

CAPITAL RAISING COMPLETION

Critical Resources Limited ('Critical Resources' or the 'Company', **ASX:CRR**) announces that Tranche 2 of the Placement announced on 15 September 2025, has settled raising and additional \$385,000 (before costs), via the issue of 48,125,000 new fully paid ordinary shares, together with 24,062,500 attaching unlisted options (exe \$0.008, exp 23/04/28).

As previously announced, the Placement was being undertaken in two tranches, with the second tranche to participating Directors, to be issued subject to shareholder approval at a general meeting of shareholders satisfied on 5 December 2025. Please refer to the Notice of Meeting dated 6 November 2025 for further details.

In addition, as approved by Shareholders on 5 December 2025, the Company has completed the issue of 30,000,000 Managing Director (MD) Options to Mr Wither under the Company's Employee Securities Incentive Plan ('Plan'). A summary of the material terms of the MD Options and Company's Plan is outlined in the Notice of Meeting dated 6 November 2025.

The Company recognizes the importance of delivering appropriately structured incentives to eligible participants to align their interests with those of Shareholders of the Company. The Company's Employee Securities Incentive Plan has been designed to align performance to the Company's strategic objectives, and to retain, reward and attract talent over the longer term.

Notice given under section 708a(5) of the Corporations Act

This notice is given by Critical Resources Limited ("CRR" or "the Company") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

On 22 December 2025, the Company issued 48,125,000 fully paid ordinary shares without disclosure under Part 6D.2 of the Act.

In accordance with Section 708A(5)(e) of the Act, the Company hereby gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information which is "excluded information" requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved for release by the Board of Directors of Critical Resources.

To receive alerts for ASX announcements and updates sign up at www.criticalresources.com.au or for further information, please contact us directly at:

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ABOUT CRITICAL RESOURCES LIMITED

Critical Resources Limited (ASX:CRR) is an Australian mining and technology company focused on the exploration and development of metals and advanced next generation battery technologies essential for a sustainable future. The Company's portfolio includes the Mavis Lake Lithium Project in Ontario, Canada, the Halls Peak Base Metals Project in New South Wales, Australia, a growing gold and antimony presence in New Zealand.

For more information, visit: www.criticalresources.com.au

FORWARD LOOKING STATEMENTS

This announcement may contain certain forward-looking statements and projections. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projections based on new information, future events or otherwise, except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.