

ASX ANNOUNCEMENT

29 May 2026

ASX: CRR



LOYALTY OPTIONS OFFER RESULTS

Critical Resources Limited ('Critical Resources' or the 'Company', ASX:CRR) advises that its non-renounceable pro-rata entitlement offer of one (1) CRRAC option (Loyalty Option) for every ten (10) existing Shares held at the Record Date, at an issue price of \$0.001 per Loyalty Option (Offer) closed at 5.00 pm (AWST) on Friday, 22 May 2026. Each Loyalty Option entitles the holder to subscribe for one fully paid ordinary share at \$0.008, exercisable at any time on or before 23 April 2028.

The Company advises that it has received valid applications from Eligible Shareholders for 187,201,898 Loyalty Options, raising \$187,201.90 (before costs). This resulted in a shortfall of 132,207,650 Loyalty Options, representing \$132,207.65 (before costs), which the Company will seek to allocate under the Shortfall Offer at the Board's discretion in accordance with the allocation policy set out in the Prospectus.

The Loyalty Options, the subject of valid applications under the Entitlement Offer will be issued today 29 May 2026. The Company is confident of receiving applications for the full number of the Shortfall Options under the Shortfall Offer and expects to issue the Shortfall Options on Tuesday, 2 June 2026.

Subject to compliance with the requirements of ASX and the Listing Rules, the Loyalty Options, Shortfall Options and existing CRRAC Options will be quoted under the ASX code CRRO.

This announcement has been approved for release by the Board of Directors of Critical Resources Ltd.

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FORWARD LOOKING STATEMENTS This announcement may contain certain forward-looking statements and projections. Statements regarding CRR's plans with respect to its mineral properties and programs are forward-looking statements. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. There can be no assurance that CRR's plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that CRR will be able to confirm the presence of additional mineral resources, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of CRR's mineral properties. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projections based on new information, future events or otherwise, except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited nor any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.