

Capital Raising & Amoco Project Acquisition Completed

Critical Resources Limited ('Critical Resources' or the 'Company', **ASX:CRR**) advises that as approved by shareholders on 30 May 2025, the Company has completed Tranche 2 of the Placement announced on 31 March 2025, raising \$500,000 (before costs), via the issue of 125,000,000 new fully paid ordinary shares at \$0.004 per share, together with 31,250,000 attaching unlisted options (exe \$0.008, exp 23/04/28) to Director, Mr Ahmad.

Furthermore, the Company confirms completion of its strategically located Amoco Antimony-Gold Project (EL9293), located in the fertile New England fold belt ~19km southeast of Larvotto Resources Limited's (ASX:LRV) Hillgrove Antimony-Gold operations and ~14km east of Koonenberry Gold's (ASX:KNB) Enmore Gold Project along regional controlling structural trends. In this regard, the 30,864,198 consideration shares at an issue price of \$0.0081 have been issued today.

Notice given under section 708A(5) of the Corporations Act

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act"). On 27 June 2025, the Company issued 155,864,198 fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Act. In accordance with Section 708A(5)(e) of the Act, as at the date of this notice:

- (a) the Company has complied with the provisions of Chapter 2M of the Act, and section 674 and 674A of the Act; and
- (b) there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved for release by the Board of Directors of Critical Resources.

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ABOUT CRITICAL RESOURCES LIMITED

Critical Resources is an Australian mining company focused on the exploration and development of metals needed for a sustainable future. The Company holds the Mavis Lake Lithium Project, located in Ontario, Canada, with drilling exceeding 45,000 meters. This has defined a maiden inferred resource of 8 million tonnes at 1.07% Li₂O, with significant potential to expand this resource and identify new discoveries within the surrounding area.

The Company's Hall Peak Base Metals Project is located ~87km south-east of Armidale, New South Wales, Australia. The Company has defined a maiden Inferred Mineral Resource of 884,000t @ 3.7% Zn, 1.5% Pb, 0.4% Cu, 30g/t Ag and 0.1g/t Au. The Hall Peak ~950 km² exploration tenure includes two advanced antimony-gold prospects – Mayview and Amoco.

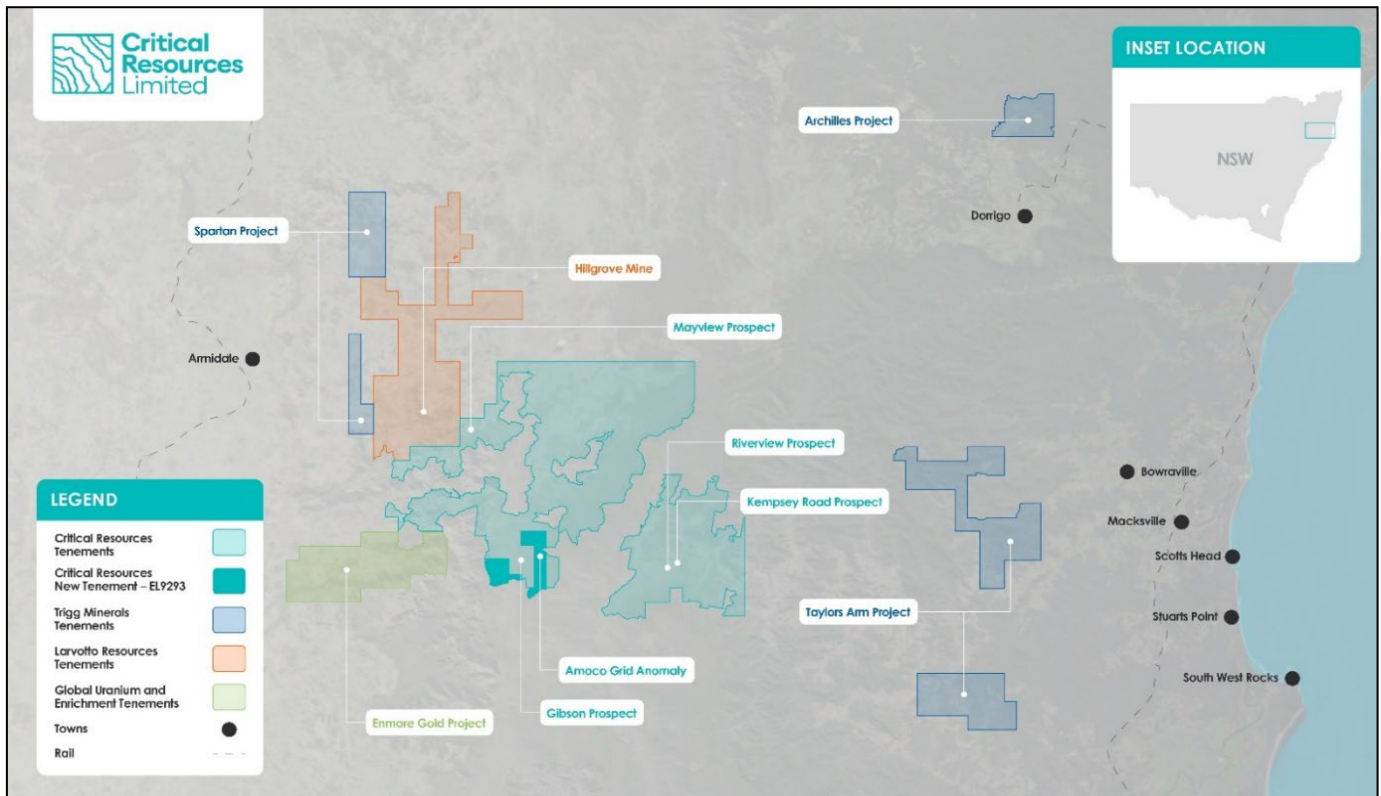


Figure 6 - Project Location map showing Halls Peak project area proximity to significant Antimony-Gold projects in the Armidale region, NSW, Australia.

Halls Peak – Gibson Base Metals Project - Mineral Resource Estimate

Halls Peak Project JORC Classification	Zn Cut-Off grade (%)	Tonnage (Mt)	Zn (%)	Pb (%)	Cu (%)	Ag ppm (g/t)	Au ppm (g/t)
Indicated	-	-	-	-	-	-	-
Inferred	2.0	0.84	3.7	1.5	0.44	30	0.1
Total*	-	0.84	3.7	1.5	0.44	30	0.1

*Reported at a cut-off grade of 2% Zn for an open pit mining scenario. Estimation for the model is from the generation of a rotated block model, with blocks dipping 55>330°. Classification is according to JORC Code Mineral Resource categories. Refer to the ASX:CRR announcement 30 June 2024.

Mavis Lake Lithium Project - Mineral Resource Estimate

Mavis Lake -Lithium Project JORC Classification	Li ₂ O Cut-Off grade (%)	Tonnage (Mt)	Li ₂ O (%)
Inferred	0.3	8.0	1.07
Total*		8.0	1.07

*Reported at a cut-off grade of 0.30% Li₂O for an open pit mining scenario. Estimation for the model is by inverse distance weighting. Classification is according to JORC Code Mineral Resource categories. Refer to ASX:CRR announcement 5 May 2023.

PREVIOUSLY REPORTED INFORMATION

This document contains information relating to the Mineral Resource estimate for the Mavis Lake Lithium Project is extracted from the Company's ASX announcement dated 5 May 2023 and reported in accordance with the 2012 JORC Code and available for viewing at criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply and have not materially changed.

This information in this ASX Announcement that relates to the Halls Peak Mineral Resource Estimate is extracted from ASX market announcement dated 30 June 2023 and reported in accordance with the 2012 JORC Code and available for viewing at criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in any original announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed.

FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements and projections. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projections based on new information, future events or otherwise, except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.