

CRITICAL RESOURCES PARTNERS WITH INVESTORHUB TO STRENGTHEN INVESTOR ENGAGEMENT

Critical Resources Limited ('Critical Resources' or the 'Company', **ASX:CRR**) is pleased to advise that it has joined InvestorHub, a direct-to-investor engagement platform that enables listed companies to build more interactive and transparent relationships with investors.

In line with the Company's commitment to supporting investor communication and accessibility, Critical Resources has launched an interactive investor central platform designed to keep shareholders informed and engaged.

Through the platform, stakeholders can access ASX announcements, project updates, video content, and key company insights as Critical Resources continues to advance its Mavis Lake Lithium Project in Ontario, Canada, and the broader portfolio of critical antimony and gold assets in New South Wales, Australia and in New Zealand.

The Company will also be regularly uploading new content to the platform, including exploration updates, management interviews, and educational material designed to provide greater insight into its strategic direction.

Critical Resources Managing Director, Tim Wither, commented: *'We have always been open to and encouraged shareholders to engage directly with us. InvestorHub is another channel which can enable our shareholders, stakeholders and potential investors, to effectively interact with the Company. InvestorHub allows us to share more video material, information and insights about our activities and future plans. We encourage our stakeholders to sign up to our InvestorHub and be part of Critical Resources' journey.'*

How to sign up for the Critical Resources investor hub:

1. Visit <https://criticalresources.com.au/auth/signup>
2. Follow the prompts to sign up for our investor hub account
3. Complete your account profile

This announcement has been approved for release by the Board of Directors of Critical Resources.

To receive alerts for announcements, news and updates directly to your inbox, please visit www.criticalresources.com.au or for further information contact us at:

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ABOUT CRITICAL RESOURCES LIMITED

Critical Resources Limited (ASX:CRR) is a gold-antimony-lithium explorer with assets in Canada, Australia and New Zealand. The flagship Mavis Lake Lithium Project in Ontario-Canada anchors the battery metals focus, complemented by the Halls Peak gold-antimony and base metals projects in New South Wales-Australia and gold-antimony projects centered in the Otago region – New Zealand. This diversified portfolio positions the Company to create value through critical minerals supply chain, with exposure to the rising gold market.

The Company's Mavis Lake Lithium Project, located in Ontario, Canada has defined a maiden inferred resource of 8 million tonnes at 1.07% Li₂O, with significant potential to expand this resource.

The Halls Peak Base Metals Project is located ~87km south-east of Armidale, New South Wales, Australia. The Company has defined a maiden Inferred Mineral Resource of 884,000t @ 3.7% Zn, 1.5% Pb, 0.4% Cu, 30g/t Ag and 0.1g/t Au. The Halls Peak Project area includes two advanced antimony-gold prospects – Mayview and Amoco.

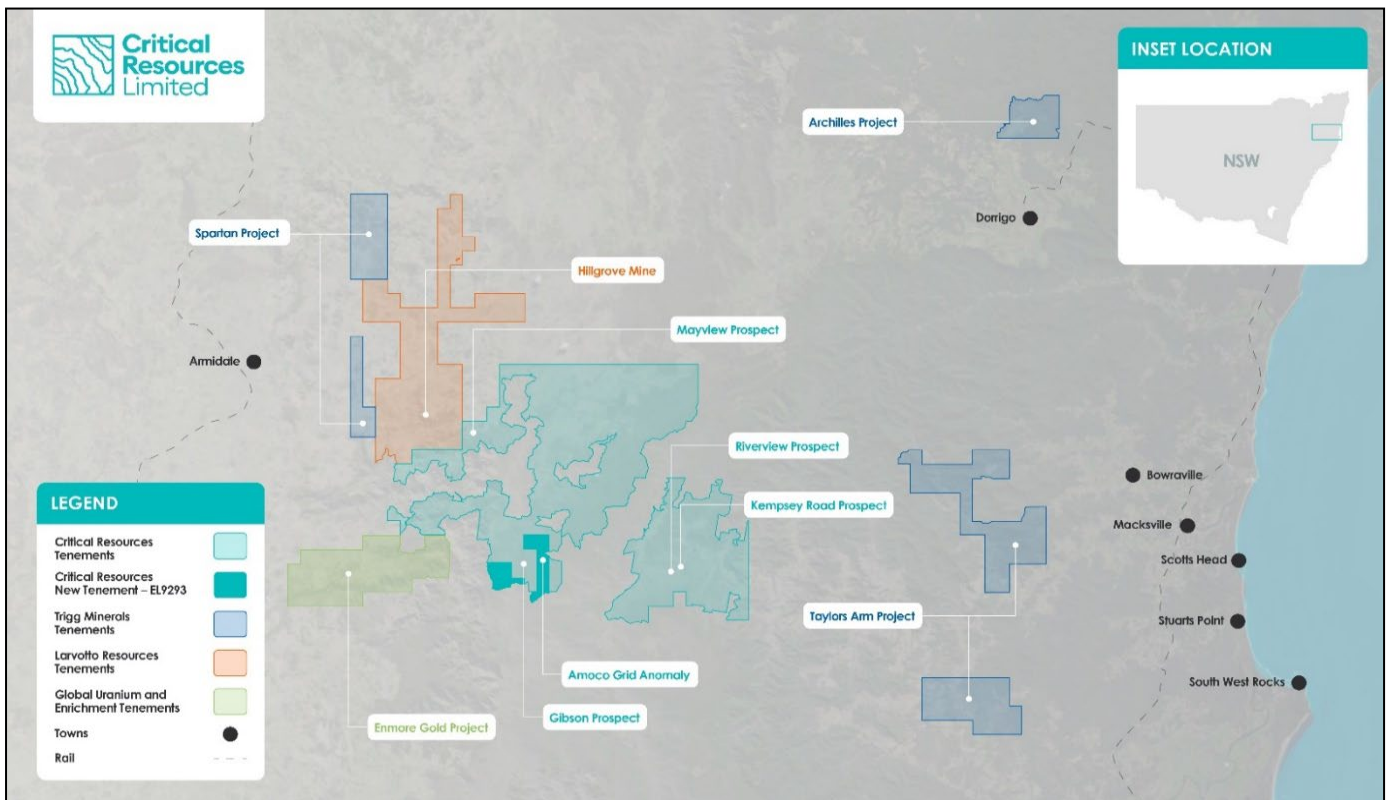


Figure 1 - Project Location map showing Halls Peak project area proximity to significant Antimony-Gold projects in the Armidale region, NSW, Australia.

Halls Peak – Gibson Base Metals Project - Mineral Resource Estimate

Halls Peak Project JORC Classification	Zn Cut-Off grade (%)	Tonnage (Mt)	Zn (%)	Pb (%)	Cu (%)	Ag ppm (g/t)	Au ppm (g/t)
Indicated	-	-	-	-	-	-	-
Inferred	2.0	0.84	3.7	1.5	0.44	30	0.1
Total*	-	0.84	3.7	1.5	0.44	30	0.1

*Reported at a cut-off grade of 2% Zn for an open pit mining scenario. Estimation for the model is from the generation of a rotated block model, with blocks dipping 55° >330°. Classification is according to the JORC Code Mineral Resource categories. Refer to the ASX:CRR announcement 30 June 2023.

Mavis Lake Lithium Project - Mineral Resource Estimate

Mavis Lake -Lithium Project JORC Classification	Li ₂ O Cut-Off grade (%)	Tonnage (Mt)	Li ₂ O (%)
Inferred	0.3	8.0	1.07
Total*		8.0	1.07

*Reported at a cut-off grade of 0.30% Li₂O for an open pit mining scenario. Estimation for the model is by inverse distance weighting. Classification is according to the JORC Code Mineral Resource categories. Refer to ASX:CRR announcement 5 May 2023.

PREVIOUSLY REPORTED INFORMATION

This document contains information relating to the Mineral Resource estimate for the Mavis Lake Lithium Project, which is extracted from the Company's ASX announcement dated 5 May 2023 and reported in accordance with the 2012 JORC Code and available for viewing at criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply and have not materially changed.

This information in this ASX Announcement that relates to the Halls Peak Mineral Resource Estimate is extracted from the ASX market announcement dated 30 June 2023 and reported in accordance with the 2012 JORC Code and available for viewing at criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in any original announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed.

FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements and projections. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projections based on new information, future events or otherwise, except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.