

26 August 2021

Oman Block 4 Exploration License Update

Critical Resources Limited (ASX:CRR) (“**Critical Resources**” or the “**Company**”), advises that further to its announcement dated 10 August 2021, no further official correspondence has been received from the Ministry of Energy and Minerals, Sultanate of Oman (Minerals Department).

The matter remains unresolved, and negotiations are ongoing. The company will update the market in due course.

This announcement has been approved for release by the Board of Directors.

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ABOUT CRITICAL RESOURCES LIMITED

Critical Resources is a base metals exploration and development focused company headquartered in Perth, Western Australia and is listed on the Australian Securities Exchange (ASX:CRR). The Company has recently been undergoing a structured process of change at the Director and Executive level. These changes mark the commencement of a renewed focus by the Company on providing shareholder value through the exploration, development and advancement of the Company’s long held NSW assets and also of its newly acquired Copper assets in Oman.