



Announcement Summary

Entity name

CRITICAL RESOURCES LIMITED

Date of this announcement

Monday December 22, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CRRAC	OPTION EXPIRING 23-APR-2028 EX \$0.008	24,062,500	22/12/2025
New class - code to be confirmed	OPTION EXE \$0.02 EXP 22 DEC 2028	10,000,000	22/12/2025
New class - code to be confirmed	OPTION EXE \$0.03 EXP 22 DEC 2028	10,000,000	22/12/2025
New class - code to be confirmed	OPTION EXE \$0.04 EXP 22 DEC 2028	10,000,000	22/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12145184667

1.3 ASX issuer code

CRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2025 09:03	New - Proposed issue of securities - CRR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CRRAC : OPTION EXPIRING 23-APR-2028 EX \$0.008

Date the +securities the subject of this notification were issued

22/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer announcement dated 22 December 2025

Issue details

Number of +securities

24,062,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are free attaching options on the basis of 1 new option for every 2 new shares. As approved by shareholders on 5 December 2025. Refer to the notice of meeting dated 6 November 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer announcement dated 22 December 2025. Options issued to Managing Director as approved by shareholders on 5 December 2025, refer to notice of shareholder meeting dated 6 November 2025 for further details.



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Managing Director as approved by shareholders on 5 December 2025, refer to notice of shareholder meeting dated 6 November 2025 for further details.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer announcement dated 22 December 2025. Options issued to Managing Director as approved by shareholders on 5 December 2025, refer to notice of shareholder meeting dated 6 November 2025 for further details.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Managing Director as approved by shareholders on 5 December 2025, refer to notice of shareholder meeting dated 6 November 2025 for further details.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer announcement dated 22 December 2025. Options issued to Managing Director as approved by shareholders on 5 December 2025, refer to notice of shareholder meeting dated 6 November 2025 for further details.



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Managing Director as approved by shareholders on 5 December 2025, refer to notice of shareholder meeting dated 6 November 2025 for further details.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXE \$0.02 EXP 22 DEC 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251106/pdf/06rktcj4dsc0jk.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

22/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CRR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer announcement dated 22 December 2025.

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXE \$0.03 EXP 22 DEC 2028

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

22/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251106/pdf/06rktcj4dsc0jk.pdf>

Options Details

+Security currency**Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.03000000

22/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CRR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer announcement dated 22 December 2025.

Issue details

Number of +securities

10,000,000

ASX +security code**+Security description**

New class - code to be confirmed

OPTION EXE \$0.04 EXP 22 DEC 2028

+Security type**ISIN code**

Options

Date the +securities the subject of this notification were issued

22/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251106/pdf/06rktcj4dsc0jk.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	22/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CRR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer announcement dated 22 December 2025

Issue details

Number of +securities
10,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRR : ORDINARY FULLY PAID	2,960,460,445

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRRAP : OPTION EXPIRING 03-OCT-2027 EX \$0.015	112,000,000
CRRAC : OPTION EXPIRING 23-APR-2028 EX \$0.008	219,000,000
CRRAN : PERFORMANCE RIGHTS	4,300,000
CRRAA : OPTION EXPIRING 14-FEB-2028 EX \$0.015	265,935,484
New class - code to be confirmed : OPTION EXE \$0.02 EXP 22 DEC 2028	10,000,000
New class - code to be confirmed : OPTION EXE \$0.03 EXP 22 DEC 2028	10,000,000
New class - code to be confirmed : OPTION EXE \$0.04 EXP 22 DEC 2028	10,000,000