

14 October 2019

ASX Announcements Office
152-158 St Georges Terrace
Perth WA 6000
Australia

COMPANY UPDATE

Further to the request of 7 October 2019 for the voluntary suspension of trading in its securities, Force Commodities Limited (**Force** or the **Company**) (**ASX Code: 4CE**) confirms that it will shortly lodge a Prospectus with the Australian Securities and Investment Commission (**Prospectus**).

The Prospectus is being lodged to remove any trading restrictions that relate to the share issues referred to in the ASX Announcement dated 7 October 2019, and some earlier share issues that have been identified by the current Company directors.

The Company will now proceed to file an application with the Federal Court of Australia seeking declaratory relief and ancillary orders relating to the prior trading in these shares, so that on-sale prior to the issue of the Prospectus will be validated and will not attract any civil liability.

The ASX has advised that the Company's securities will not be reinstated to trading until such time as orders are made by the Federal Court of Australia, which the Company hopes will occur by the end of October 2019.

The Company continues to advance its exploration and development activities at the high-grade lead and silver Tshimpala Project and will continue to update the market with any developments concerning its operations, and including the hearing date following lodgement of the Federal Court application.

END

For further details please contact:

Jason Brewer
Managing Director
Force Commodities Limited
Tel: +61 (0) 8 6426 1421

David Tasker
Chapter One Advisors
Tel: +61 433 112 9036
Em: dtasker@chapteroneadvisors.com.au

Forward looking statements

Information included in this release constitutes forward-looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.