

CAPITAL RAISING COMPLETION

Critical Resources Limited ('Critical Resources' or the 'Company', ASX:CRR) announces that Tranche 1 of the Placement announced on 15 September 2025 has settled raising \$1,523,000 (before costs, including management fees), via the issue of 190,375,000 new fully paid ordinary shares, together with 95,187,500 attaching unlisted options (exe \$0.008, exp 23/04/28).

As previously announced, the Placement is being undertaken in two tranches, with the second tranche of 48,125,000 shares, with attaching 24,062,500 options, to Directors to raise \$385,000 (before costs), to be issued subject to shareholder approval at a general meeting of shareholders to be convened shortly. Please refer to the announcement dated 15 September 2025 for further details.

Notice given under section 708a(5) of the Corporations Act

This notice is given by Critical Resources Limited ("CRR" or "the Company") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

On 2 October 2025, the Company issued 190,375,000 fully paid ordinary shares without disclosure under Part 6D.2 of the Act.

In accordance with Section 708A(5)(e) of the Act, the Company hereby gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information which is "excluded information" requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved for release by the Board of Directors of Critical Resources.

For further information, please visit www.criticalresources.com or contact:

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ABOUT CRITICAL RESOURCES LIMITED

Critical Resources Limited (ASX:CRR) is a gold-antimony-lithium explorer with assets in Canada, Australia and New Zealand. The flagship Mavis Lake Lithium Project in Ontario-Canada anchors the battery metals focus, complemented by the Halls Peak gold-antimony and base metals projects in New South Wales-Australia and gold-antimony projects centered in the Otago region – New Zealand. This diversified portfolio positions the Company to create value through critical minerals supply chain, with exposure to the rising gold market.

The Company's Mavis Lake Lithium Project, located in Ontario, Canada has defined a maiden inferred resource of 8 million tonnes at 1.07% Li₂O, with significant potential to expand this resource.

The Hall Peak Base Metals Project is located ~87km south-east of Armidale, New South Wales, Australia. The Company has defined a maiden Inferred Mineral Resource of 884,000t @ 3.7% Zn, 1.5% Pb, 0.4% Cu, 30g/t Ag and 0.1g/t Au. The Halls Peak Project area includes two advanced antimony-gold prospects – Mayview and Amoco.

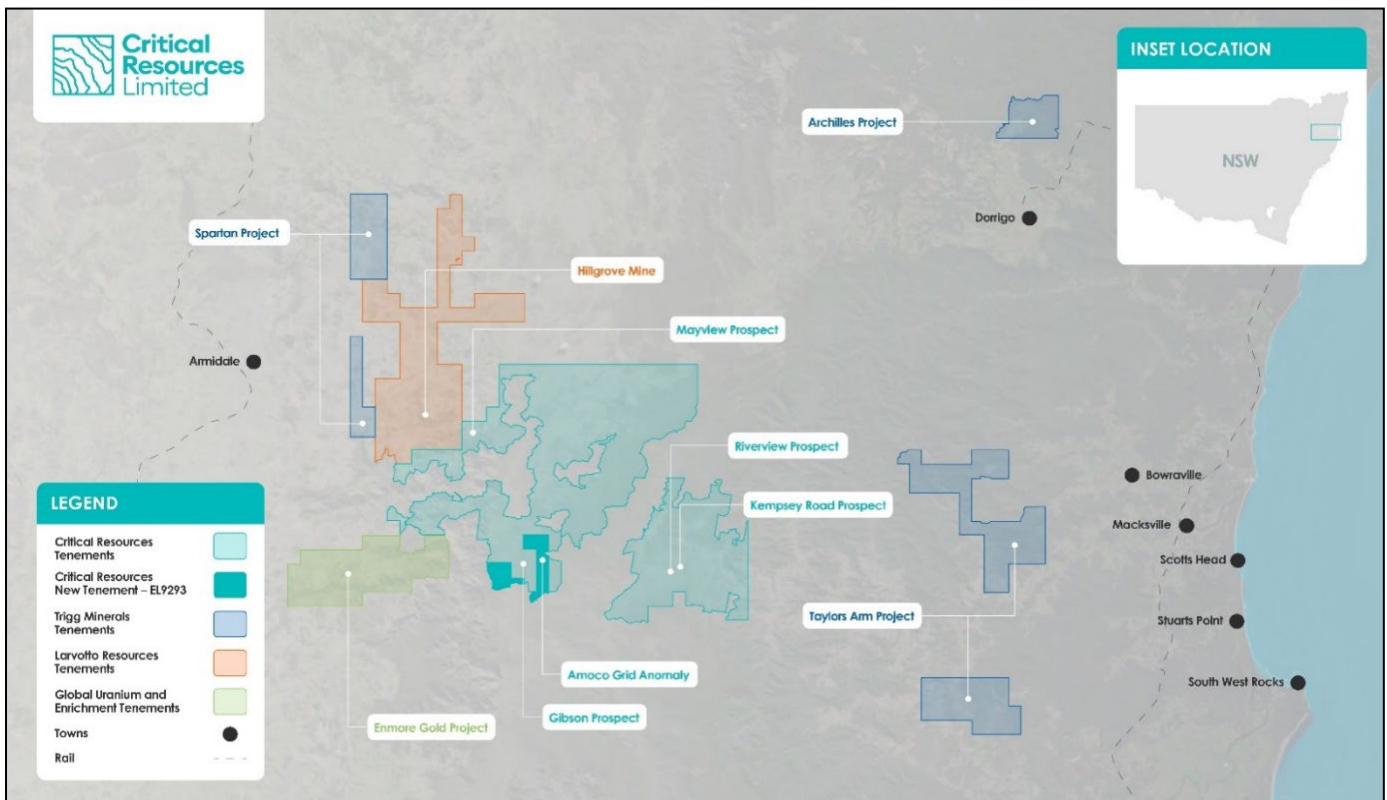


Figure 1 - Project Location map showing Halls Peak project area proximity to significant Antimony-Gold projects in the Armidale region, NSW, Australia.

Halls Peak – Gibson Base Metals Project - Mineral Resource Estimate

Halls Peak Project JORC Classification	Zn Cut-Off grade (%)	Tonnage (Mt)	Zn (%)	Pb (%)	Cu (%)	Ag ppm (g/t)	Au ppm (g/t)
Indicated	-	-	-	-	-	-	-
Inferred	2.0	0.84	3.7	1.5	0.44	30	0.1
Total*	-	0.84	3.7	1.5	0.44	30	0.1

*Reported at a cut-off grade of 2% Zn for an open pit mining scenario. Estimation for the model is from the generation of a rotated block model, with blocks dipping 55° >330°. Classification is according to the JORC Code Mineral Resource categories. Refer to the ASX:CRR announcement 30 June 2023.

Mavis Lake Lithium Project - Mineral Resource Estimate

Mavis Lake -Lithium Project JORC Classification	Li ₂ O Cut-Off grade (%)	Tonnage (Mt)	Li ₂ O (%)
Inferred	0.3	8.0	1.07
Total*		8.0	1.07

*Reported at a cut-off grade of 0.30% Li₂O for an open pit mining scenario. Estimation for the model is by inverse distance weighting. Classification is according to the JORC Code Mineral Resource categories. Refer to ASX:CRR announcement 5 May 2023.

PREVIOUSLY REPORTED INFORMATION

This document contains information relating to the Mineral Resource estimate for the Mavis Lake Lithium Project, which is extracted from the Company's ASX announcement dated 5 May 2023 and reported in accordance with the 2012 JORC Code and available for viewing at criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply and have not materially changed.

This information in this ASX Announcement that relates to the Halls Peak Mineral Resource Estimate is extracted from the ASX market announcement dated 30 June 2023 and reported in accordance with the 2012 JORC Code and available for viewing at criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in any original announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed.

FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements and projections. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projections based on new information, future events or otherwise, except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.