Manager’s Options under the Company’s Listing Rule 7.1 15% capacity to Sixty Two Capital Pty Ltd, on the terms and conditions set out in the Explanatory Statement.”

Valid proxy votes received in relation to Ordinary Resolution 3 were:

1. 68,350,998 votes in favour of the resolution
2. 3,048,228 votes against the resolution
3. 1,486,750 votes at the Chairperson’s discretion
4. 18,377 votes at the proxy’s discretion
5. 17,861,072 abstentions

On a show of hands all holders present were in favour.

A poll was not deemed necessary as the valid proxies received in relation to the resolution represented a vote overwhelmingly in favour of the resolution.

The resolution **was carried**.

Resolution 4: Proposed issue of Shares to Terra Care AG (or Nominee) in relation to Malawi base metals project acquisition.

“That, for the purposes of Listing Rule 7.1, approval is given for the Company to issue 40,000,000 Shares to Terra Care AG or its nominee(s), on the terms and conditions set out in the Explanatory Statement.”

Valid proxy votes received in relation to Ordinary Resolution 4 were:

1. 89,069,806 votes in favour of the resolution
2. 285,903 votes against the resolution
3. 686,750 votes at the Chairperson’s discretion
4. 18,377 votes at the proxy’s discretion
5. 704,589 abstentions

On a show of hands all holders present were in favour.

A poll was not deemed necessary as the valid proxies received in relation to the resolution represented a vote overwhelmingly in favour of the resolution.

The resolution **was carried**.

Should you have any queries in relation to the above, please contact myself.

Yours sincerely
FORCE COMMODITIES LIMITED



MICHAEL PITCHER
COMPANY SECRETARY