



## Cancellation Summary

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**Entity name**

CRITICAL RESOURCES LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Tuesday January 18, 2022

**Reason for the cancellation**

Incorrect form lodged, should be Appendix 2A - Application for Quotation of Securities

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CRITICAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

145184667

**1.3 ASX issuer code**

CRR

**1.4 The announcement is**

☒ Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Incorrect form lodged, should be Appendix 2A - Application for Quotation of Securities

**1.4d Date of previous announcement to this cancellation**

18/1/2022

**1.5 Date of this announcement**

18/1/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

CRRAK : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

CRR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

8,000,000

**The first date the options were exercised or other +convertible securities were converted**

13/1/2022

**The last date the options were exercised or other +convertible securities were converted**

13/1/2022

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

| Name of KMP   | Name of registered holder                    | Number of +securities |
|---------------|----------------------------------------------|-----------------------|
| Robert Martin | Mr Robert Anthony Martin <Martin Family A/C> | 2,000,000             |
| Jihad Malaeb  | Mr Jihad Malaeb                              | 2,000,000             |
| Michael Leu   | Mr Michael Roby Leu                          | 2,000,000             |

**Date the +securities the subject of this notification were issued/transferred**

18/1/2022



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,000,000

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

CRRAL : OPTION EXPIRING 03-DEC-2024 EX \$0.04

TO (Existing Class)

ASX +Security code and description

CRR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

344,828

The first date the options were exercised or other +convertible securities were converted

13/1/2022

The last date the options were exercised or other +convertible securities were converted

14/1/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

18/1/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

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**Number of +securities**

344,828

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| CRR : ORDINARY FULLY PAID          | 1,306,726,296                        |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| CRRAL : OPTION EXPIRING 03-DEC-2024 EX \$0.04  | 60,632,184                           |
| CRRAI : OPTION EXPIRING 03-NOV-2022 EX \$0.025 | 3,334,000                            |
| CRRAK : PERFORMANCE RIGHTS                     | 16,000,000                           |
| CRRAF : PERFORMANCE RIGHTS                     | 10,000,000                           |
| CRRAG : OPTION EXPIRING 30-JUN-2024 EX \$0.05  | 1,300,000                            |
| CRRAH : OPTION EXPIRING 30-JUN-2024 EX \$0.07  | 1,300,000                            |
| CRRAJ : OPTION EXPIRING 30-JUN-2024 EX \$0.10  | 5,000,000                            |